

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and C | learing Lin | nited | | |
|---------------------------------------|--------------------------|--------------------------|----------------------------------|---|
| · · · · · · · · · · · · · · · · · · · | C-Founder February 20 | (Holdings) Com | npany Limited | |
| I. Movements in Authorised Share | e Capital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>00618</u> | Description | : <u>EC-Foun</u> | der | |
| | No | o. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mon | th3 | ,000,000,000 | HK\$0.10 | HK\$300,000,000.00 |
| Increase/(decrease) | | Nil | | Nil |
| Balance at close of the month | 3 | ,000,000,000 | HK\$0.10 | HK\$300,000,000.00 |
| (2) Stock code : [| Description | : <u></u> | | |
| | No | o. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mon | ith | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

31/01/2013

| 2. Preference Shares | | F | or Main Board and GE |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code :Descr | iption : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descr | iption : _ <u></u> | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| | | | |

Total authorised share capital at the end of the month (State currency): HK\$300,000,000.00

Balance at close of the month

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | | |
|--|------------------------|-----|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 1,106,062,040 | | | <u></u> | | |
| Increase/ (decrease) during the month | 527,906,976 | | | | | |
| Balance at close of the month | 1,633,969,016 | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Snare Option | Schemes of the Is | ssuer) | | | |
|---|--------------|--------------------|--------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | | | • | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exercise Price | | | | | | |
| HK\$0.281 | | | | | | |
| Meeting approved | | | | | | |
| (24 / 05 / 2002) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 42,056,200 |
| (Note 1) | | | | | | |
| 2.Exercise Price | | | | | | |
| HK\$ | | | | | | |
| Meeting approved | | | | | | |
| | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | - |
| (Note 1) | | | | | | |
| 3.Exercise Price | | | | | | |
| HK\$ | | | | | | |
| Meeting approved | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tot | al A. (Ordin | | | |
| | | | • | nce shares) | | |
| | | | • | Other class) | | |
| Total funds raised dur options (State currenc | | n from exercise of | | Nil | | |
| options (state current | <i>y)</i> | | - | 1 111 | | |
| | | | | | | |

| Warrants to Issue Shares of the Iss | uer which are to l | oe Listed | | | | |
|---|--------------------|---|----------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | nominal | ominal value at close of receding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | |
| (//) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | | | | | |
| | _ | | | | | |
| | \ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | $\overline{}$ | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (| | | | | |
| (dd/mm/yyyy)3. | (/ / | | | | | |
| | | | | | | |
| | | _ | | | | |
| (/ /) Stock code (if listed) | | ` | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| - | (/ / |) | | | | |
| 4. | | | | | | |
| | | | | | | |
| (/ /) | | | _ | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| | | Total | R (Ordin | nary shares) | | |
| | | rotai | (Prefere | ence shares) | | - |
| | | | (0 | Other class) | | |
| | | | | | | \ |

| ass and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------|------------------------------------|----------------------------|--|--|--|
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | · | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | _ \ | | | | | |
| G. 1 1 ('C1' / 1) | | | | | | |
| Stock code (if listed) Class of shares | $\overline{}$ | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (dd/mm/yyyy) 3. | (/ /) | \ | | | | |
| , | _ | | | | | |
| | | | | | | |
| | - | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | \ | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 1. | _ | | | | | |
| | _ | | | | | |
| | | | | \ | | |
| Stock code (if listed) | _ | <u> </u> | | | $\overline{}$ | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | Гotal С. (Ordir | nary shares) | | |
| | (/ /) | | (Prefere | nary shares) ence shares) Other class) | | |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | T | |
|---|--|--|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto |
| Full particulars including EGM approval date (dd/mm/yyyy), | mereto | as at close of the month |
| if applicable, and class of shares issuable: 1. Proposed issue of 527,906,976 Consideration Shares at the issue | | |
| | | |
| price of HK\$0.43 per Share pursuant to the S & P and | | |
| Subscription Agreement dated 23 August 2012. | | |
| For details, please refer to the announcement dated | | |
| 6 September 2012 and the circular dated 16 November 2012 | | |
| SGM approval date: 5/12/2012 | | |
| Ordinary shares (Note 1) | 527,906,976 | Nil |
| 2. Proposed issue of Convertible Bonds with an aggregate principal amount of HK\$310 million Consideration Convertible Bonds and HK\$62 million Subscription Convertible Bonds pursuant to the S & P and Subscription Agreement dated 23 August 2012. Upon conversion in full of the Convertible Bonds, an aggregate of 865,116,278 Conversion Shares will be issued upon conversion at the Conversion price of HK\$0.43 per Conversion Share. For details, please refer to the announcement dated 6 September 2012 and the circular dated 16 November 2012 SGM approval date: 5/12/2012 | N/A | N/A |
| 3. | IVA | IVA |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| T.(1D (0 !' 1) | 527.006.076 | |
| Total D. (Ordinary shares) | 527,906,976 | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| | Type of Issue | ssued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|--|-------|---|--|---|
| X. | Rights issue | | Class of shares issuable | | | | |
| | | At price : State | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | · | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyxy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| _ | | | | For Main | Boar | d and GEM lis | |
|----|----------------------|-------------------------------|---|----------|------|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | | |
| | | | | _ | | | |
| 5. | Scrip dividend | | Class of shares issuable (Note 1) | <u> </u> | | | |
| | | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | _ | |
| | | | Class of shares repurchased (<i>Note 1</i>) | S | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | S | | | |
| 7. | Redemption of shares | | Redemption date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | - | - |
| | | | Class of shares issuable (Note 1) | 2 | _ | | |
| 8. | Consideration issue | e At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | _ |
| | | | | | | | |

| | For Main Bo | ard and GEM lis | |
|--------------------------------------|--------------------------|-----------------|---------------|
| | | No. of new | No. of new |
| | | shares of | shares of |
| | | issuer issued | issuer which |
| | | during the | may be |
| | | month | issued |
| | | pursuant | pursuant |
| | | thereto | thereto as at |
| | | | close of the |
| Type of Issue | | | month |
| 9. Capital | | | |
| reorganisation | Class of shares issuable | | |
| reargamouron | | | |
| | (Note 1) | | |
| | Issue and allotment |) | |
| | | , | |
| | date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ / |) | |
| | (dd/mm/yyyy) | , | |
| | (dd/IIIII/yyyy) | | |
| | | - | · - |
| | | | |
| | | | |
| | | | |
| | | | |
| | Class of shares issuable | | |
| | (Note 1) | | |
| 10. Other State | | | |
| | Issue and allotment |) | |
| (Please specify) At price : currency | date : (dd/mm/yyyy) | | |
| | | | |
| | EGM approval date: | _ | |
| | (dd/mm/yyyy) | | |
| | (4-4 | | · ———— |
| | T (15 (0 " 1 | $\overline{}$ | |
| | Total E. (Ordinary sha | | |
| | (Preference sha | | |
| | (Other cl | ass) | |
| | | | |
| | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 527,906,976 |
|---|----------|-----------------|
| | (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | · | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | · | |
| (These figures should be the same as the relevant figures under II above ("Movements in Is. | sued Sha | ıre Capital").) |

| Remarks (if any): | |
|-------------------|--|
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| | |
| Submitted by: | Tang Yuk Bo, Yvonne |
| Title: | Company Secretary |
| (Director, Seco | retary or other duly authorised officer) |
| | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.