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**北大資源**  
**PKU RESOURCES**

**Peking University Resources (Holdings) Company Limited**

**北大資源(控股)有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 00618)**

**ANNOUNCEMENT IN RELATION TO INSIDE  
INFORMATION POTENTIAL DISPOSAL OF 70%  
EQUITY INTEREST IN A SUBSIDIARY THROUGH PUBLIC TENDER**

This announcement is made by Peking University Resources (Holdings) Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the announcement of the Company dated 27 December 2018 (the “**Announcement**”) in relation to the Potential Disposal through Public Tender on the Shanghai Joint Equity Exchange. Capitalized terms used herein shall have the same meanings as defined in the Announcement, unless otherwise specified.

As set out in the Announcement, the Bidding Period of the Public Tender originally ends on 23 January 2019. As PKU Investment has not gathered intended transferee(s) before the end of the Bidding Period, the Bidding Period of the Public Tender will be extended from 23 January 2019 to 30 January 2019, and will be extended for every five (5) working days in the PRC as a cycle, until gathered the intended transferee(s) or further decision by the Company. All other terms of the Potential Disposal as set out in the Announcement remain unchanged.

By order of the Board  
**Peking University Resources (Holdings) Company Limited**  
**Cheung Shuen Lung**  
*Chairman*

Hong Kong, 24 January 2019

*As at the date of this announcement, the Board comprises executive Directors of Mr. Cheung Shuen Lung (Chairman), Mr. Zeng Gang (President), Ms. Sun Min, Mr. Ma Jian Bin, Ms. Liao Hang and Mr. Zheng Fu Shuang, and the independent non-executive Directors of Mr. Li Fat Chung, Ms. Wong Lam Kit Yee and Mr. Chan Chung Kik, Lewis.*