



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31/12/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Peking University Resources (Holdings) Company LimitedDate Submitted 06/01/2015**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 00618 Description : PKU RESOURCES

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>3,000,000,000</u>      | <u>HK\$0.10</u>                            | <u>HK\$300,000,000.00</u>                                |
| Increase/(decrease)                 | <u>12,000,000,000</u>     | <u>HK\$0.10</u>                            | <u>HK\$1,200,000,000.00</u>                              |
| Balance at close of the month       | <u>15,000,000,000</u>     | <u>HK\$0.10</u>                            | <u>HK\$1,500,000,000.00</u>                              |

(2) Stock code : - - Description : - -

|                                     | No. of ordinary<br>shares   | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|-----------------------------|--|--|
| Balance at close of preceding month | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |
| Increase/(decrease)                 | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |
| Balance at close of the month       | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |

## 2. Preference Shares

|   |                             |  |  |
|---|-----------------------------|--|--|
| Stock code :    - -            Description :    - - |                             |  |  |
|   | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                 | _____                       | _____                                      | _____  |
| Increase/(decrease)                                 | _____                       |  | _____  |
| Balance at close of the month                       | _____                       | _____                                      | _____  |

## 3. Other Classes of Shares

|   |                                   |  |  |
|---|-----------------------------------|--|--|
| Stock code :    - -            Description :    - - |                                   |  |  |
|   | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                 | _____                             | _____                                      | _____  |
| Increase/(decrease)                                 | _____                             |  | _____  |
| Balance at close of the month                       | _____                             | _____                                      | _____  |

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,500,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |           | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)       |                         |                                |
| Balance at close of preceding month   | <u>2,397,970,318</u>   | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Increase/ (decrease) during the month | <u>42,056,200</u>      | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Balance at close of the month         | <u>2,440,026,518</u>   | <u>--</u> | <u>--</u>               | <u>--</u>                      |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |                   |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-------------------|----------------------------|------------|--|---|
|  | Granted                   | Exercised         | Cancelled                  | Lapsed     |  |   |
| <u>1.Exercise Price</u><br><u>HK\$0.281</u>  |                           |                   |                            |            |  |   |
| <u>Meeting approved</u><br><u>(24 / 05 / 2002)</u>   |                           |                   |                            |            |  |   |
| Ordinary shares<br>(Note 1)  | <u>Nil</u>                | <u>42,056,200</u> | <u>Nil</u>                 | <u>Nil</u> | <u>42,056,200</u>  | <u>Nil</u>  |
| <u>2.Exercise Price</u><br><u>HK\$0.91</u>   |                           |                   |                            |            |  |   |
| <u>Meeting approved</u><br><u>(29/05/2013)</u>   |                           |                   |                            |            |  |   |
| Ordinary shares<br>(Note 1)  | <u>Nil</u>                | <u>Nil</u>        | <u>Nil</u>                 | <u>Nil</u> | <u>Nil</u>   | <u>163,396,900</u>  |
| <u>3.Exercise Price</u><br><u>HK\$</u>   |                           |                   |                            |            |  |   |
| <u>Meeting approved</u><br><u>( / / )</u>  |                           |                   |                            |            |  |   |
| Ordinary shares<br>(Note 1)  |                           |                   |                            |            |  |   |
|  |                           |                   | Total A. (Ordinary shares) |            | <u>42,056,200</u>  |   |
|  |                           |                   | (Preference shares)        |            | <u>--</u>  |   |
|  |                           |                   | (Other class)              |            | <u>--</u>  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |                   |                            |            | <u>HKD11,817,792.20</u>  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 2.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 3.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 4.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____   |                                 |   |                                  |   | _____  | _____  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Consideration Convertible Bonds             | HKD                            | 122,000,000.00                     | NIL                        | 122,000,000.00               | NIL  | 283,720,930   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | Ordinary shares                |                                    |                            |                              |  |   |
| Subscription price                             | HK\$0.43                       |                                    |                            |                              |  |   |
| SGM approval date (if applicable) (dd/mm/yyyy) | (05/12/2012)                   |                                    |                            |                              |  |   |
| 2. Subscription Convertible Bonds              | HKD                            | 62,000,000.00                      | NIL                        | 62,000,000.00                | NIL  | 144,186,046   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | Ordinary shares                |                                    |                            |                              |  |   |
| Subscription price                             | HK\$0.43                       |                                    |                            |                              |  |   |
| SGM approval date (if applicable) (dd/mm/yyyy) | (05/12/2012)                   |                                    |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    | Total C. (Ordinary shares) |                              | --   |   |
|  |                                |                                    | (Preference shares)        |                              | --   |   |
|  |                                |                                    | (Other class)              |                              | --   |   |



## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |                                 |   |                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|--------------------|--|---|
| Type of Issue                           |                                 |   |                    |  |   |
| 1. Rights issue                         | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / ) | _____  | _____   |
| 2. Open offer                           | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / ) | _____  | _____   |
| 3. Placing                              | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>AGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / ) | _____  | _____   |
| 4. Bonus issue                          |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / ) | _____  | _____   |

| Type of Issue           |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|--|--|---|
| 5. Scrip dividend       | At price : State currency _____ | _____<br>Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 6. Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )              | _____  | _____   |
| 7. Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                   | _____  | _____   |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____  | _____   |



For Main Board and GEM listed issuers

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  | _____  | _____   |
| 10. Other (Please specify) | At price : State currency _____<br><br>Class of shares issuable _____<br><i>(Note 1)</i><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
|                            |   | Total E. (Ordinary shares)   | _____   |
|                            |   | (Preference shares)  | _____   |
|                            |   | (Other class)  | _____   |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 42,056,200 |
|   | (2) | --         |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | --         |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | --         |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

