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**北大资源**  
**PKU RESOURCES**

**Peking University Resources (Holdings) Company Limited**

**北大资源 (控股) 有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 00618)**

## **UPDATES OF ANNOUNCEMENTS IN RELATION TO INSIDE INFORMATION**

This announcement is made by Peking University Resources (Holdings) Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the announcements of the Company dated 27 December 2018, 24 January 2019 and 29 March 2019 (together, the “**Announcements**”) in relation to the Potential Disposal through Public Tender on the Shanghai Joint Equity Exchange. Terms defined in the Announcements have the same meanings in this announcement, unless otherwise specified.

Owing to a change in the business plan of the Group with regard to the Qingdao Company, the Company has decided to terminate the Public Tender with effect from 17 April 2019 and not to proceed with the Potential Disposal.

By Order of the Board  
**Peking University Resources (Holdings) Company Limited**  
**Cheung Shuen Lung**  
*Chairman*

Hong Kong, 17 April 2019

*As at the date of this announcement, the Board comprises executive Directors of Mr. Cheung Shuen Lung (Chairman), Mr. Zeng Gang (President), Ms. Sun Min, Mr. Ma Jian Bin, Ms. Liao Hang and Mr. Zheng Fu Shuang, and the independent non-executive Directors of Mr. Li Fat Chung, Ms. Wong Lam Kit Yee and Mr. Chan Chung Kik, Lewis.*