

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Peking University Resources (Holdings) Company Limited	

Date Submitted

04/03/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00618 Description : PKU RESOURCES							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	3,000,000,000	HK\$0.10	HK\$300,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	3,000,000,000	HK\$0.10	HK\$300,000,000.00				
(2) Stock code : Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$300,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,397,970,318					
Increase/ (decrease) during the month	NIL					
Balance at close of the month	2,397,970,318					

III. Details of Movements in Issued Share Capital

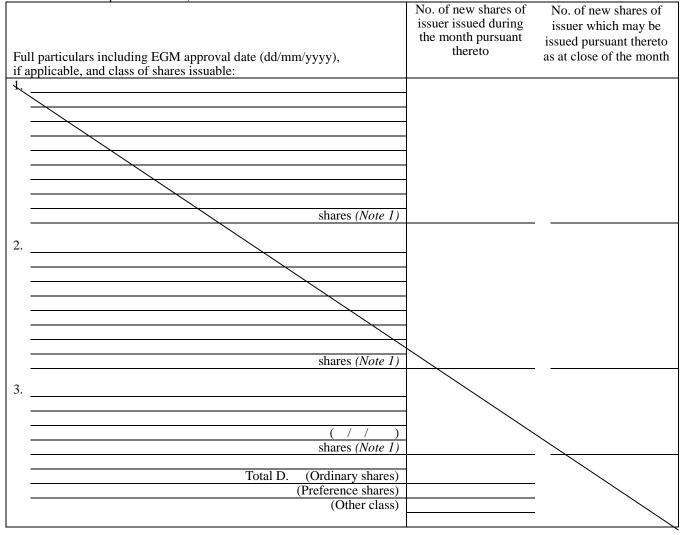
Share Options (under	Share Option S	Schemes of the	Issuer)			N. C
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement duri	ing the month		thereto	as at close of the month	
(dd/mm/yyyy) and -		Movement dun			-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.281						
Meeting approved						
(24 / 05 / 2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	42,056,200
(Note 1)						
2.Exercise Price						
HK\$0.91						
Meeting approved						
(29/05/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	163,396,900
(Note 1)						
3.Exercise Price						
HK\$						
Meeting approved						
(/ /)						
Ordinary shares						
(Note 1)						-
			Total A. (Ordi	-	Nil	
			,	ence shares)		
			(Other class)		
Total funds raised dur		from exercise of	f	NT:1		
options (State currenc	y)			Nil		

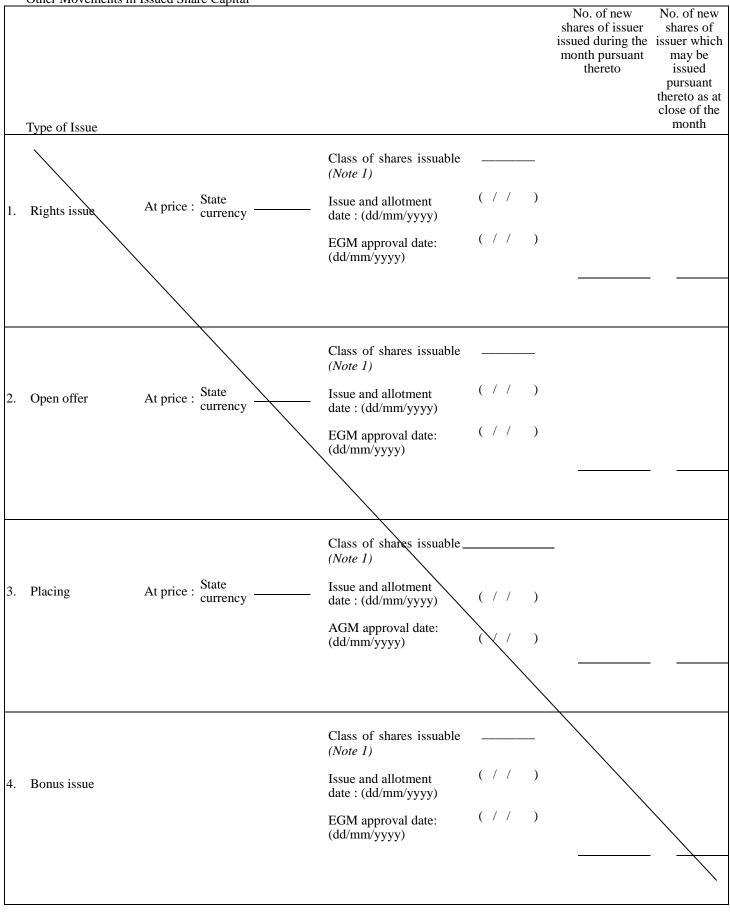
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u> .					
<u> </u>					
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				<u> </u>
	\backslash				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)	(/ /)				
			<u> </u>		·
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month		Amount at close a of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Consideration Convertible Bonds						
Stock code (if listed)	HKD N/A	122,000,000.00	NIL	122,000,000.00	NIL	283,720,930
Class of shares	11/74					
issuable (Note 1)	Ordinary shares	S				
Subscription price	HK\$0.43					
SGM approval date						
(if applicable) (dd/mm/yyyy))	(05/12/2012)					
2. Subscription Convertible	(00,01,000)					
Bonds						
Stock code (if listed)	HKD	62,000,000.00	NIL	62,000,000.00	NIL	144,186,046
Class of shares	N/A					
issuable (Note 1)	Ordinary shares	S				
Subscription price	HK\$0.43					
SGM approval date						
(if applicable)	(05/12/2012)					
(dd/mm/yyyy)3.	(05/12/2012)					
5.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
	(/ /)					
4.						
Stock code (if listed)			·			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C. (Ordinat	rv shares)	-	
					-	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





Other Movements in Issued Share Capital

	Type of Issue		H	For Main B		nd GEM listed is: No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
<u>\$</u> .	Scrip dividend		Class of shares issuable (<i>Note 1</i>)				
		At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
<u> </u>			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							·

	For Main Board and GEM listed issuers				
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
9. Capital reorganisation	Class of shares issuable (<i>Note 1</i>)				
	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
	EGM approval date: (dd/mm/yyyy)	(/ /)			
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
	EGM approval date: (dd/mm/yyyy)	(/ /)			
	Total E.	(Ordinary shar	es)		
		(Preference shar (Other cla	res)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NII
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued She	are Capital").)

Submitted by:Tang Yuk Bo, Yvonne Title:Company Secretary
Fitle: Company Secretary
Fitle: Company Socratory
TheCompany Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*