

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**资源控股**

RESOURCES HOLDINGS

**Peking University Resources (Holdings) Company Limited**

**北大资源(控股)有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 00618)**

## **COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER THE GENERAL MANDATE**

Reference is made to the announcement of the Company dated 15 March 2023 in relation to the Subscription of the Subscription Shares under the General Mandate (the “**Announcement**”). Unless otherwise stated, capitalized terms used in this announcement shall bear the same meanings as those defined in the Announcement.

The Board is pleased to announce that the Completion of the Subscription took place on 23 March 2023 in accordance with the terms and conditions of the Subscription Agreement and an aggregate of 1,161,231,129 Subscription Shares have been issued and allotted to the Subscriber.

To the best of the Directors' knowledge, information and belief, after having made all reasonable enquiries, the following table sets out the shareholding structure of the Company (i) immediately before Completion; and (ii) immediately after Completion:

	Immediately before the Completion		Immediately after the Completion	
	Number of Shares	Approximate %	Number of Shares	Approximate %
Ample Grace Investments Limited ("Ample Grace")	1,918,000,000	24.07%	1,918,000,000	21.01%
Firstunion Animation Technology (HK) Co., Limited	1,276,814,973	16.02%	1,276,814,973	13.99%
Mr. Wong Kai Ho ( <i>Note 1</i> )	6,416,155	0.08%	6,416,155	0.07%
Mr. Xia Ding ( <i>Note 2</i> )	38,000,000	0.48%	38,000,000	0.42%
Mr. Jiang Xiaoping ( <i>Note 3</i> )	34,000,000	0.43%	34,000,000	0.37%
The Subscriber	–	–	1,161,231,129	12.72%
<b>Public Shareholders:</b>				
Starry Nation Limited	534,984,000	6.71%	534,984,000	5.86%
Rongtong Ronghai No. 10 SNIA QDII	512,784,000	6.44%	512,784,000	5.62%
Other public Shareholders	3,647,438,859	45.77%	3,647,438,859	39.95%
Total ( <i>Note 4</i> )	<u>7,968,437,987</u>	<u>100%</u>	<u>9,129,669,116</u>	<u>100%</u>

Notes:

1. Mr. Wong Kai Ho is an executive Director and chairman of the Board. Apart from his personal interest in 6,416,155 Shares, Mr. Wong Kai Ho is deemed to be interested in the 1,918,000,000 Shares held by Ample Grace, a company owned as to 40% by Mr. Wong Kai Ho.
2. Mr. Xia Ding is the chief operational officer of the Company.
3. Mr. Jiang Xiaoping is the deputy chief executive officer of the Company.
4. The percentage figures have been subject to rounding adjustments. Any discrepancies between totals and sums of amounts listed herein are due to rounding adjustments.

By order of the Board  
**Peking University Resources (Holdings) Company Limited**  
**Wong Kai Ho**  
*Chairman*

Hong Kong, 23 March 2023

*As at the date of this announcement, the Board comprises executive Directors of Mr. Wong Kai Ho (Chairman), Mr. Wang Guiwu, Mr. Huang Zhuguang and Mr. Guo Langhua; and the independent non-executive Directors of Mr. Chin Chi Ho, Stanley, Mr. Chung Wai Man and Mr. Hua Yichun.*