

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer Ping A	n Insurance (Group) (Company of Ch	ina, Limited
Date Submitted 4 Febr	uary 2014		
I. Movements in Authorised Share Cap Not applicable as the Company was		People's Repul	blic of China.
1. Ordinary Shares			
(1) Stock code : <u>2318</u> Descr	ription : H Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
(2) Stock code : <u>601318</u> Descr	ription : A Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

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Stock code : N/A Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
ncrease/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares Stock code : N/A Descr	iption : <u>N/A</u>		
Stock code: N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	inary shares (2)	No. of preference	No. of other classes
	H Shares	A Shares	shares	of shares
Balance at close of preceding month	3,129,732,456	4,786,409,636	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	3,129,732,456	4,786,409,636	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme	•				No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	N	Movement durir	g the month thereto	thereto	as at close of the month	
(dd/mm/yyyy) and -					•	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granieu	Exercised	Cancened	Lapseu		
1.17/1						
(/ /)						
shares						
(Note 1)						
,						
2. N/A						
(/ /)						
shares						
(Note 1)	_					
3. N/A						
(/ /)						
shares						
(Note 1)		_				
		Tot	tal A. (Ordin		N/A	
				nce shares)	N/A	
			,	Other class)	N/A	
Total funds raised dur		from exercise of		3.7/4		
options (State currence	ey)			N/A		

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mor	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed)	·	- 			- 1
Class of shares issuable (Note 1)					
Subscription price EGM approval date		<u> </u>			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
	•				
(/ /)	·				_
Stock code (if listed)					
Class of shares		 ;			
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /)				
J. 1 (/11	•				
	·				_
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
4. N/A	•				
	·				_
Stock code (if listed) Class of shares		<u> </u>			
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Т	otal B. (Ordin	nary shares)	N/A	
	•	(Prefere	ence shares)	N/A	- -
		(Other class)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Converted close of the Currency of Amount at close Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. A Share Convertible Corporate Bonds (including subordinated terms) (the "Ping An Convertible Bonds") (Term of Ping An Convertible Bonds: from 22 November 2013 to 22 November 2019) Conversion (Conversion period of Ping An period shall Convertible Bonds: from 23 commence May 2014 to 22 November RMB26,000, on 23 May 2019) NIL 000,000 2014 NIL NIL **RMB** Stock code (if listed) 113005 Class of shares A Shares issuable (Note 1) RMB41.33, subject to Subscription price adjustment EGM approval date 08/02/2012 (if applicable) (dd/mm/yyyy)) 05/02/2013 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1)

					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		,	Total C. (Ordin	nary shares)	N/A	_
			(Prefere	ence shares)	N/A	-
			((Other class)	N/A	-
						-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
		_
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Outer class)	1,111	
	I	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (Note 1) (///)At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /			
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/illiii/yyyy)			N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua	ahle		
		(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares issua (Note 1)	able		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary shar		
			(Preference share (Other cla		
Т	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	A to E):	(1) Nil	
		`		(2) Nil	
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of		N/A	
	otal increase / (decrease) in other classes of shares du	•	· ·	N/A	
	These figures should be the same as the relevant figur	,	*	d Share Capital",).)

Remarks (if any):
Submitted by: Yao Jun
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.