

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	EC-Founder (Holdings) Company Limited
Date Submitted	05/11/2013

I. Movements in Authorised Share Capital

(1) Stock code : 00618 Descri	ption : EC-Foun	der	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.10	HK\$300,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	HK\$0.10	HK\$300,000,000.00
(2) Stock code : Descri			
	ption :		
	ption : <u></u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	No. of ordinary	(State	capital
Balance at close of preceding month Increase/(decrease)	No. of ordinary	(State	capital

## 2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$300,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,633,969,016			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,633,969,016			

III. Details of Movements in Issued Share Capital

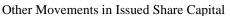
Share Options (under Particulars of share	Share Option i	Schemes of the	135001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1.10 / 011010 0011				
class of shares				_		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.281						
Meeting approved						
(24 / 05 / 2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	42,056,200
(Note 1)						
2.Exercise Price HK\$0.91						
Meeting approved(29/05/2013)Ordinary shares(Note 1)	Nil	Nil	Nil	Nil	Nil	163,396,900
3.Exercise Price HK\$						
Meeting approved ( / / ) Ordinary shares						
(Note 1)					NT'1	
			Total A. (Ordi		Nil	
				ence shares)		
				Other class)		
Total funds raised duri options (State currenc		trom exercise o	t	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>					
$\overline{}$					
( / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2.					
	$\mathbf{X}$				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.					
5.	$\backslash$				
					<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		$\backslash$			
EGM approval date (if applicable)			$\backslash$		
(dd/mm/yyyy)	( / / )				
4.					
( / / )				\ \	
Stock code (if listed) Class of shares				$\backslash$	
EGM approval date (if applicable)	( / / )				
<u> </u>					$\mathbf{i}$
	Total	(Prefere	nary shares) ence shares) Other class)		

Convortibles (i.e. Convertible in	For Main Board and GEM listed issuers into Shares of the Issuer which are to be Listed)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	_					
$\rightarrow$	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	$\boldsymbol{\lambda}$					
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	- \					
Stock code (if listed)						
Class of shares	$\backslash$					
issuable ( <i>Note 1</i> )						
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)3.	( / / )	— 🔪				
5.	_	$\backslash$				
	_	$\backslash$				
	_		$\backslash$			
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			$\backslash$			
EGM approval date				$\backslash$		
(if applicable)				$\mathbf{i}$		
(dd/mm/yyyy)	( / / )			$\sim$		
	_			$\sim$		
	_			$\backslash$	<b>、</b>	
					$\underline{\}$	
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )					$\sim$	
Subscription price					$\sim$	
EGM approval date						$\mathbf{X}$
(if applicable) (dd/mm/yyyy)						$\mathbf{i}$
(dd/11111/yyyy)	( / / )		Fotal C. (Ordi	nary shares)		
			(Prefere	ence shares)		
			(	Other class)		. \
						\ \

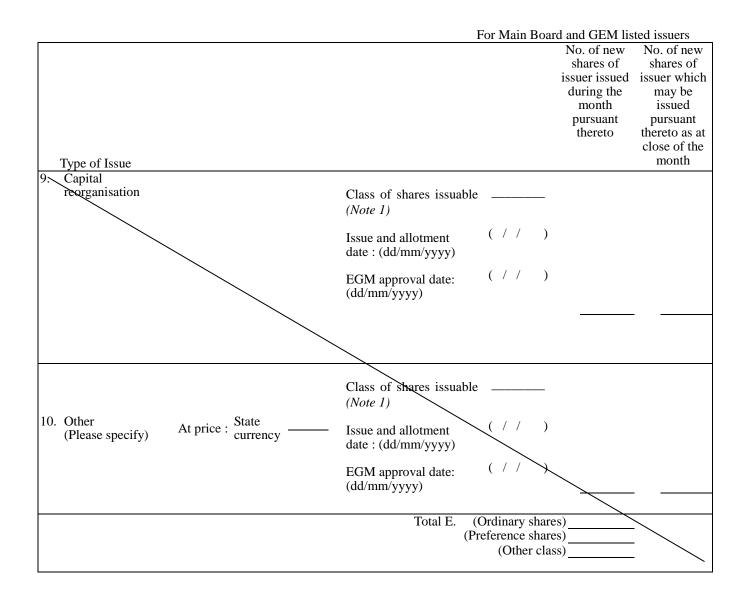
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<ol> <li>Proposed issue of Convertible Bonds with an aggregate principal amount of HK\$310 million Consideration Convertible Bonds and HK\$62 million Subscription Convertible Bonds pursuant to the S &amp; P and Subscription Agreement dated 23 August 2012.</li> <li>Upon conversion in full of the Convertible Bonds, an aggregate of 865,116,278 Conversion Shares will be issued upon conversion at the Conversion price of HK\$0.43 per Conversion Share.</li> <li>For details, please refer to the announcement dated 6 September 2012 and the circular dated 16 November 2012</li> <li>SGM approval date : 5/12/2012</li> </ol>		
Ordinary shares (Note 1)	N/A	N/A
2		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil	



	ner Movements in Issu Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X	Rights issue		Class of shares issuable (Note 1)				
		At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
					,		
			Class of shares issuable ( <i>Note 1</i> )		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		F	for Main	Board	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
<u>ş</u> .	Scrip dividend		Class of shares issuable ( <i>Note 1</i> )				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )		_		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by:	Tang Yuk Bo, Yvonne	
Sublinued by.	Tally Tuk DO, Tvolille	
Title:	Company Secretary	
(Director Sec	cretary or other duly authorised officer)	
(Director, See	stetary of other dury authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*