

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	'yyyy):	31/05/2016			
To: Hong Kong Exchanges and Clearing Limited					
_	Ping An In	surance (Group) Co	ompany of Ch	ina, Ltd.	
Date Submitted	1 June 201	6			
I. Movements in Authorised Sha	are Capital				
Not applicable as the Compan	y was inco	orporated in the Pe	eople's Repub	olic of China.	
1. Ordinary Shares					
(1) Stock code : <u>2318</u>	_Description	on: H Shares			
			Par value	Authorised share	
		No. of ordinary	(State	capital	
		shares	currency)	(State currency)	
Balance at close of preceding m	onth _	N/A		N/A	
Increase/(decrease)	_	N/A		N/A	
Balance at close of the month		N/A		N/A	
(2) Stock code : <u>601318</u>	_Descriptio	on: A Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth _	N/A		N/A	
Increase/(decrease)		N/A		N/A	
Balance at close of the month		N/A		N/A	

Stock code: N/A Descr	iption: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares			
Stock code: N/A Descr	iption : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Balance at close of preceding month Increase/(decrease)	N/A N/A		N/A N/A

II. Movements in Issued Share Capital

	No. of ord	inary shares		
	(1)	(2)	No. of preference	No. of other classes
	H Shares	A Shares	shares	of shares
Balance at close of preceding month	7,447,576,912	10,832,664,498	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	7,447,576,912	10,832,664,498	N/A	N/A

III. Details of Movements in Issued Share Capital

option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares	Consusta d	Tii	C114	T		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
₊						
shares						
(Note 1)			-			-
(11010 1)		To	otal A. (Ordin	nary shares)	N/A	
				ence shares)	N/A	
			((Other class)	N/A	
Total funds raised dur		n from exercise o	of			
options (State currenc	:y)			N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of nominal during the at close of the month value preceding month (Date of expiry - dd/mm/yyyy) month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount outstanding	Amount at cl of precedin month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	пони	montin	month		
	_ _ _					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
5. IVA						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_				
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
Charles I CSU L	_ _ 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	Total C. (Ordi	nary shares)	N/A	
			(Prefere	ence shares) Other class)	N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
T-(1D (0.1'	NT/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	•
(Other class)	N/A N/A	
(Other class)	1,111	·

Ot	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		Stata	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(,		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N7/A	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	Ordinar Share	y H		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			AGM approval date:				
			(dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
	a	At maios . State	(Note 1) Issue and allotment	(/ /)		
8.	Consideration issue	At price : currency —	date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)			N/A	N/A
						1 1/11	11/11

	Type of Issue				No. of new hares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of 1884e					
		Class of shares issua (Note 1)	ıble ———	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issua (Note 1)	ıble			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary sh (Preference sh (Other o	ares)	N/A	
То	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A	to E):	(1)		
				(2)) N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		N/A	
Т	otal increase / (decrease) in other classes of shares du	uring the month (i.e. To	tal of A to E):		N/A	
	These figures should be the same as the relevant figur	_		ued S	Share Capital",).)

Remarks (if any):
Submitted by: Yao Jun
Tide. Commons Constant
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary or other dury authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.