

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Ping Ar Date Submitted 3 March	n Insurance (Group) C n 2014	Company of Ch	ina, Limited
I. Movements in Authorised Share Capi	ital		
Not applicable as the Company was i	ncorporated in the P	'eople's Repul	olic of China.
1. Ordinary Shares			
(1) Stock code : 2318 Descri	ption : <u>H Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
(2) Stock code : 601318 Descri	ption : A Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Dalance at alose of the month	N/A		NI/A

28/02/2014

2. Preference Shares			
Stock code : N/A Descri	iption : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
Total authorised share capital at the end <i>currency</i>):	I of the month (State		N/A

II. Movements in Issued Share Capital

	No. of ordi (1) H Shares	inary shares (2) A Shares	No. of preference shares	No. of other classes of shares
Balance at close of preceding month	3,129,732,456	4,786,409,636	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	3,129,732,456	4,786,409,636	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)		-	-			-
(IVOLE I)						
2 37/4						
2. N/A						
(/ /)						
shares						
(Note 1)			·			
,						
3. N/A						
3.17/11						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from evercise o				
Trotal rulius raiscu dul		HOIH CACICISE O	1			
options (State currenc	v)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of N	Jominal value a close of receding montl	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						-
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	_			
	- - ———					_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
	-					
(/ /) Stock code (if listed) Class of shares			_	_		
issuable (Note 1) Subscription price EGM approval date (if applicable)			_ _			
(dd/mm/yyyy) 4. N/A)	-			
(/ /) Stock code (if listed) Class of shares				_		
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /		-			
	•	,	– al B. (Ord	linary shares)	N/A	
		100	(Prefe	rence shares) (Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close close of the Converted Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. A Share Convertible Corporate Bonds (including subordinated terms) (the "Ping An Convertible Bonds") (Term of Ping An Convertible Bonds: from 22 November 2013 to 22 November 2019) Conversion (Conversion period of Ping An period shall Convertible Bonds: from 23 commence May 2014 to 22 November RMB26,000, on 23 May 2014 **NIL** NIL 2019) **RMB** 000,000 **NIL** Stock code (if listed) 113005 Class of shares A Shares issuable (Note 1) RMB41.33, subject to Subscription price adjustment EGM approval date (if applicable) 08/02/2012 (dd/mm/yyyy)) 05/02/2013 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1)

					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	month pursuant thereto	pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		,	Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			(0	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ shares ()	/) lote 1)
2. N/A	
3. N/A	/) Note 1)
shares (A	/) Vote I)
Total D. (Ordinary s (Preference s (Other	hares) N/A

Ot	her Movements in	Issued Share Capital					
	Trus of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monu
			Class of shares issuable (Note 1)		—		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			33337			N/A	N/A
			Class of shares issuable				
			(Note 1)	(/ /)		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable				
0	Canadan d	A 4 ·	State	(Note 1) Issue and allotment	(/ /)		
8.	Consideration issue	At price :	currency	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)			N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	21	Class of shares issua	ahle		
		(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares issua (Note 1)	able		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary share		
			(Preference share (Other class		
Т	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1) Nil	
				(2) Nil	
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):	N/A	
T	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Tot	tal of A to E):	N/A	
(7	These figures should be the same as the relevant figur	es under II above ("Mo	ovements in Issue	d Share Capital",).)

Remarks (if any):
Submitted by: Yao Jun
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.