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**PING AN**

Insurance · Banking · Investment

# **中国平安保险(集团)股份有限公司**

## **Ping An Insurance (Group) Company of China, Ltd.**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2318)**

### **OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached "Clarification Announcement of Ping An Insurance (Group) Company of China, Ltd." published by Ping An Insurance (Group) Company of China, Ltd. on the website of the Shanghai Stock Exchange and in the designated newspapers in the People's Republic of China.

By order of the Board

**Yao Jun**

*Company Secretary*

Shenzhen, PRC, 6 January 2011

*As at the date of this announcement, the Executive Directors of the Company are Ma Mingzhe, Sun Jianyi, Cheung Chi Yan Louis, Wang Liping and Yao Jason Bo; the Non-executive Directors are Lin Lijun, Chen Hongbo, Wong Tung Shun Peter, Ng Sing Yip, Li Zhe, Guo Limin and David Fried; the Independent Non-executive Directors are Chow Wing Kin Anthony, Zhang Hongyi, Chen Su, Xia Liping, Tang Yunwei, Lee Ka Sze Carmelo and Chung Yu-wo Danny.*

**PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD.**

**CLARIFICATION ANNOUNCEMENT**

**Special Notice:**

**The Board of Directors and all directors of Ping An Insurance (Group) Company of China, Ltd. (hereinafter referred to as the “Company”) confirm that there are no false representations and misleading statements contained in, or material omission from this announcement, and they will severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents herein.**

The Company has noted that there are certain rumours on the proposed large-scale re-financing exercise to be conducted by the Company in the A shares market today. In respect of the abovementioned rumours, the Company hereby makes a statement as follows:

1. As of today, the Company has no plan to conduct any re-financing exercise in the A shares market. The above rumours are ungrounded and inconsistent with the factual situation.
2. The operation condition of the Company is normal with a stable financial status. The solvency ratios or the capital sufficiency ratios of the Company and its controlled-subsiidiaries completely comply with regulatory requirements and are at a healthy level.
3. The Company will properly plan its future capital need according to the need for rapid business development of the Company and the market condition.

The Company would like to solemnly remind investors that the media designated by the Company for information disclosure are Shanghai Securities News, China Securities Journal, Securities Times and Securities Daily, the website of Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) and the website of the Hong Kong Stock Exchange ([www.hkex.com.hk](http://www.hkex.com.hk)). Investors should only rely on the information disclosed in the announcements published by the Company on such designated newspapers and websites. Investors are advised to invest sensibly and be cautious of risks when making investments.

The Board of Directors  
Ping An Insurance (Group) Company of China, Ltd.

6 January 2011