

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Peking University Resources (Holdings) Company Limited						
Date Submitted	06/01/2	014					
I. Movements in Authorised Share Capital							
1. Ordinary Shares				,			
(1) Stock code : <u>00618</u>	Descrip	otion: PKU RES	SOURCES				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	nonth	3,000,000,000	HK\$0.10	HK\$300,000,000.00			
Increase/(decrease)		Nil		Nil			
Balance at close of the month		3,000,000,000	HK\$0.10	HK\$300,000,000.00			
(2) Stock code :	Descrip	otion: <u></u>		_			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

31/12/2013

2. Preference Shares		F	or Main Board and GE
Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	iption : _ <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

Total authorised share capital at the end of the month (State currency): HK\$300,000,000.00

Balance at close of the month

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,071,178,318					
Increase/ (decrease) during the month	326,792,000					
Balance at close of the month	2,397,970,318					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month			us ut 01050 of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.281						
Meeting approved						
(24 / 05 / 2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	42,056,200
(Note 1)						
2.Exercise Price						
HK\$0.91						
Meeting approved						
(29/05/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	163,396,900
(Note 1)						
3.Exercise Price						
HK\$						
Meeting approved						
(/ /)						
Ordinary shares						
(Note 1)					_	-
			Total A. (Ordi	nary shares)	Nil	
				ence shares)		
			,	(Other class)		
Total funds raised duri options (State currency		from exercise of		Nil		

Warrants to Issue Shares of the Iss	uer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1					
(//)					<u> </u>
Stock code (if listed)		_			
Class of shares issuable (Note 1)					
Subscription price		<u>-</u> _			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
2.		_			
	\				
					<u> </u>
Stock code (if listed)					
Class of shares		_			
issuable (<i>Note 1</i>) Subscription price		=			
EGM approval date		=			
(if applicable)					
(dd/mm/yyyy)		=			
<u>J.</u>					
		<u></u>			_
Stock code (if listed) Class of shares		-			
issuable (Note 1)		_			
Subscription price EGM approval date		-			
(if applicable)		`			
· · · · · · · · · · · · · · · · · · ·	(/ /)	_			
4.					
(/ /)					
		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date (if applicable)					
	(/ /)			`	
		_	1 \		
	Tota	al B. (Ordin (Prefere	ary shares)		-
		(1 101010)	Other class)		-
		`	´ 		-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month		Amount at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Consideration Convertible	<u> </u>		<u> </u>			
Bonds						
	<u>—</u>					
		122 000 000 00	NIII	122 000 000 00	NIII	202 720 020
Stock code (if listed)	HKD N/A	122,000,000.00	NIL	122,000,000.00	NIL	283,720,930
Class of shares	14/11					
issuable (Note 1)	Ordinary share	S				
Subscription price	HK\$0.43					
SGM approval date						
(if applicable) (dd/mm/yyyy))	(05/12/2012)					
2. Subscription Convertible	(03/12/2012)					
Bonds						
	<u></u>					
	,					
	HKD	62,000,000.00	NIL	62,000,000.00	NIL	144,186,046
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary share	S				
Subscription price	HK\$0.43	<u> </u>				
SGM approval date						
(if applicable)	(0.5 (4.0 (0.04.0))					
(dd/mm/yyyy)	(05/12/2012)					
3.	<u> </u>					
	<u></u>					
	<u> </u>					
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	,					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordinat			
				ce shares)	 	
			(0)			

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u></u>		
shares (Note 1)		
2		
shares (Note 1)		
3.		
J		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State Issue and allotment Open offer currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable Ordinary shares (*Note 1*) At price : State currency Issue and allotment 3. Placing (23/12/2013) date: (dd/mm/yyyy) AGM approval date: (29/05/2013) (dd/mm/yyyy) **NIL** 326,792,000 Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

		F	or Main	Board	and GEM listed iss	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\$</u> .	Scrip dividend	Class of shares issuable (Note 1)				
	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval dates (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		$\overline{\ \ }$		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

Shares of issuer issued during the month pursuant thereto Type of Issue Capital Class of shares issuable (Note I) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		For Main Board and GEM listed issuers
State (dd/mm/yyyy)		
Type of Issue Capital Reorganisation Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		shares of issuer shares of
Type of Issue Capital Reorganisation Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		issued during the issuer which
thereto issued pursuant thereto as at close of the month Type of Issue Capital reorganisation Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
Type of Issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		thereto issued
thereto as at close of the month Capital Capital Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy)		
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) Total E. (Ordinary shares) 326,792,000 (Preference shares)		
Type of Issue		
Class of shares issuable (Note 1) Issue and allotment (// /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) Issue and allotment (/ / /) Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy)		
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Mote 1) Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (///) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) Total E. (Ordinary shares) 326,792,000 (Preference shares)		montn
(Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 326,792,000 (Preference shares)	9. Capital	
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Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note I) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 326,792,000 (Preference shares)		
date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 326,792,000 (Preference shares)		(Ivote 1)
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EGM approval date: (/ / /) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) 326,792,000 (Preference shares)		100 00 und u nd und und
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 326,792,000 (Preference shares)		date: (dd/mm/yyyy)
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 326,792,000 (Preference shares)		ECM and a later (/ /)
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 326,792,000 (Preference shares)		EGIT approvar date.
(Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)		(dd/mm/yyyy)
(Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)		
(Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)		
(Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)		
(Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)		
(Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)		
(Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)		
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 326,792,000 (Preference shares)		
(Please specify) At price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 326,792,000 (Preference shares)		(Note 1)
(Please specify) At price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 326,792,000 (Preference shares)	10 Other State	
Total E. (Ordinary shares) 326,792,000 (Preference shares)		Issue and allotment
EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 326,792,000 (Preference shares)	(Trease specify) current	date: (dd/mm/yyyy)
Total E. (Ordinary shares) 326,792,000 (Preference shares)		
Total E. (Ordinary shares) 326,792,000 (Preference shares)		EGM approval date: (/ /)
Total E. (Ordinary shares) 326,792,000 (Preference shares)		
(Preference shares)		(00/111111)))))
(Preference shares)		<u> </u>
(Other class)		(Preference shares)
(Other elass)		(Other class)
		· · · · · · · · · · · · · · · · · · ·

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	326,792,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Is:	sued Sha	re Capital").)

Remarks (if any):		
Submitted by:	Tang Yuk Bo, Yvonne	
Title:	Company Secretary	
(Director, Sec	cretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.