

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Peking University Resources (Holdings) Company Limited

Date Submitted

06/01/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00618 Description : PKU RESOURCES						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	3,000,000,000	HK\$0.10	HK\$300,000,000.00			
Increase/(decrease)	12,000,000,000	HK\$0.10	HK\$1,200,000,000.00			
Balance at close of the month	15,000,000,000	HK\$0.10	_HK\$1,500,000,000.00			
(2) Stock code : Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month		·			
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,500,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,397,970,318					
Increase/ (decrease) during the month	42,056,200					
Balance at close of the month	2,440,026,518					

III. Details of Movements in Issued Share Capital

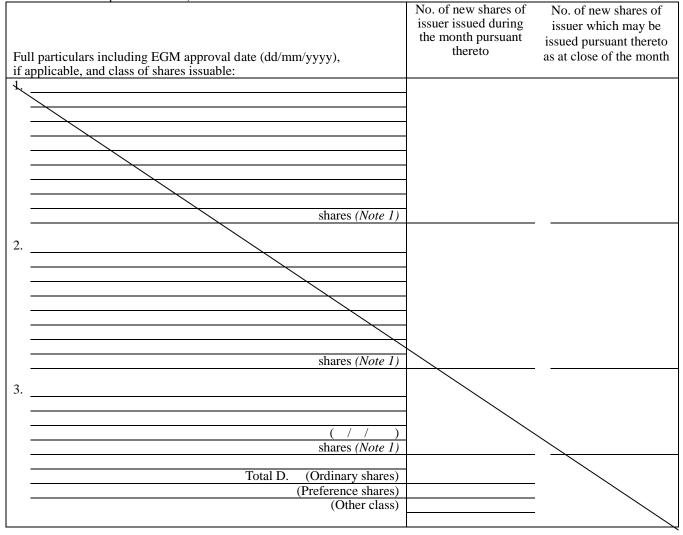
Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price	Oraineu	Exercised	Calicelleu	Lapseu		
HK\$0.281						
ПКФ0.201						
Meeting approved						
(24 / 05 / 2002)						
Ordinary shares	Nil	42,056,200	Nil	Nil	42,056,200	Nil
$\frac{Ordinary shares}{(Note 1)}$	INII	42,030,200	1111	1111	42,030,200	1111
(Note 1)						
2.Exercise Price						
HK\$0.91						
1111.40.91						
Meeting approved						
(29/05/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	163,396,900
	INII	1111		1111	INII	105,590,900
(Note 1)						
3.Exercise Price						
HK\$						
Meeting approved						
$\frac{1}{(/ /)}$						
Ordinary shares						
(Note 1)		·				
(Note 1)			Total A. (Ordi	inary charge)	42,056,200	
				rence shares)		
			· ·	(Other class)		
	and the second	<u><u></u></u>	,	(Unici class)		
Total funds raised duri options (State currenc		from exercise of	נענ	D11,817,792.2	0	
options (state currenc	y)			511,017,792.2		

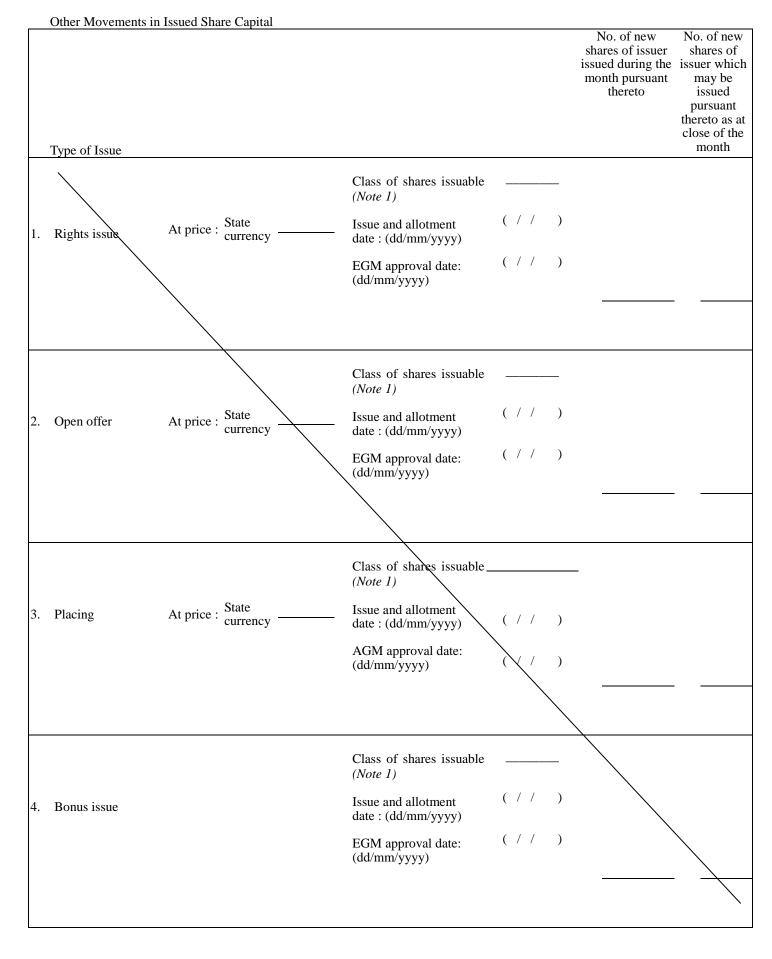
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
\rightarrow					
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	、				
(/ /)	<u> </u>				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
<u>3.</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price			\		
(if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares				\mathbf{i}	
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of which may be issuer issued issued pursuant during the thereto as at month Currency of Amount at close pursuant close of the amount of preceding Converted Amount at close thereto month Class and description outstanding month during the month of the month 1. Consideration Convertible Bonds 122,000,000.00 NIL 122,000,000.00 NIL 283,720,930 HKD Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.43 SGM approval date (if applicable) (dd/mm/yyyy)) (05/12/2012)2. Subscription Convertible Bonds HKD 62,000,000.00 NIL 62,000,000.00 NIL 144,186,046 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.43 SGM approval date (if applicable) (05/12/2012) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)____ (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) --(Other class) --

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





	Type of Issue		F	or Main B		nd GEM listed iss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
§ .	Scrip dividend		Class of shares issuable (<i>Note 1</i>)				
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		$\overline{\boldsymbol{\lambda}}$		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						\rightarrow	\

	For Ma	in Board and GEM listed issuers
Type of Issue		No. of new shares of issuerNo. of new shares of issued during the month pursuant theretoNo. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable(<i>Note 1</i>)	
	Issue and allotment (/ date : (dd/mm/yyyy)	/)
	EGM approval date: (/ (dd/mm/yyyy)	/)
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment (/ date : (dd/mm/yyyy)	/)
	EGM approval date: (/ (dd/mm/yyyy)	
	(Prefere	nary shares) nce shares) Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	42,056,200
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	re Capital").)

Submitted by:	Tang Yuk Bo, Yvonne
Sublinited by.	
Title:	Company Secretary
(Director Sec	retary or other duly authorized officer)
(Director, Secretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.