

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Cle	aring Limited		
	eer Global Group Lim oruary 2020	nited	
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>224</u> Desc	ription : <u>Ordinary</u>	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h2,000,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)	0		HK\$0
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000
(2) Stock code : N/A Desc	ription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	:h <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

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2. Preference Shares	_				
Stock code : N/A	Descript	ion :	N/A		
		prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month _		N/A	N/A	N/A
Increase/(decrease)	_		N/A		N/A
Balance at close of the	e month _		N/A	N/A	N/A
3. Other Classes of Sh	nares				
Stock code : N/A	Descript	ion :	N/A		
		clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month _		N/A	N/A	N/A
Increase/(decrease)	_		N/A		N/A
Balance at close of the	e month _		N/A	<u>N/A</u>	N/A
Total authorised share (State currency):	e capital at the e	nd of the	he month		HK\$200,000,000
II. Movements in Issue	ed Share Capital				
	No. of ordin	-	ares N	lo of preferer shares	nce No. of other classes of shares
Balance at close of preceding month	1,154,038,656		N/A	N _i	<u>/A</u> <u>N/A</u>
Increase/ (decrease) during the month	0		N/A	N.	<u>//A</u> <u>N/A</u>
Balance at close of the month	1,154,038,656		N/A	N.	/A N/A

Share Options (und	er Share Opti	on Schemes o	f the Issuer)			
Particulars of share option					issuer issued during	No. of new shares of issuer which may be
scheme					the month pursuant	
including EGM approval date	N	Novement duri	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. </u>						
(/ /)	N/A	N/A	N/A	N/A	N/A	N/A
shares						
(Note 1)						
2.						
	N1/A	N1/A	N1/A	N 1 / A	N1/A	N1/A
(/ /)	N/A	N/A	N/A	N/A	N/A	N/A
shares						
(Note 1)						
3.						
3.						
	N/A	N/A	N/A	N/A	N/A	N/A
shares	IN/A	IN/A	IN/A	111/7	IN/A	IN/A
(Note 1)		·	<u> </u>			-
(11010-1)		Tota	I A. (Ordinar	v shares)	N/A	
		1014	(Preference			
				her class)	N/A	
Total funds raised of	luring the mor	oth from exerci	•	5.450)	14/74	
of options (State cu		iai nom exerci	50		N/A	
	,				<u></u>	

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A	N/A	N/A	N/A
Cubacription price						
(dd/mm/yyyy)	(/ /)				
2.	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
3.	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			3. (Ordina (Preferen	ary shares) ce shares) ther class)	N/A N/A	

convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2.	(/ /) N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	(/ /)					
3.		N/A	N/A	N/A	N/A	N//
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		tal C. (Ordina	ry shares)	N/A	
			(Preference	ce shares) ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A	N/A
2	N/A	N/A
3	N/A	N/A
Total D. (Ordinary shares (Preference shares (Other class) N/A) N/A	

Oti	Type of Issue	in issued Sha	ие Сарка						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares						
1.	Rights issue	At price :	State currency	issuable (Note 1) Issue and allotment	(/	1)	N/A	. N/A
			canoncy	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(1	/)		
				Class of shares issuable (Note 1)	-					
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	1)	N/A	. N/A
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	(/	1)		
									-	

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	_					
5.	Scrip dividend	At price :	State currency ———	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	N/A
			·	EGM approval date: (dd/mm/yyyy)	(/	1)		
	_			Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	1)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/	/)	N/A	N/A
	EGM approval date: (dd/mm/yyyy)	(/	/)		
10. Other State Currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/	1)	N/A	N/A
	EGM approval date: (dd/mm/yyyy)	(/	/)		
	Total E (Prefe	erenc	`s ces	dinary hares hares class) N/A) N/A	
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total	of A	to E	, ,	1)	N/A N/A
					2)	N/A
Total increase / (decrease) in preference shares	-					
Total increase / (decrease) in other classes of sh E): (These figures should be the same as the releval Capital").)	,					N/A hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the accuration of each class are in all respects identical (Note 2):
	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Submitt	ed by: Lee Kam Hung, Alan
Submitte	ed by:Lee Kam Hung, Alan

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.