

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer EC-Founder (Holdings) Company Limited  Date Submitted 5 December 2012								
I. Movements in Authorised Share Capital								
1. Ordinary Shares	1. Ordinary Shares							
(1) Stock code : 00618 Description : EC-Founder								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	3,000,000,000	HK\$0.10	HK\$300,000,000.00					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	3,000,000,000	HK\$0.10	HK\$300,000,000.00					
(2) Stock code : Descri	ption:							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

30/11/2012

2. Preference Shares			or Main Board and Ge
Stock code : Descr	iption : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption : _ <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

Total authorised share capital at the end of the month (State currency): HK\$300,000,000.00

Balance at close of the month

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,106,062,040			
Increase/ (decrease) during the month	<u>Nil</u>			
Balance at close of the month	1,106,062,040			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the 1.	ssuci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and		1410 veinent durin	g the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.281						
Meeting approved						
(24 / 05 / 2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	42,056,200
(Note 1)						
2.Exercise Price						
HK\$						
Meeting approved						
$\frac{11100 \text{ mg upproved}}{(///)}$						
Ordinary shares						
(Note 1)						
3.Exercise Price						
HK\$						
Meeting approved						
( / / )						
Ordinary shares						
(Note 1)		· -				
(-1010 1)		Tot	al A. (Ordin	ary shares)	Nil	
				nce shares)		
			·	Other class)		
Total funds raised dur		n from exercise of				
options (State currenc	y)			Nil		

Warrants to Issue Shares of the Iss	uer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares		-			
issuable (Note 1)		_			
Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	_			
2.					
	<del>\</del>				
Stock code (if listed)		_			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		-			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)					
3.		=			
					<del>-</del> -
( / / ) Stock code (if listed)					
Class of shares		-			
issuable (Note 1)					
Subscription price EGM approval date		. \			
(if applicable)		`			
-	( / / )	<del>-</del>			
4.					
( / / )					· ·
		-			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		<u>-</u>			
EGM approval date		•			
(if applicable) (dd/mm/yyyy)	( / / )			`	
		-			
	Tota	d B. (Ordin	nary shares)		-
		(Prefere	nce shares)		-
		((	Other class)		- \

Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\frac{1}{\lambda}.	Outstanding	month	monu	monui		
	<u>-</u>					
	<u>-</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.	( / / )					
2.						
C4==1=== 4= (:f1:=4= 4)						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	( / / )	\				
<u> </u>	-					
	-		\			
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4.	=					
	<del>.</del>				\	
C40-1-0-4-(:f1:-4-4)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Fotal C. (Ordin	nary shares)		
			(Prefere	ence shares)		
			(	Other class)		. \

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	unereto	as at close of the month
if applicable, and class of shares issuable:		
1. Proposed issue of 527,906,976 Consideration Shares at the issue		
price of HK\$0.43 per Shares pursuant to the S & P and	1	
Subscription Agreement dated 23 August 2012.	1	
For details, please refer to the announcement dated		
6 September 2012 and the circular dated 16 November 2012		
SGM approval date: 5/12/2012		
Ordinary shares (Note 1)	N/A	N/A
2 Proposed issue of Convertible Pends with an aggregate principal		
2. Proposed issue of Convertible Bonds with an aggregate principal amount of HK\$310 million Consideration Convertible Bonds	4	
	4	
and HK\$62 million Subscription Convertible Bonds pursuant to	4	
the S & P and Subscription Agreement dated 23 August 2012.	_	
Upon conversion in full of the Convertible Bonds, an aggregate of	_	
865,116,278 Conversion Shares will be issued upon conversion at		
the Conversion price of HK\$0.43 per Conversion Share.		
For details, please refer to the announcement dated 6 September		
2012 and the circular dated 16 November 2012		
SGM approval date : 5/12/2012		-
Ordinary shares (Note 1)	N/A	N/A
3		
	_	
shares (Note 1)	4	
snares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	1 V/ M	
(Other class)		
(Ouler class)		
	L	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X.	Rights issue		Class of shares issuable				
		At price : State	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		·	EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yy xy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(				

				For Main	Boar	d and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	~			_			
5.	Scrip dividend		Class of shares issuable (Note 1)	e			
		At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )	S			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	S			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	e	_		
8.	Consideration issue	e At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
1							\

For Main Board and GEM listed issuers

	For Main	Board and GEM lis	
		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
		thereto	close of the
Toma of Issue			month
Type of Issue			month
9. Capital			
reorganisation	Class of shares issuable		
	( <i>Note 1</i> )		
	Issue and allotment ( / /	)	
	date : (dd/mm/yyyy)		
	EGM approval date: ( / /	)	
	(dd/mm/yyyy)		
	33337		
			-
	Class of shares issuable		
	(Note 1)		
10. Other State			
10. Other (Please specify) At price: State currency	Issue and allotment	)	
(Flease specify) - currency	date : (dd/mm/yyyy)		
		_	
	EGM approval date: ( / /	$\mathcal{L}$	
	(dd/mm/yyyy)		
	( ·· ···		
	T 17 (2 "		
	Total E. (Ordinary		
	(Preference		. \
	(Othe	r class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):		
Submitted by:	Tang Yuk Bo, Yvonne	
Title:	Company Secretary	
(Director, Sec	cretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.