

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	EC-Founder (Holdings) Company Limited
Date Submitted	06/06/2013

I. Movements in Authorised Share Capital

(1) Stock code : $00618$ Descri	ption : <u>EC-Foun</u>	der	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.10	HK\$300,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	HK\$0.10	HK\$300,000,000.00
(2) Stock code : Descri	<i>.</i> .		
(2) Stock codeBesch	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	No. of ordinary	(State	capital
Balance at close of preceding month Increase/(decrease)	No. of ordinary	(State	capital

## 2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$300,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,633,969,016			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,633,969,016			

III. Details of Movements in Issued Share Capital

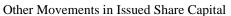
Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			C			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.281						
Meeting approved						
(24 / 05 / 2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	42,056,200
$\frac{(Note 1)}{(Note 1)}$	1 (11	1 111				12,000,200
2.Exercise Price						
HK\$						
ΠΚφ						
Martinena						
Meeting approved						
(29/05/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3.Exercise Price						
HK\$						
Meeting approved						
( / / )						
Ordinary shares						
(Note 1)						
, ,		Tot	al A. (Ordin	arv shares)	Nil	
				nce shares)		
				Other class)		
Total funds raised dur	ing the month	from avaraisa of				
Total funds raised dur options (State currenc		i nom exercise of		Nil		
options (State current	<i>y</i> )			1111		
1						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	dur	ercised ing the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>						
( / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )					
	$\backslash$					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares		_ \				
issuable ( <i>Note 1</i> ) Subscription price			$\backslash$			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
( / / )	. <u> </u>			$\longrightarrow$		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Fotal B.	(Prefere	ary shares) nce shares) Other class)		

Convertibles (i.e. Convertible in	to Sharas of the I	For Main Board and GEM listed issuers				
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>	_					
	_					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	$\boldsymbol{\prec}$					
	- \					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		$\rightarrow$				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	\				
3.	_	$\backslash$				
	_	$\backslash$				
			$\underline{\}$			
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price			$\backslash$	<b>`</b>		
EGM approval date (if applicable)				$\backslash$		
	( / / )			$\backslash$		
4.	_					
	_			$\backslash$		
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )					$\backslash$	
Subscription price					$\backslash$	
EGM approval date (if applicable)						$\backslash$
	( / / )					$\backslash$
		-	Fotal C. (Ordin	nary shares)		- \
			(Preiefe	ence shares)		- \
			(	····		- \

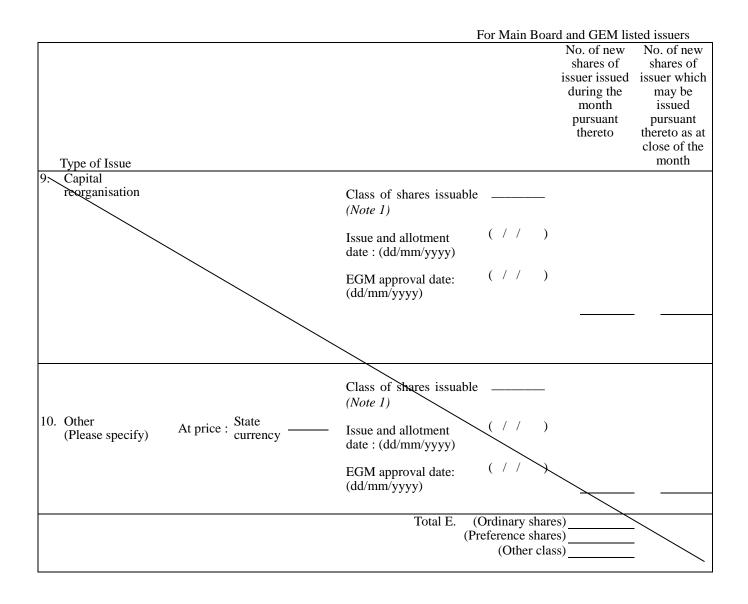
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<ol> <li>Proposed issue of Convertible Bonds with an aggregate principal amount of HK\$310 million Consideration Convertible Bonds and HK\$62 million Subscription Convertible Bonds pursuant to the S &amp; P and Subscription Agreement dated 23 August 2012.</li> <li>Upon conversion in full of the Convertible Bonds, an aggregate of 865,116,278 Conversion Shares will be issued upon conversion at the Conversion price of HK\$0.43 per Conversion Share.</li> <li>For details, please refer to the announcement dated 6 September 2012 and the circular dated 16 November 2012</li> <li>SGM approval date : 5/12/2012</li> </ol>		
Ordinary shares (Note 1)	N/A	N/A
2		
3.		
5		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil	



	ner Movements in Issu Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X	Rights issue		Class of shares issuable ( <i>Note 1</i> )				
		At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yy)y)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		H	For Ma	ain B		and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\$</u> .	Scrip dividend		Class of shares issuable (Note 1)					
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable ( <i>Note 1</i> )			_		
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (	íf	any)	:
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Submitted by:	Tong Vul Do Vyonno	
Sublitted by:	Tang Yuk Bo, Yvonne	
Title	Company Secretary	
(D:		
(Director, Sec	retary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*