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北大资源
PKU RESOURCES

Peking University Resources (Holdings) Company Limited

北大資源(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00618)

CLARIFICATION ANNOUNCEMENT

Reference is made to the notice of annual general meeting (the “**AGM Notice**”) of Peking University Resources (Holdings) Company Limited (the “**Company**”) dated 26 April 2019, which was also set out in the circular (the “**Circular**”) of the Company dated 26 April 2019 and the form of proxy for the annual general meeting (the “**Proxy Form**”) despatched with the Circular. Unless otherwise defined in this announcement, terms used herein shall have the same meanings as those defined in the Circular.

The Board noted that there was an inadvertent typographical error in resolution 7 of each of the AGM Notice and the Proxy Form in relation to the Share Issue Mandate and Share Repurchase Mandate. The Board would like to clarify the resolution 7 of each of the AGM Notice and the Proxy Form should be read as follows:

“C(c)onditional on the passing of resolutions **5** and **6**, to authorise the board of directors to exercise the powers to allot, issue, grant, distribute and otherwise deal with additional shares in the Company under resolution **5** in respect of the aggregate nominal amount of share capital in the Company purchased by the Company.”

Save for the aforesaid, all other information in the AGM Notice and the Proxy Form remained unchanged.

By Order of the Board
Peking University Resources (Holdings) Company Limited
Cheung Shuen Lung
Chairman

Hong Kong, 8 May 2019

As at the date of this announcement, the Board comprises executive Directors of Mr. Cheung Shuen Lung (Chairman), Mr. Zeng Gang (President), Ms. Sun Min, Mr. Ma Jian Bin, Ms. Liao Hang and Mr. Zheng Fu Shuang, and the independent non-executive Directors of Mr. Li Fat Chung, Ms. Wong Lam Kit Yee and Mr. Chan Chung Kik, Lewis.