

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2016					
To: Hong Kong Exchanges and	Clearing	Limited			
Name of Issuer <u>l</u>	Peking U	niversity Resources	(Holdings) C	ompany Limited	
Date Submitted	03/06/20)16			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : 00618 Description : PKU RESOURCES					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth	15,000,000,000	HK\$0.10	HK\$1,500,000,000.00	
Increase/(decrease)					
Balance at close of the month	-	15,000,000,000	HK\$0.10	HK\$1,500,000,000.00	
(2) Stock code :	Descrip	tion :		_	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth				
Increase/(decrease)					
Balance at close of the month					

Stock code : Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): <u>HK\$1,500,000,000.00</u>

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	5,988,248,671			<u></u>		
Increase/ (decrease) during the month	Nil					
Balance at close of the month	5,988,248,671					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	-				No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		M			thereto	as at close of the month
(dd/mm/yyyy) and —		Movement duri	ng the month		·	us at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.91						
Meeting approved						
(29/05/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	147,057,210
(Note 1)						
2.Exercise Price						
HK\$						
Meeting approved						
(/ /)						
Ordinary shares						
(Note 1)						
3.Exercise Price						
HK\$						
Meeting approved						
(/ /)						
Ordinary shares						
(Note 1)						·
			Total A. (Ordi	inary shares)		
			(Prefer	rence shares)		
			((Other class)		
Total funds raised duri		from exercise of	,			
options (State currency	7)					

Class and description 1. Consideration Convertible		Amount at close of preceding month	,	Amount at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Bonds	<u>—</u>					
	HKD	122,000,000.00	NIL	122,000,000.00	NIL	283,720,930
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary shares	c				
Subscription price	HK\$0.43	<u> </u>				
SGM approval date	·					
(if applicable) (dd/mm/yyyy))	(05/12/2012)					
2. Subscription Convertible	(03/12/2012)					
Bonds	<u></u>					
	<u></u>					
	_					
Stock code (if listed)	HKD N/A	62,000,000.00	NIL	62,000,000.00	NIL	144,186,046
Class of shares	IN/A					
issuable (Note 1)	Ordinary share:	s				
Subscription price	HK\$0.43					
SGM approval date (if applicable)						
(dd/mm/yyyy)	(05/12/2012)					
3.	,					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordinar	ry shares)		
			(Preference			
			(Ot	her class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>		
shares (Note 1)		
2		
shares (Note 1)		
shares (Note 1)		
3.		
3		
shares (Note 1)		
Silates (Ivole 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

	Other Movements in	Issued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
,	1900 01 18840							
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of charge issueble				
				Class of shares issuable (Note 1)		-		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							_	_
				Class of shares issuable.				
			State	(Note 1)				
3.	Placing	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy))		
								-
				Class of shares issuable (Note 1)		-		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
5.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
_		Class of shares redeemed (Note 1)		_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy))		
		Class of shares issuable (Note 1)		_		
3.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
10. Other (Please specify) At price: State currency	Class of shares issuable (Note 1) Issue and allotment		
(Please specify) At place: currency	date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary share:		
	(Preference share: (Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sha	re Capital").)

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Remarks (if any):			
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Submitted by:	Tang Yuk Bo, Yvonne	_	
Title:	Company Secretary	<u> </u>	
(Director, Sec.	retary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.