

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 Dece	mber 2	2020	
To : Hong Kong Exchanges and	d Clearing Limited			
	ioneer Global Gro	oup Lim	ited	
Date Submitted <u>5</u>	January 2021			
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>224</u>	Description : O	rdinary	Shares	
	No. of ord shares		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month 2,000,00	00,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)		0		HK\$0
Balance at close of the month	2,000,00	00,000	HK\$0.10	HK\$200,000,000
(2) Stock code : N/A	Description : <u>N</u>	Ά		
	No. of ord shares		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	N/A	<u>N/A</u>	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A

N/A N/A

2	Pre	ferer	nce	Sha	res

Stock code : N/A Descrip	tion : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

3. Other Classes of Shares

Stock code : N/A Descrip	tion : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the	end of the month		HK\$200,000,000

(State currency):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,154,038,656	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,154,038,656	N/A	N/A	N/A

of options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed N/A N/A N/A N/A N/A N/A shares (Note 1) N/A N/A N/A N/A N/A N/A shares (Note 1) N/A N/A N/A N/A N/A N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise

3

N/A

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	 N/A	N/A	N/A	N/A	N/A	N/A
		IN/A	IN/A	IN/A	IN/A	IN/ <i>I</i> -N
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)) 2.	(/ /)					
<u>Z.</u>	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy) 3.	(/ /)					
<u>o.</u>	 N/A	N/A	N/A	N/A	N/A	N/A
	_					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
	(/ /)					
4.	N/A	N/A	N/A	N/A	N/A	N/A
		14/7	14// (14/7	14// (14/7
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				.	
		То		ry shares)		
				ce shares) ther class)		
			U)		IN/P	<u>.</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	N/A	N/A
charac (Note 1)		
shares (Note 1)		
2.		
Z	_	
	N/A	N/A
shares (Note 1)		
3	-	
	N/A	N/A
	IN/A	IN/A
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

2019年3月 6

	Type of Issue	iii issueu Siia	не Сарпаі					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
1.	Rights issue	At price :	State currency	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	. N/A
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares					
	0	A toronto a co	State	issuable (Note 1) Issue and allotment	(/ /)	N1/A	N1/A
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)	(/ /)	N/A	. N/A
				EGM approval date: (dd/mm/yyyy)	`	, ,	,		
				Class of shares					
			•	issuable (Note 1)	,	, ,	`		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(1 1)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		-			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	_					
5.	Scrip dividend	At price :	State currency —	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	(1	/)		
				Class of shares	_					
6.	Repurchase of shares			repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/	1)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	(1	1)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy))	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	(1	1)		
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy))	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	(/	1)		
									-	

2019年3月

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares			_		
	issuable (Note 1)					
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	1)	N/A	N/A
	EGM approval date: (dd/mm/yyyy)	(/	/)		
	Class of shares issuable (Note 1)					
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	1)	N/A	N/A
	EGM approval date: (dd/mm/yyyy)	(/	1)		
	Total E	Ξ. ((Ordi	inar	V	
	(Prefe		` sha	ares) N/A	
	(Pleie		e sna ner c			
Total increase / (decrease) in ordinary shares d	luring the month (i.e. Total	of A t	to E)	: (1)	N/A
				(2)	N/A
Total increase / (decrease) in preference share	s during the month (i.e. To	tal of	A to	E):		N/A
Total increase / (decrease) in other classes of s E):	shares during the month (i.	e. To	tal of	A to	·	N/A
(These figures should be the same as the releve Capital").)	vant figures under II above	("Мо	vem	ents	s in Issued S	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
emarks	s (if any):
ubmitte	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.