

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/08/2012</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ping An Insurance (Group) Company of China, Limited
Date Submitted	3 September 2012

I. Movements in Authorised Share Capital

Not applicable as the Company was incorporated in the People's Republic of China.

1. Ordinary Shares

(1) Stock code : <u>2318</u> Descrip	otion : <u>H Shares</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A		N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A		N/A				
(2) Stock code : <u>601318</u> Description : <u>A Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A		N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A		N/A				

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

II. Movements in Issued Share Capital

No. of ordinary shares							
	(1) 11 Shama	(2)	No. of preference				
	H Shares	A Shares	shares	of shares			
Balance at close of preceding month	3,129,732,456	4,786,409,636	N/A	N/A			
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A			
Balance at close of the month	3,129,732,456	4,786,409,636	N/A	N/A			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
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Share Options (under S	snare Option	Schemes of the Is	ssuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and —		Movement durin	g the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granica	LACICISCU	Cancented	Lapsed		
1.10/24						
<u> (</u>						
shares		. <u> </u>				
(Note 1)						
0.01/1						
2. N/A						
(/ /)						
shares		<u> </u>				
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)		·				
(/ /		Tot	al A. (Ordin	ary shares)	N/A	
		101		nce shares)	N/A	
				Other class)	N/A	
Total funda raised during	ng tha manth	from overeige of			1 1/ 2 1	
Total funds raised durin options (State currency		i nom exercise of		N/A		
options (State currency)			1N/PA		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the at clo	No. of new shares of issuer issued during the month pursuant inal value ose of the nonth	shares of
1. N/A				
				<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable)		-		
(dd/mm/yyyy) 2. N/A	(/ /)	-		
(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-		
<u>3. N/A</u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		-		
4. N/A		-		
	·			
Class of shares issuable (Note 1)		-		
Subscription price		-		
(if applicable) (dd/mm/yyyy)	(/ /)	_		
	Tota	I B. (Ordinary sh		
		(Preference sh (Other)	nares) N/A class) N/A	_
		(Ould)	1000) <u>IN/A</u>	_

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	c Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		<u>.</u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	-
				ence shares) Other class)	N/A N/A	-
			(1 1/ 2 1	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)	-	
2. <u>N/A</u>	-	
(/ /) 		
3. <u>N/A</u>	_	
(/ /) shares (Note 1)	_	
Total D. (Ordinary shares) (Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable $(2L + L)$				
1.	Rights issue	At price : State	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) 8. Consideration issue At price : State (uffective) Class of shares issuable (//) 8. Consideration issue At price : State (uffective) Issue and allotment date : (d/mm/yyyy) 8. Consideration issue At price : State (uffective) EGM approval date: (//) EGM approval date: (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 7. Redemption of shares Class of shares (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redecened (Note 1) N/A N/A 7. Redemption of shares Class of shares redecened (Note 1) N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)								
3. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A (dd/mm/yyyy) Image: Class of shares issuable i								
$(dd/mm/yyyy) = \frac{N/A - N/A}{(dd/mm/yyyy)} = \frac{N/A - N/A}{(M/Mm/yyyy)}$ $(dd/mm/yyyy) = \frac{N/A - N/A}{(M/Mm/yyyy)}$ $EGM approval date: (///) = \frac{N/A - N/A}{(M/Mm/yyyy)}$ $Redemption of shares = \frac{N/A - N/A}{(M/Mm/yyyy)}$ $Redemption of shares = \frac{N/A - N/A}{(M/Mm/yyyy)}$ $Redemption date: (///) = \frac{N/A - N/A}{(M/Mm/yyyy)}$	5.	Scrip dividend	At price : State currency —		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) 8. Consideration issue At price : State (Mote 1) N/A 8. Consideration issue At price : State (ufferency) Issue and allotment date : (d/mm/yyyy) 8. Consideration issue At price : State (ufferency) Issue and allotment date : (d/mm/yyyy) 8. Consideration issue At price : State Class of shares issuable (//) 6. GM approval date: (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N/A (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) Redemption date : $(//)$ $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : State currency Class of shares issuable (//) (More 1) Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$								
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A $N/AN/A$ $N/AN/A$ $N/AN/A$ $N/AN/A$ $N/ARedemption of sharesredeemed (Note 1)Redemption date : (//)(dd/mm/yyyy)EGM approval date: (//)(dd/mm/yyyy)N/A$ $N/AN/A$ $N/A8. Consideration issue At price : Statecurrency — Class of shares issuable(Note 1)$ $(//)Issue and allotmentdate : (dd/mm/yyyy)(//)EGM approval date: (dd/mm/yyyy)$								
Image: Class of shares is the share is the sha	6.				(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(d/mm/yyyy)$ $(//)$ 8. Consideration issue At price : State currency Issue and allotment date : $(d/mm/yyyy)$					(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N/A (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ 8. Consideration issue At price : State currency Issue and allotment date : $(dd/mm/yyyy)$							N/A	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> N/A <u>N/A</u> 8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
8. Consideration issue At price : State Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(dd/mm/yyyy)$	7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State Class of shares issuable B. Consideration issue At price : State Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)					(/ /)		27/4
8. Consideration issue At price : State currency (<i>Note 1</i>) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)							N/A	<u>N/A</u>
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
EGM approval date: (dd/mm/yyyy)	8.	Consideration issue		Issue and allotment				
(dd/mm/yyyy) N/A N/A			currency	EGM approval date:	(/ /)		
				(aa/mm/yyyy)			N/A	N/A

	Type of Issue				S	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (Note 1)	e			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuabl (Note 1)	e			
10.	Other (Please specify)	At price : State	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				(Ordinary s Preference s (Other	hares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>Yao Jun</u>
Title:Company Secretary(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.