

Balance at close of the month

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	29 February 2	020	
To : Hong Kong Exchanges and	Clearing Limited		
	oneer Global Group Lim March 2020	nited	
I. Movements in Authorised Sha	re Capital		
1. Ordinary Shares			
(1) Stock code : <u>224</u> Do	escription : <u>Ordinary</u>	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth 2,000,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)	0		HK\$0
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000
(2) Stock code : N/A De	escription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth N/A	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	N/A		N/A

N/A

N/A N/A

2	Pre	fei	ren	ce	Sh	ar	65

Stock code : N/A Descript	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

## 3. Other Classes of Shares

or o			
Stock code : N/A Descript	ion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month _	N/A	<u>N/A</u>	N/A
Total authorised share capital at the e (State currency):	end of the month		HK\$200,000,000

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,154,038,656	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,154,038,656	N/A	N/A	N/A

of options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed N/A N/A N/A N/A N/A N/A shares (Note 1) N/A N/A N/A N/A N/A N/A shares (Note 1) N/A N/A N/A N/A N/A N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise

3

N/A

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	 N/A	N/A	N/A	N/A	N/A	N/A
		IN/A	IN/A	IN/A	111/7	111/7
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)) 2.	( / / )					
<u>Z.</u>		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(					
3.	( / / )					
<u>o.</u>	 N/A	N/A	N/A	N/A	N/A	N/A
	<del>_</del>					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	,					
	N/A	N/A	N/A	N/A	N/A	N/A
	<u></u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / /					
(dd/mm/yyyy)	( / / )		tal C (Ordina	ry shares)	N/A	
		10		ce shares)		_
				ther class)		_
			(0		, ,	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

72	dons (other than drider Share Option Schemes)		
j	Full particulars including EGM approval date (dd/mm/yyyy), f applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1			
		N/A	N/A
	shares (Note 1)		
2	) 		
		N/A	N/A
	( / / )		
	shares (Note 1)		
3	).		
		N/A	N/A
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	, , , , , , , , , , , , , , , , , , ,		-

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	Type of Issue		о Сириа.				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	date : (dd/mm/yyyy)	( / /		N/A	. N/A
2.	Open offer	At price :	State currency	date : (dd/mm/yyyy)	( / /		N/A 	N/A
3.	Placing	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	. N/A
4.	Bonus issue			date : (dd/mm/yyyy)	( / /		N/A	. N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- <b>,</b> , , , , , , , , , , , , , , , , , ,			Class of shares	_					
5.	Scrip dividend	At price :	State currency ——	issuable (Note 1)  Issue and allotment	(	/	/	)	N/A	N/A
			currency	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares						
				repurchased (Note 1)			,			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	1	/	)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	1	)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	(	1	/	)		
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/	1	)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									-	

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Type of Issue		No. of new shares of issuer which issued during the month pursuant thereto as at close of the month
	Class of shares	
	issuable <i>(Note 1)</i>	
9. Capital reorganisation	Issue and allotment ( / /  ) date:(dd/mm/yyyy)	N/A N/A
	EGM approval date: ( / / ) (dd/mm/yyyy)	
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency	<ul><li>Issue and allotment ( / / ) date : (dd/mm/yyyy)</li></ul>	N/A N/A
	EGM approval date: ( / / ) (dd/mm/yyyy)	
	Total E. (Ordina	ry
	`share (Preference share	s)N/A
	(Other clas	
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E):	(1) N/A
		(2) N/A
Total increase / (decrease) in preference shar	res during the month (i.e. Total of A to E)	. N/A
Total increase / (decrease) in other classes of E):	f shares during the month (i.e. Total of A	to N/A
(These figures should be the same as the rele Capital").)	evant figures under II above ("Movemen	ts in Issued Share

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	s (if any):
emark	s (if any):
emark	s (if any):
Remark	s (if any):
Submitt	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.