

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	g Limited				
	Ping An Insurance (Group) Company of China, Ltd. 1 November 2017				
I. Movements in Authorised Share Capi	ital				
Not applicable as the Company was in	ncorporated in the F	'eople's Repul	olic of China.		
1. Ordinary Shares					
(1) Stock code : 2318 Descri	ption : <u>H Shares</u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A		N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A		N/A		
(2) Stock code : <u>601318</u> Descri	ption : A Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A		N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A		N/A		

31/10/2017

2. Preference Shares			
Stock code: N/A Descri	iption : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares			
Stock code: N/A Descri	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
Total authorised share capital at the enc	d of the month (State		N/A

II. Movements in Issued Share Capital

		inary shares		
	(1)	(2)	No. of preference	No. of other classes
	H Shares	A Shares	shares	of shares
Balance at close of preceding month	7,447,576,912	10,832,664,498	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	7,447,576,912	10,832,664,498	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month			thereto	as at close of the month	
(dd/mm/yyyy) and —					•	
class of shares	G . 1		G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(<i>Note 1</i>)						
2. N/A						
2.17/11						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)	-					-
(110101)		Tot	tal A. (Ordin	ary charec)	N/A	
		100		nce shares)	N/A	
			·		N/A	
				Other class)	IN/A	
Total funds raised dur		from exercise of	.	37/4		
options (State currenc	y)			N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	month		
Stock code (if listed)		-	·		· 	
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A		<u></u>				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)	<u> </u>				
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	ngry charac)	N/A	
			(Prefere	ence shares) Other class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uian	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A (/ /) shares (Note 1)		
	Shares (Note 1)		
2.	N/A		
	(
	(/ /)		
	shares (Note 1)		
3.	N/A		
	(/ /)		
1	shares (Note 1)		
-	Shares (Note 1)		-
1 .			
	Total D. (Ordinary shares)	N/A	
1	(Preference shares)	N/A	
		N/A	
	(Other class)	1 N / A	
		_	

No. of new shares of stares issuable (Note 1)	Ot	her Movements in	Issued Share Capital					
Class of shares issuable		Type of Issue					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue				Class of shows issueble				
At price currency date (dd/mm/yyyy)								
Class of shares issuable (Note I) 2. Open offer At price: State currency	1.	Rights issue	At price : State currency		(/ /)		
Class of shares issuable Class of shares C					(/ /)		
2. Open offer				(aa/mm/yyyy)			N/A	N/A
2. Open offer At price: State currency Bissue and allotment (/ /) (
Class of shares issuable				(Note 1)		,		
Class of shares issuable	2.	Open offer	At price : State currency		(/ /)		
Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (/ / /) Class of shares issuable Ordinary H Shares Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)					(/ /)		
3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable Ordinary H Shares 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)							N/A	N/A
At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable Ordinary H (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)								
Class of shares issuable Ordinary H (Note 1) Shares 4. Bonus issue AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	3.	Placing			(/ /)		
Class of shares issuable Ordinary H (Note 1) Shares 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)					(/ /)		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)				(dd/mm/yyyy)			N/A	N/A
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)				Class of charge isomobile	Ordinar	v H		
date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)					Share	y 11 S		
(dd/mm/yyyy) (/ /)	4.	Bonus issue			(/ /)		
					(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	N/A
			Class of shares issuable				
8.	Consideration issue	At price : State currency —	(Note 1) Issue and allotment	(/ /)		
		currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuabl (Note 1)	le			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuabl (Note 1)	le			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. (I	(Ordinary sl Preference sl (Other	hares	s) N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	o E):	(1	l) N/A	
				(2	2) N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):		N/A	
Т	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total	of A to E):		N/A	
(7	These figures should be the same as the relevant figur	es under II above ("Mov	ements in Iss	sued	Share Capital",).)

Remarks (if any):
Submitted by: Yao Jun
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.