

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2012

To: Hong Kong Exchanges and Clearing	ng Limited		
	an Insurance (Group)) Company of	China, Limited
I. Movements in Authorised Share Cap	ital		
Not applicable as the Company was i	incorporated in the F	People's Repub	olic of China.
1. Ordinary Shares			
(1) Stock code: 2318 Descr	iption : <u>H Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
(2) Stock code : <u>601318</u> Descr	iption : A Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

Stock code : N/A Descr	iption : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
ncrease/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares Stock code: N/A Descr	iption : N/A		
Stock code : N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi			
	(1)	(2)		No. of other classes
	H Shares	A Shares	shares	of shares
Balance at close of preceding month	3,129,732,456	4,786,409,636	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	3,129,732,456	4,786,409,636	N/A	N/A

III. Details of Movements in Issued Share Capital

option scheme issuer issued during issuer which may be including EGM issuer which may be the month pursuant issued pursuant theret	Share Options (under S	Share Option S	Schemes of the Is	suer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable	Particulars of share option scheme						No. of new shares of issuer which may be
Cold/imm/yyyy) and class of shares State							issued pursuant thereto
Cold mm/yyyy) and class of shares Susuable Granted Exercised Cancelled Lapsed]	Movement during	the month		thereto	as at close of the month
Issuable Granted Exercised Cancelled Lapsed						•	
1. N/A		C 1	Daniel I	C11-1	T 1		
		Granted	Exercised	Cancelled	Lapsed		
(Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of	1. IN/A						
(Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of	shares						
2. N/A (/ /)							
(/ / /) shares (Note I) 3. N/A (/ /) shares (Note I) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(000 -)						
(Note 1) 3. N/A (I /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) Total funds raised during the month from exercise of	2. N/A						
(Note 1) 3. N/A (In the second content of							
(Note 1) 3. N/A (In the second content of							
(Note 1) 3. N/A (In the second content of							
(Note 1) 3. N/A (I /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) Total funds raised during the month from exercise of	(/ /)						
3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of	shares						
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)						
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of							
	3. N/A						
	(/ /)						
							-
	(Note 1)		Т. 1	1.4 (0.1)	1 \	27/4	
(Other class) N/A Total funds raised during the month from exercise of			Tota				
Total funds raised during the month from exercise of							
		ا م		(C	uner class)	N/A	
TODHOUS CARRE CHIERCYT			from exercise of		NT/A		
options (suite entitles)	options (State currency)			1 N / / A		

Convertibles (i.e. Convertible i		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	monu	monu	Honu		
1, IN/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	<u>(/ /)</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares) ence shares) Other class)	N/A N/A N/A	- - -

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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man	under Snare Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	alana (Nota I)		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
	Silutes (Note 1)		
2	N/A		
٥.	IV/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other class)	1 1/ / 1	

Ot	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>y</i> _k		Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IV/A	IV/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	(/ /	_		
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /	,	3 .T/ 4	N T/A
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 71	Class of shares issua	nhla			
		(Note 1)	ioie	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/iiiii/yyyy)			N/A	N/A
		Class of shares issua (Note 1)	able	_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary sl			
			(Preference sl (Other			
					Nil	
Т	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A	to E):	(1) 	
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of	f A to E):	(2	N/A	
	otal increase / (decrease) in other classes of shares du		,		N/A	
	These figures should be the same as the relevant figur			sued .))

Remarks (if any):
Submitted by: Yao Jun
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.