

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearir | ng Limited | | | | |
|---------------------------------------|---|----------------------------------|---|--|--|
| Name of Issuer Peking | University Resources (Holdings) Company Limited | | | | |
| | ly known as EC-Four | nder (Holdings | s) Company Limited) | | |
| Date Submitted $04/12/2$ | 2013 | | | | |
| I. Movements in Authorised Share Capi | ital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 00618 Descri | ption: PKU RE | SOURCES | _ | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | 3,000,000,000 | HK\$0.10 | HK\$300,000,000.00 | | |
| Increase/(decrease) | Nil | | Nil | | |
| Balance at close of the month | 3,000,000,000 | HK\$0.10 | HK\$300,000,000.00 | | |
| (2) Stock code : Descri | ption: | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

30/11/2013

2. Preference Shares Description: Stock code: Authorised share Par value No. of preference (State capital shares *currency*) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Description: Stock code: Par value Authorised share No. of other (State capital classes of shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (State currency): **HK\$300,000,000.00**

Balance at close of the month

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | | |
|--|------------------------|-----|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 1,633,969,016 | | | | | |
| Increase/ (decrease) during the month | 437,209,302 | | | | | |
| Balance at close of the month | 2,071,178,318 | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|---------|------------------|----------------|--------------|--|--|
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | Movement duri | ng the month | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exercise Price | | | | • | | |
| HK\$0.281 | | | | | | |
| Meeting approved | | | | | | |
| (24 / 05 / 2002) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 42,056,200 |
| (Note 1) | | | | | | |
| 2.Exercise Price | | | | | | |
| HK\$0.91 | | | | | | |
| Meeting approved | | | | | | |
| (29/05/2013) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 163,396,900 |
| (Note 1) | | | | | | |
| 3.Exercise Price | | | | | | |
| HK\$ | | | | | | |
| Meeting approved | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | | Total A. (Ordi | nary shares) | Nil | |
| | | | | ence shares) | | |
| | | | , | Other class) | | |
| Total funds raised duri options (State currency | | from exercise of | | Nil | | |

| Convertibles (i.e. Convertible in | Currency of amount | Amount at close of preceding | Converted | Amount at close | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------|------------------------------|------------------|------------------|--|---|
| Class and description 1. Consideration Convertible | outstanding | month | during the month | of the month | | |
| Bonds | | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | — HKD | 310,000,000.00 | 188,000,000.00 | 122,000,000.00 | 437,209,302 | 283,720,930 |
| Stock code (if listed) | | | 100,000,000 | 122,000,000.00 | ,20,,002 | |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary share | <u>s</u> | | | | |
| Subscription price | HK\$0.43 | | | | | |
| SGM approval date | | | | | | |
| (if applicable) | (05/12/2012) | | | | | |
| (dd/mm/yyyy)) 2. Subscription Convertible | (05/12/2012) | | | | | |
| Bonds | | | | | | |
| Donas | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| | — HKD | 62,000,000.00 | NIL | 62,000,000.00 | NIL | 144,186,046 |
| Stock code (if listed) | | 02,000,000.00 | | 02,000,000.00 | NIL | 144,100,040 |
| Class of shares | 11/11 | | | | | |
| issuable (Note 1) | Ordinary share | S | | | | |
| Subscription price | HK\$0.43 | | | | | |
| SGM approval date | | | | | | |
| (if applicable) | (05/12/2012) | | | | | |
| (dd/mm/yyyy) | (05/12/2012) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | , , | | Total C. (Ordina | ry shares) 437,2 | 09,302 | |
| | | | (Preference | ce shares) | | |
| | | | (Ot | ther class) | | |
| | | | | | | |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. Proposed issue of 326,792,000 Placing Shares under the General Mandate granted to the Directors at the annual general meeting of the Company at the Placing Price of HK\$0.80 per Placing Share pursuant to the Placing Agreement dated 27 November 2013. For details, please refer to the announcement dated 27 November 2013. AGM approval date: 29/05/2013 | | |
| Ordinary shares (Note 1) | NIL | NIL |
| 2 | | |
| 3. | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| Ot | her Movements in Issu | ued Share Capital | | | | | |
|----|-----------------------|---------------------------|--|-------|---------------|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1/ | Rights issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| | | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | · ——— |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | _ Issue and allotment date:(dd/mm/yyxy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | $\overline{}$ | | |
| | | | Class of shares issuable (Note 1) | | _\ | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| 1 | | | | | | | |

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| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|---------------|---|--|---|
| | Type of issue | | | | | | |
| ₹. | Scrip dividend | | Class of shares issuable (Note 1) | <u>-</u> : | | | |
| | | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | S | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | S | | | |
| 7. | Redemption of shares | | Redemption date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | - | |
| | | | Class of shares issuable (Note 1) | e | _ | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | For Main Bo | pard and GEM lis | |
|---|---------------------------|------------------|---------------|
| | | No. of new | No. of new |
| | | shares of | shares of |
| | | issuer issued | issuer which |
| | | during the | may be |
| | | month | issued |
| | | pursuant | pursuant |
| | | thereto | thereto as at |
| | | thereto | close of the |
| | | | |
| Type of Issue | | | month |
| 9. Capital | | | |
| reorganisation | Class of shares issuable | _ | |
| | (Note 1) | | |
| | (11010-1) | | |
| | Issue and allotment (/ / |) | |
| | date : (dd/mm/yyyy) | | |
| | | | |
| | EGM approval date: (/ / |) | |
| | (dd/mm/yyyy) | , | |
| | (dd/mm/yyyy) | | |
| | | | <u> </u> |
| | | | |
| | | | |
| | | | |
| | | | |
| | Class of shares issuable | | |
| | _ | - | |
| | (Note 1) | | |
| 10. Other At mrice. State | | ` | |
| (Please specify) At price: State currency | Issue and allotment |) | |
| (| date : (dd/mm/yyyy) | | |
| | | ` | |
| | EGM approval date: | X | |
| | (dd/mm/yyyy) | | |
| | | | <u> </u> |
| | Tatal E (Octions of | | |
| | Total E. (Ordinary sh | | - \ |
| | (Preference sh | | |
| | (Other c | lass) | |
| | | | |
| | | · | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 437,209,302 |
|---|-----------|---------------|
| | (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | _ | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | _ | |
| (These figures should be the same as the relevant figures under II above ("Movements in Is. | sued Shar | e Capital").) |

| Remarks (if any): | |
|-------------------|--|
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| | |
| Submitted by: | Tang Yuk Bo, Yvonne |
| Title: | Company Secretary |
| (Director, Sec | retary or other duly authorised officer) |
| | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.