

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2014					
To: Hong Kong Exchanges and	Clearing	Limited			
Name of Issuer I	Peking University Resources (Holdings) Company Limited				
Date Submitted	06/02/20	14			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>00618</u>	Descripti	ion: <u>PKU RES</u>	SOURCES		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth _	3,000,000,000	HK\$0.10	HK\$300,000,000.00	
Increase/(decrease)	_	Nil		Nil	
Balance at close of the month	_	3,000,000,000	HK\$0.10	HK\$300,000,000.00	
(2) Stock code :	Descripti	ion: <u></u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth _				
Increase/(decrease)	_				
Balance at close of the month					

## 2. Preference Shares Description: Stock code: Authorised share Par value No. of preference (State capital shares *currency*) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Description: Stock code: Par value Authorised share No. of other (State capital classes of shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (State currency): **HK\$300,000,000.00** 

Balance at close of the month

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,397,970,318			
Increase/ (decrease) during the month	NIL			
Balance at close of the month	2,397,970,318			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

ontion scheme					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date (dd/mm/yyyy) and —		Movement during the month			thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price	Granted	LACICISCU	Cancened	Lapsed		
HK\$0.281						
11K\$0.281						
Meeting approved						
(24 / 05 / 2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	42,056,200
(Note 1)		-				
2.Exercise Price						
HK\$0.91						
Meeting approved						
(29/05/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	163,396,900
(Note 1)	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·		·	
3.Exercise Price						
HK\$						
<u></u>						
Meeting approved						
( / / )						
Ordinary shares						
(Note 1)						
			Total A. (Ordi	•	Nil	
			,	ence shares)		
			(	Other class)		
Total funds raised duri		from exercise of	f	Nil		
options (State currency	`					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Non nominal value pre	minal value at close of ceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	-					
						-
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.		<i>)</i>				
	-\					
( / / )						
Stock code (if listed) Class of shares		_				
issuable (Note 1)						
Subscription price		_				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	/				
3.	( / /	)				
	<del>-</del> -					
( / / )	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4.	<u>-</u>					
	-					
( / / )						-
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)		`			\	\
(dd/mm/yyyy)	( / /	)				
		Total	B. (Ordin	nary shares)		_ \
			(Prefere	ence shares)		
			(	Other class)		_ \

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	,	Amount at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Consideration Convertible						
Bonds	<u>—</u>					
	<u> </u>					
		122 000 000 00	NIII	122 000 000 00	NIII	202 720 020
Stock code (if listed)	HKD N/A	122,000,000.00	NIL	122,000,000.00	NIL	283,720,930
Class of shares	14/11					
issuable (Note 1)	Ordinary share	S				
Subscription price	HK\$0.43					
SGM approval date (if applicable)						
(dd/mm/yyyy))	(05/12/2012)					
2. Subscription Convertible	,					
Bonds						
	<u></u>					
C(+, 1, -, 1, C(1', 4, 1)	HKD	62,000,000.00	NIL	62,000,000.00	NIL	144,186,046
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary share	S				
Subscription price	HK\$0.43	<del></del>				
SGM approval date						
(if applicable)	(05/12/2012)					
(dd/mm/yyyy)	(05/12/2012)					
3.	<u> </u>					
	<u> </u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( ' ' )					
<del></del>	<del></del>					
	<u>—</u>					
	<u> </u>					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
	, /		Total C. (Ordinar	ry shares)	<del></del> _	
			(Preference	ce shares)		
			(Oti	her class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>		
shares (Note 1)		
2		
shares (Note 1)		
3		
		_
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	s in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable_(Note 1)			-	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)		)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

		F	or Main	Board	and GEM listed is	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\$</u> .	Scrip dividend	Class of shares issuable (Note 1)				
	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval dates (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)		$\overline{}$	\ \	
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						$\overline{}$

shares of issuer issued during the issued during the month pursuant thereto issued pursuant thereto as at close of the month		F	or Main Board	and GEM listed is:	
State (dd/mm/yyyy)   State (Please specify)   At price : State (Please specify)   At price : State (dd/mm/yyyy)   EGM approval date: (dd/mm/				No. of new	No. of new
Type of Issue  Type of Issue  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				shares of issuer	shares of
Type of Issue  Type of Issue  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  EGM approval date: (dd/mm/yyyy)				issued during the	issuer which
thereto issued pursuant thereto as at close of the month  Type of Issue  9. Capital reorganisation  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				month pursuant	
thereto as at close of the month  9. Capital reorganisation  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  Issue and allotment (// )  EGM approval date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  FGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				thereto	issued
thereto as at close of the month  9. Capital reorganisation  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  Issue and allotment (// )  EGM approval date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  FGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)					pursuant
Type of Issue					thereto as at
O. Capital reorganisation  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  Class of shares issuable (// / )  Class of shares issuable (// / )  Issue and allotment date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)					close of the
Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  Class of shares issuable (// / )  EGM approval date: (dd/mm/yyyy)  Issue and allotment (/ / / )  Issue and allotment (/ / / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Type of Issue				month
Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  (Mote 1)  Class of shares issuable (///)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)					
date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  For approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)					
date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  For approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)			( / / )		
Class of shares issuable (Note 1)  10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)			( / / )		
Class of shares issuable (Note 1)  10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)		ECM annual data.	( / / )		
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)		(dd/mm/yyyy)	( , , ,		
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)					
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)					
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)		Class of chares issuable			
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)					
date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)	10 01	(Ivoic I)			
date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)	10. Other At price: State	Issue and allotment	( / / )		
EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)	(Please specify) 1 currency				
Total E. (Ordinary shares)(Preference shares)		aace : (aa, 11111, 3333)			
Total E. (Ordinary shares)(Preference shares)		EGM approval date:	(///)		
Total E. (Ordinary shares)(Preference shares)					
(Preference shares)					
(Preference shares)		Total E	Ordinary char	) (a)	
			Orumary snart	20)	
		(1			
(Onici class)			(Other Class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NII
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):	
Submitted by:	Tang Yuk Bo, Yvonne
Title:	Company Secretary
(Director, Sec	retary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.