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Peking University Resources (Holdings) Company Limited
北大资源(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00618)

POSITIVE PROFIT ALERT

This announcement is made by Peking University Resources (Holdings) Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that, based on the information currently available and the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2023, the Group is expected to record a profit of approximately RMB1.0 billion for the year ended 31 March 2023 as compared to a loss of approximately RMB433.7 million for the fifteen months ended 31 March 2022. The Board considers such turnaround from loss to profit is mainly attributable to: (i) an overall improvement in the gross profit margin due to the delivery of properties with higher gross profit margin during the year ended 31 March 2023; (ii) as a result of the streamlining of organizational structure following the completion of the sale of Hong Kong Huzi Limited (“**HK Huzi**”) and its subsidiaries by the Group in March 2022 and the adoption of strict cost control measures by the Group, the selling and distribution expenses, the administrative expense and other expenses and losses were significantly reduced; (iii) a substantial decrease in finance costs due to the decrease in interest-bearing financial liabilities following the disposal of HK Huzi; (iv) a gain from disposal resulting from the disposal of entire issued share capital of Founder Data Corporation International Limited by the Group in January 2023; and (v) a gain from the completion of debt settlement in March 2023, pursuant to which the Group acquired minority interests of certain subsidiaries of the Company to settle the amounts due from a subsidiary of HK Huzi.

As the Company is still in the process of preparing the annual results of the Group for the year ended 31 March 2023, the information contained in this announcement is only based on the information currently available and the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2023, which are yet to be

finalized and have not been reviewed by the Company's audit committee or the auditor and are therefore subject to adjustments. The actual results of the Group for the year ended 31 March 2023 may differ from the information disclosed in this announcement. Shareholders and potential investors are advised to read the annual results announcement of the Company for the year ended 31 March 2023, which is expected to be published by the Company on 26 June 2023.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Peking University Resources (Holdings) Company Limited
Wong Kai Ho
Chairman

Hong Kong, 19 June 2023

As at the date of this announcement, the Board comprises executive Directors of Mr. Wong Kai Ho (Chairman), Mr. Wang Guiwu, Mr. Huang Zhuguang and Mr. Guo Langhua; and the independent non-executive Directors of Mr. Chin Chi Ho, Stanley, Mr. Chung Wai Man and Mr. Hua Yichun.