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**北大资源**  
**PKU RESOURCES**

**Peking University Resources (Holdings) Company Limited**  
**北大资源(控股)有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 00618)**

**(1) VOLUNTARY ANNOUNCEMENT –  
DISPOSAL OF SHARES BY A SHAREHOLDER  
AND  
(2) CLARIFICATION OF THE ANNOUNCEMENT  
DATED 10 NOVEMBER 2021**

This announcement is made by Peking University Resources (Holdings) Company Limited (the “**Company**”) on a voluntary basis. References are made to (i) the announcements of the Company dated 6 November 2020, 27 November 2020, 2 February 2021, 22 February 2021, 12 March 2021, 12 April 2021, 3 May 2021, 3 June 2021, 8 July 2021, 6 August 2021, 31 August 2021, 30 September 2021 and 29 October 2021; (ii) the inside information announcement of the Company dated 10 November 2021 (the “**Inside Information Announcement**”); (iii) the announcement of the Company dated 28 November 2019 (the “**CCT Announcement**”, collectively with (i) and (ii), the “**Announcements**”); and (iv) the circular of the Company dated 24 January 2020 (the “**Circular**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements and the Circular.

**DISPOSAL OF SHARES BY A SHAREHOLDER**

The Company has been informed by the Liquidators that, on 20 October 2021, Founder Information (acting by the Liquidators) accepted an irrevocable offer made by Kaiya Fund Pte. Ltd. (“**Kaiya Fund**”), pursuant to which Founder Information (acting by the Liquidators) agreed to sell a total of 641,600,000 shares in the Company (representing approximately 10.00% of the issued share capital of the Company as at the date of this announcement) to Kaiya Fund (the “**Sale of Shares**”). Upon completion of the Sale of Shares on 5 November 2021, Founder Information (acting by the Liquidators) beneficially owned 13,719,434 shares in the Company (representing approximately 0.21% of the issued share capital of the Company as at the date of this announcement) and Kaiya Fund beneficially owned 641,600,000 shares in the Company (representing approximately 10.00% of the issued share capital of the Company as at the date of this announcement).

## **CESSATION OF CONTINUING CONNECTED TRANSACTIONS**

Following the completion of the Sale of Shares, Founder Information, Peking Founder (being an associate of Founder Information) and Resources Group (being the holding company of Founder Information) were no longer connected persons of the Company. As a result, the transactions contemplated under the 2019 Master Purchase Agreement, the 2019 Master Sales Agreement and the 2019 Master Property Management Service Agreement as disclosed in the CCT Announcement and the Circular no longer constitute continuing connected transactions of the Company pursuant to Chapter 14A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

## **CLARIFICATION**

The Board noted that on page 1 of the Inside Information Announcement, it was stated that Resources Group was the indirect controlling shareholder of the Company. The Board would like to clarify that Founder Information (acting by the Liquidators) was only interested in approximately 0.21% of the issued share capital of the Company immediately following the completion of the Sale of Shares. Thus, Resources Group, being the holding company of Founder Information (acting by the Liquidators), was no longer an indirect controlling shareholder of the Company as at the date of the Inside Information Announcement.

Save as disclosed above, all other information in the Inside Information Announcement shall remain unchanged.

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the shares of the Company on the Stock Exchange was suspended from 9:00 a.m. on 26 April 2021 and will remain suspended until further notice.

By Order of the Board  
**Peking University Resources (Holdings) Company Limited**  
**Wong Kai Ho**  
*Chairman*

Hong Kong, 30 November 2021

*As at the date of this announcement, the Board comprises executive Directors of Mr. Wong Kai Ho (Chairman), Mr. Wang Guiwu and Mr. Zheng Fu Shuang; non-executive Director of Mr. Yau Pak Yue; and the independent non-executive Directors of Mr. Chu Kin Wang, Peleus, Mr. Chin Chi Ho, Stanley, Mr. Ning Rui and Mr. Chung Wai Man.*