

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2015	
------------------------------------	------------	--

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Peking University Resources (Holdings) Company Limited

Date Submitted

06/05/2015

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 00618 Description : PKU RESOURCES						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	15,000,000,000	HK\$0.10	HK\$1,500,000,000.00			
Increase/(decrease)						
Balance at close of the month	15,000,000,000	HK\$0.10	HK\$1,500,000,000.00			
(2) Stock code : Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						

# 2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month			_		
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,500,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,988,248,671			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	5,988,248,671			

III. Details of Movements in Issued Share Capital

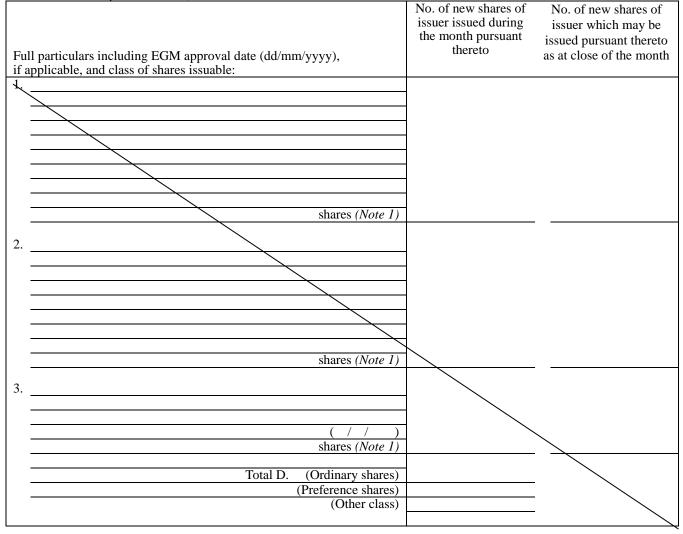
Share Options (under	Share Option S	Schemes of the l	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares			a	· ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.91						
Meeting approved						
(29/05/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	163,396,900
(Note 1)						
2.Exercise Price						
HK\$						
Meeting approved						
( / / )						
Ordinary shares						
(Note 1)						
3.Exercise Price						
HK\$						
Maating approved						
Meeting approved						
Ordinary shares						
(Note 1)						
			Total A. (Ord	inary shares)		
			(Prefe	rence shares)		
				(Other class)		
Total funds raised duri		from exercise of	f			
options (State currency	y)					

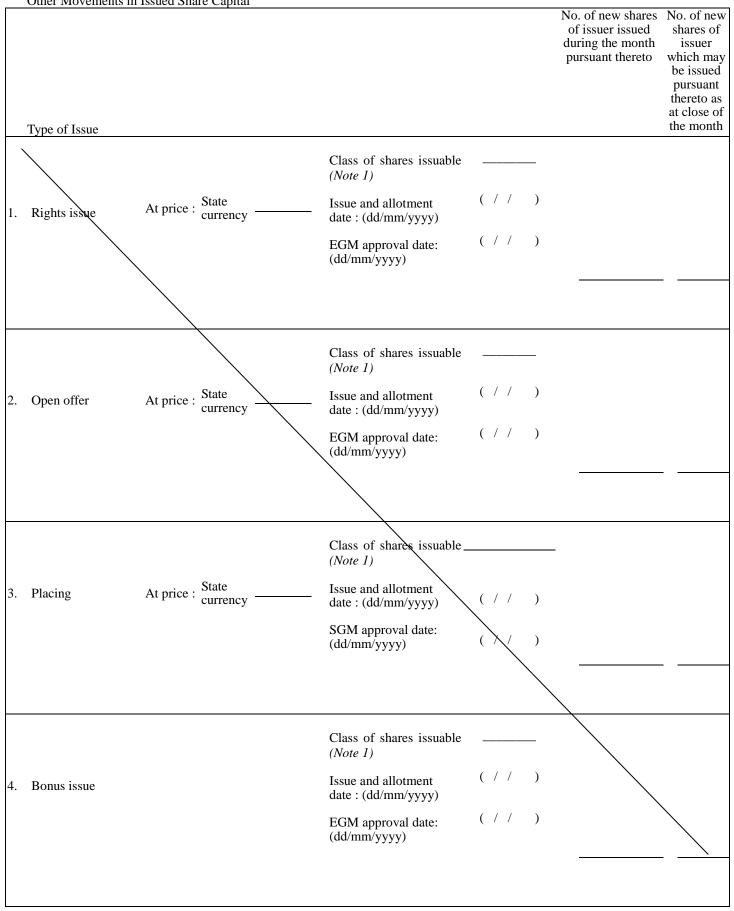
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>					
$\overline{}$					
( / ) Stock code (if listed) Class of chares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.	<b>\</b>				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)3.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
	( / / )				
4.					
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of which may be issuer issued issued pursuant during the thereto as at month Currency of Amount at close pursuant close of the amount of preceding Converted Amount at close thereto month Class and description outstanding month during the month of the month 1. Consideration Convertible Bonds 122,000,000.00 NIL 122,000,000.00 NIL 283,720,930 HKD Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.43 SGM approval date (if applicable) (dd/mm/yyyy)) (05/12/2012)2. Subscription Convertible Bonds HKD 62,000,000.00 NIL 62,000,000.00 NIL 144,186,046 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.43 SGM approval date (if applicable) (05/12/2012) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )\_\_\_\_ (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) ---(Other class) ---

#### For Main Board and GEM listed issuers

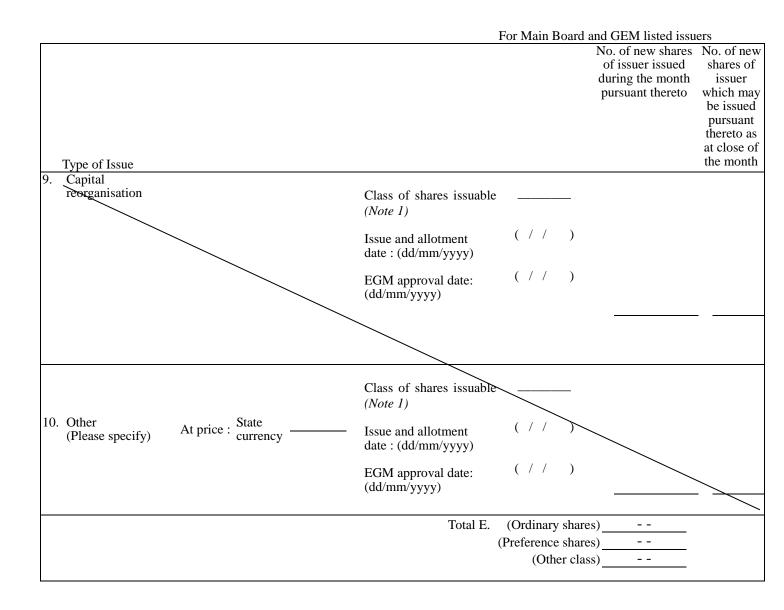
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





Other Movements in Issued Share Capital

		F	or Main	Board a	and GEM listed issu	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<b>N</b>					
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note</i> X				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)		)		
		Class of shares issuable_ (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		SGM approval date: (dd/mm/yyyy)	( / /	)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	-	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sha	ire Capital").)

Submitted by	Tong Vult Do Vyonno		
Submitted by:	Tang Yuk Bo, Yvonne		
Title	Company Secretary		
The.			
(Director, Secretary or other duly authorised officer)			

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*