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北大资源
PKU RESOURCES

Peking University Resources (Holdings) Company Limited

北大资源（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00618)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Peking University Resources (Holdings) Company Limited (the “**Company**”) dated 27 December 2013 (the “**Announcement**”) in relation to the Framework Loan Agreement that Peking Founder (as lender) and the Company (as borrower) have entered into, pursuant to which Peking Founder agreed to provide the Loan Facility of approximately RMB250 million to the Company for the year 2014. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company would like to clarify that the shareholdings of the Company should be as follows:

As at the date of this Announcement, the Company is owned as to approximately 55.40% by Founder Information which is in turn owned as to approximately 97.36% by Peking Founder.

Except as stated above, all the information in the Announcement remains unchanged.

By the order of the Board of
Peking University Resources (Holdings) Company Limited
Yu Li
Chairwoman

Hong Kong, 27 December 2013

As at the date of this announcement, the Board comprises executive directors of Ms Yu Li (Chairwoman), Mr Fang Hao (President), Mr Zhou Bo Qin, Mr Zhang Zhao Dong, Mr Xie Ke Hai and Mr Zheng Fu Shuang, and the independent non-executive directors of Mr Li Fat Chung, Ms Wong Lam Kit Yee and Ms Cao Qian.