

For the month ended (dd/mm/yyyy):

### **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clea	ring Limited		
	An Insurance (Group) C	ompany of Ch	iina, Ltd.
I. Movements in Authorised Share Ca	apital		
Not applicable as the Company wa	s incorporated in the P	eople's Repul	blic of China.
1. Ordinary Shares			
(1) Stock code : <u>2318</u> Desc	cription : <u>H Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
(2) Stock code : <u>601318</u> Desc	cription : A Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

28/02/2019

Stock code: N/A Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	<u>N/A</u>		N/A
3. Other Classes of Shares			
Stock code : N/A Descr	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	<u>N/A</u>		N/A
	N/A		N/A
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ord	inary shares		
	(1)	(2)	No. of preference	No. of other classes
	H Shares	A Shares	shares	of shares
Balance at close of preceding month	7,447,576,912	10,832,664,498	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	7,447,576,912	10,832,664,498	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	•				No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Mov	vement durin	g the month		thereto	as at close of the mont
(dd/mm/yyyy) and — class of shares						
issuable	Granted E	exercised	Cancelled	Lapsed		
1. N/A	Granted E	ACICISCU	Cancened	Lapsed		
1.14/11						
( / / )						
shares						
(Note 1)		,				
,						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)		TD .	1 4 (0 1)	1 \	NT/A	
		Tot	al A. (Ordin		N/A	
			·	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		n exercise of	•	NT/A		
options (State currence	cy)			N/A		

Warrants to Issue Shares of the Is  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		value at H	Exercised luring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	<u> </u>					
-	-						
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy) 2. N/A	( / /	)					
2. IV/A	<u>-</u>						
							· -
( / / ) Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> )  Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A	-						
	-						
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
4. N/A	-						
	<u> </u>						<u> </u>
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
			Total B	. (Ordi	nary shares)	N/A	
				(Prefer	ence shares)	N/A	<del>-</del> -
				(	Other class)	N/A	

Convertibles (i.e. Convertible i	nto Shares of the	Issuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)			-			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A	<u></u>					
	<u></u>					
Stock code (if listed)						'-
Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
	( / / )	<del></del>				
3. N/A						
Stock code (if listed)	<del>_</del>			-	·	
Class of shares		<del></del>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
	( / / )	<del></del>				
4. N/A						
Stock code (if listed)						
Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	-
				Other class)	N/A	-
			(		± 1/ ± ±	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 1V/A	+	
	1	
( / / )		
shares (Note 1)		
2 N/A		
2. <u>N/A</u>	-	
	1	
	1	
shares (Note 1)	<u> </u>	
3. <u>N/A</u>	_	
	_	
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Shares issued during the month pursuant thereto  Type of Issue  Class of shares issuable	Otl	her Movements in	Issued Share Capital					
Class of shares issuable (Note 1)  1. Rights issue  At price: State currency  Class of shares issuable (///)  EGM approval date: (///)  (///)  Class of shares issuable (///)  (///)  EGM approval date: (///)  EGM approval date: (///)  EGM approval date: (///)  (///)		Type of Issue					shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue								
Class of shares issuable   N/A								
Class of shares issuable	1.	Rights issue			( / /	)		
Class of shares issuable (Note 1)  2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )  (Note 1)  State (Note 1)  Issue and allotment (// )  (Note 1)  Issue and allotment (// )  At price: State (Note 1)  Issue and allotment (// )  date: (dd/mm/yyyy)  EGM approval date: (// )  (dd/mm/yyyy)  N/A   Class of shares issuable (// )  (dd/mm/yyyy)  N/A   Class of shares issuable Ordinary H  Shares  Issue and allotment (// )  date: (dd/mm/yyyy)  N/A  Class of shares issuable Ordinary H  Shares  State (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer  At price: State currency  But and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  At price: State currency  Class of shares issuable (///)  At price: State currency  EGM approval date: (///)  Issue and allotment (///)  date: (dd/mm/yyyy)  EGM approval date: (///)  (dd/mm/yyyy)  Class of shares issuable (///)  Class of shares issuable (///)  EGM approval date: (///)  Class of shares issuable Ordinary H  Shares  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)							N/A	N/A
2. Open oner At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable (Note I)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable (/ / / )  (dd/mm/yyyy)  N/A  Class of shares issuable (/ / / )  Shares  Issue and allotment date: (dd/mm/yyyy)  Lordinary H Shares  SegM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable (// )  (dd/mm/yyyy)  EGM approval date: (// )  (lass of shares issuable Ordinary H  (Note 1)  Shares  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	2.	Open offer			( / /	)		
Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment (//)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (//)  N/A  Class of shares issuable Ordinary H Shares  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  FGM approval date: (dd/mm/yyyy)					( / /	)		
3. Placing  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable Ordinary H (Note 1)  Shares  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  [SM approval date: (dd/mm/yyyy) ( / / )  [SM approval date: (dd/mm/yyyy) ( / / )							N/A	N/A
EGM approval date: (dd/mm/yyyy)  Class of shares issuable Ordinary H (Note 1)  Shares  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
Class of shares issuable Ordinary H (Note 1)  Shares  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	3.	Placing	At price : State currency		( / /	)		
Class of shares issuable Ordinary H (Note 1) Shares  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)							<u>N/A</u>	N/A
date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
(dd/mm/yyyy) ( / / )	4.	Bonus issue			( / /	)		
N/A					( / /	)		
				(30, 11111, 1333)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares				
6.	Repurchase of shares		repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	( / /			
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)		,	N/A	N/A

	Type of Issue					No. of new hares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuable (Note 1)	e			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)	<u> </u>			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Ordinary s reference s (Other	shares)	N/A	
To	otal increase / (decre	ase) in ordinary shares during	the month (i.e. Total of A to	E):	(1)	) N/A	
					(2)	) N/A	
То	otal increase / (decre	ase) in preference shares durir	ng the month (i.e. Total of A	to E):		N/A	

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

(*Note* 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	cs (if any):
Submitt	ted by: Yao Jun
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and

•	they carry the same rights as to unrestricted transfer, attendance and voting at
	meetings and rank pari passu in all other respects.

4. If there is insufficient space, please append the prescribed continuation sheet.