

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2014

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer
 Peking University Resources (Holdings) Company Limited

 Date Submitted
 04/11/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00618 Description : PKU RESOURCES					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	3,000,000,000	HK\$0.10	HK\$300,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	3,000,000,000	HK\$0.10	HK\$300,000,000.00		
(2) Stock code : Descri	ption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descrip	otion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$300,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,397,970,318					
Increase/ (decrease) during the month	NIL					
Balance at close of the month	2,397,970,318					

III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price	Granted	Exclused	Calicented	Lapsed		
HK\$0.281						
Meeting approved						
(24 / 05 / 2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	42,056,200
(Note 1)						
2.Exercise Price HK\$0.91						
Meeting approved (29/05/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	163,396,900
(Note 1)						
3.Exercise Price						
HK\$						
Meeting approved						
(/ /)						
Ordinary shares (Note 1)						
(1)010 1)			Total A. (Ordi	nary shares)	Nil	
				ence shares)		
			((Other class)		
Total funds raised duri options (State currency		from exercise of	2	Nil		

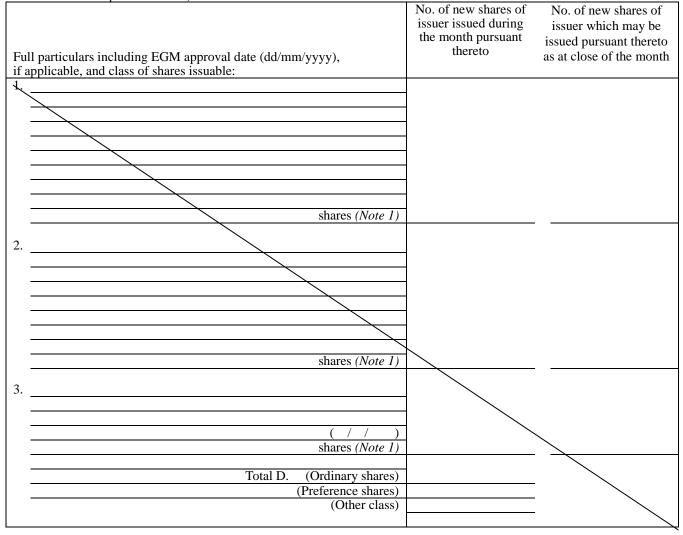
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>					
(/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2.	(/ /)				
	\mathbf{X}				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
EGM approval date					
	(/ /)		\backslash		
4					
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				\backslash
	Total	B. (Ordin	hary shares)		
		(Prefere	ence shares) Other class)		

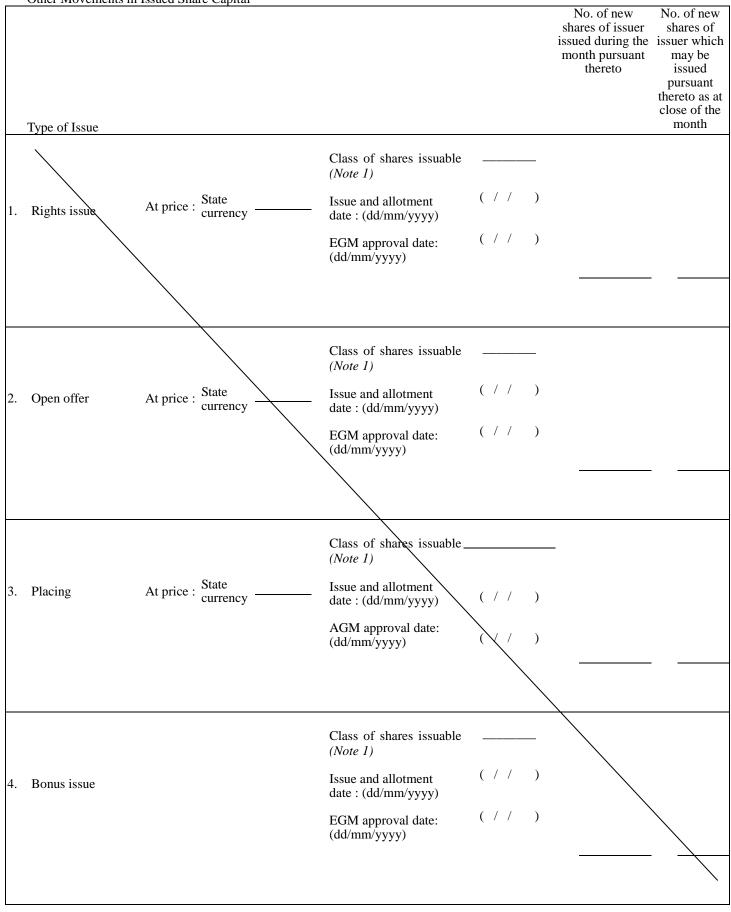
	For Main Board and GEM listed issuers
)	

Convertibles (i.e. Convertible in	to Shares of the Is	ssuer which are to	be Listed)			
Class and description 1. Consideration Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Bonds						
	HKD	122,000,000.00	NIL	122,000,000.00	NIL	283,720,930
Stock code (if listed)	N/A					
Class of shares						
issuable (<i>Note 1</i>) Subscription price	Ordinary share HK\$0.43	<u>s</u>				
SGM approval date	11K\$0.45					
(if applicable)						
(dd/mm/yyyy))	(05/12/2012)					
2. Subscription Convertible						
Bonds						
		<2 000 000 00		(2 , 000, 000, 00		111100010
Stock code (if listed)	HKD N/A	62,000,000.00	NIL	62,000,000.00	NIL	144,186,046
Class of shares	IN/A					
issuable (Note 1)	Ordinary share	S				
Subscription price	HK\$0.43					
SGM approval date						
(if applicable)	(05/12/2012)					
(dd/mm/yyyy)	(05/12/2012)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordinar			
			(Preference			
			(Ot	her class)		

For Main Board and GEM listed issuers

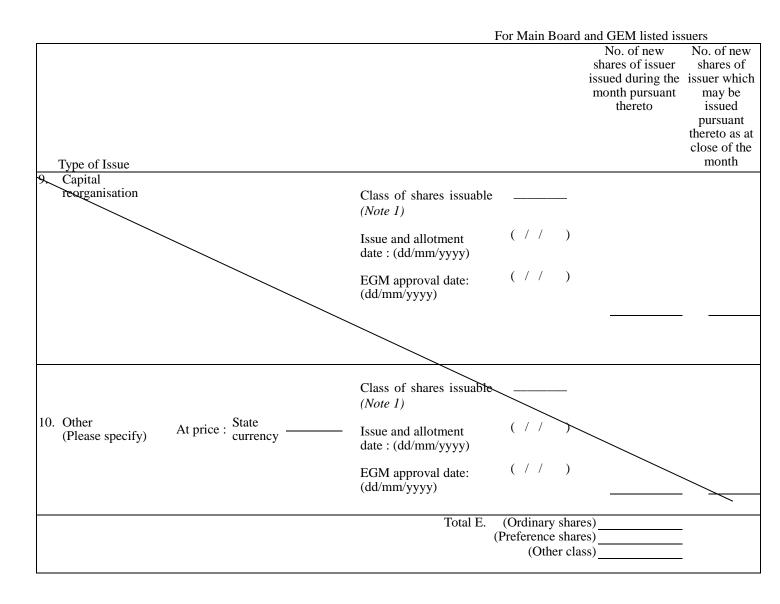
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





Other Movements in Issued Share Capital

	Type of Issue		F	For Main B		and GEM listed is No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5 .	Scrip dividend		Class of shares issuable (<i>Note 1</i>)				
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						\rightarrow	



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued She	are Capital").)

Submitted by	Tang Yuk Bo, Yvonne		
Subilitied 0.j.		_	
Title:	Company Secretary		
(Director, Se	cretary or other duly authorised officer)		

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*