

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31/08/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Peking University Resources (Holdings) Company Limited

Date Submitted

04/09/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00618 Description : PKU RESOURCES							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	15,000,000,000	HK\$0.10	HK\$1,500,000,000.00				
Increase/(decrease)							
Balance at close of the month	15,000,000,000	HK\$0.10	HK\$1,500,000,000.00				
(2) Stock code : Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code : Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descri	iption : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,500,000,000.00**

II. Movements in Issued Share Capital

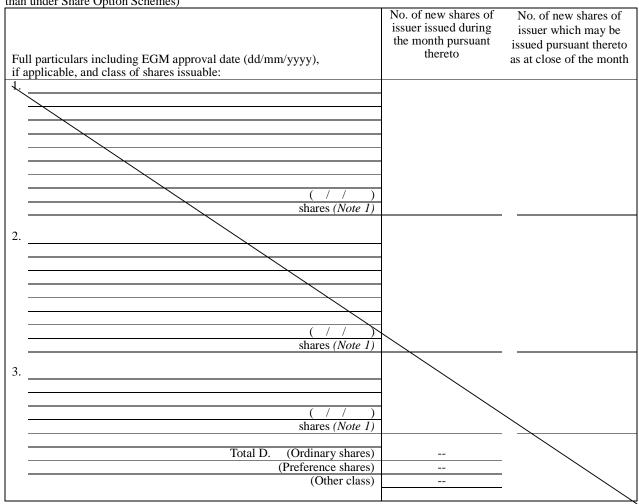
	No. of ordinary shares (1) (2)		No of preference	No. of other classes of shares	
			shares		
Balance at close of preceding month	5,988,248,671				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	5,988,248,671				

III. Details of Movements in Issued Share Capital

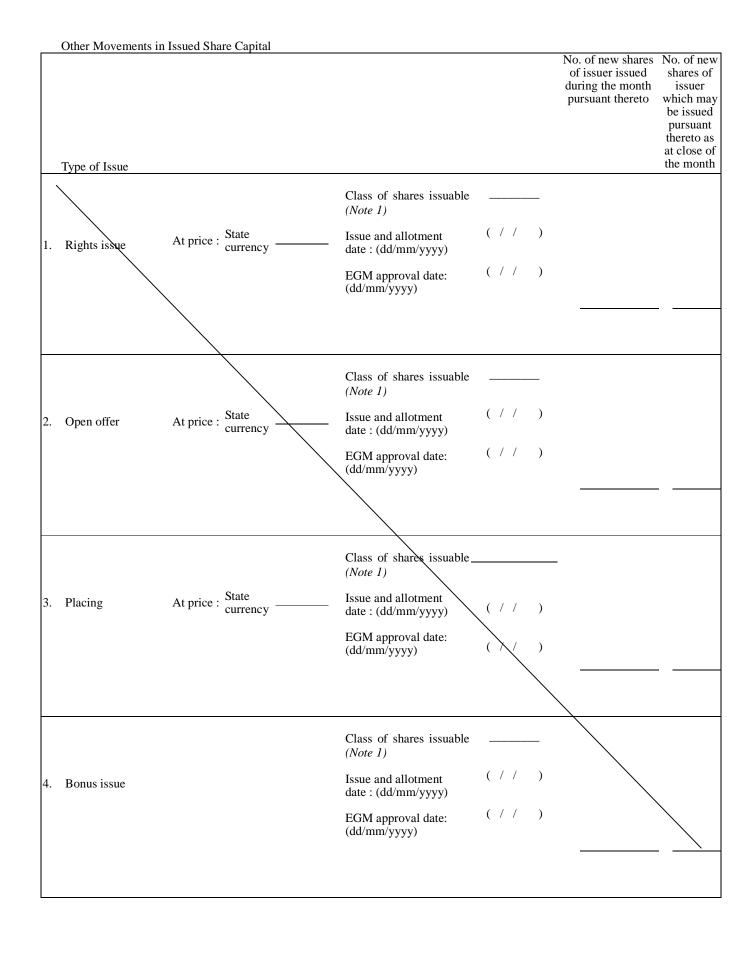
Share Options (under Sh	nare Option Se	chemes of the I	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	I	Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
LExercise Price						
HKS						
Meeting approved						
Ordinary shares						
(Note 1)	$\overline{}$					
2.Exercise Price						
HK\$						
Meeting approved						
(/ /)						
Ordinary shares						
(Note 1)				· .		
(11010-1)						
3.Exercise Price						
HK\$						
Meeting approved						
Ordinary shares						
(Note 1)					\sim	
			Total A. (Ord	inary shares)		\searrow
			(Prefe	rence shares)		\mathbf{i}
				(Other class)		
Total funds raised durin	g the month f	rom exercise of		· · ·		\sim
options (State currency)		i sin exercise of				\sim
The second secon					<u>.</u>	

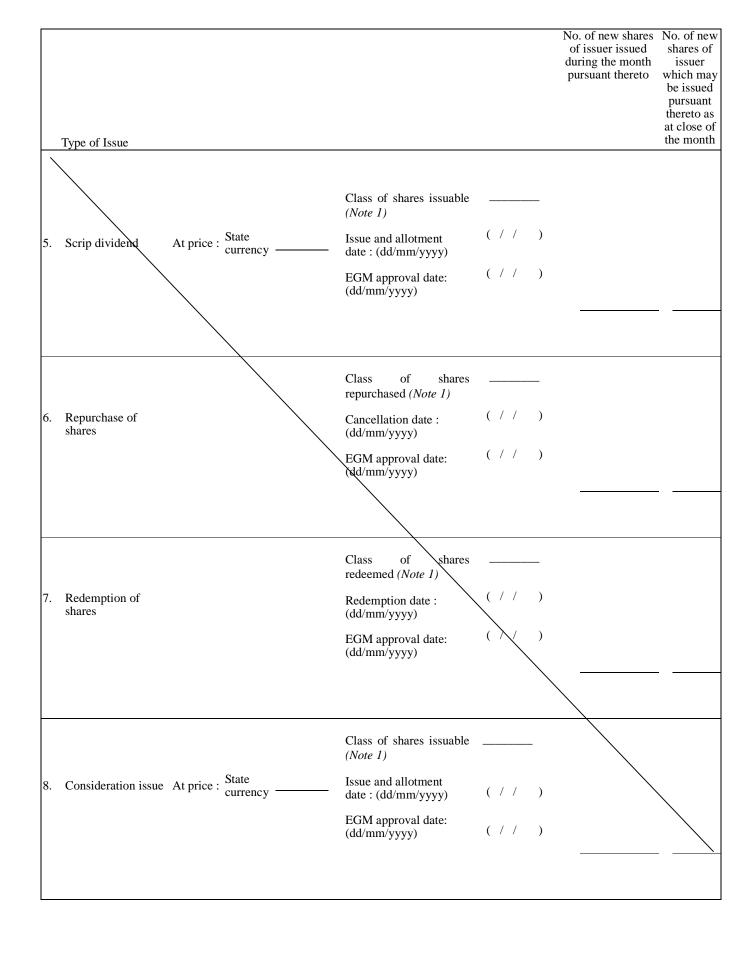
Image: start	Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)		o be Listed Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock kode (if listed) Class of Nares issuable (Note 1) Subscription Price EGM approval date (if applicable) (dd/mm/yyyy) 2.	<u>\.</u>						
Stock kode (if listed) Class of Nares issuable (Nove 1) Subscription Price EGM approval date (if applicable) (c / /) Stock code (if listed) Class of shares issuable (Nove 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3. (if applicable) (if applicable) <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
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Stock code (if listed)			\sim				
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issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4.				\backslash			
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(dd/mm/yyyy) (/ /) <u>4.</u>					\backslash		
		(/ /)		\mathbf{i}		
	4.						
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	(/ /)						<u> </u>
Stock code (if listed)						\backslash	
Class of shares issuable (<i>Note 1</i>)						\backslash	
Subscription price	Subscription price						
EGM approval date (if applicable)						\backslash	
(dd/mm/yyyy) (/ /)		(/ /)			· · · · · ·	\backslash
Truch D. (Ordinary shares)			T - (-)	D (Ordi	n anns a h ann a)		\backslash
Total B. (Ordinary shares) (Preference shares)			Tota	р. (Ordi) (Prefere	ence shares)		- \
(Other class)				` (Other class)		

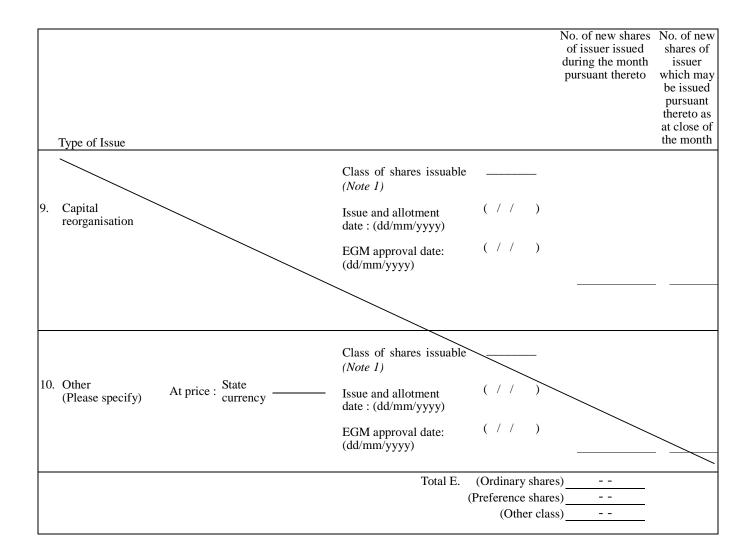
Class and description	to Shares of the Is Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
1. Consideration Convertible Bonds						
		122 000 000 00	NUL	100 000 000 00	NUL	282 720 020
Stock code (if listed)	HKD N/A	122,000,000.00	NIL	122,000,000.00	NIL	283,720,930
Class of shares						
issuable (Note 1)	Ordinary share	8				
Subscription price	HK\$0.43					
SGM approval date (if applicable)						
(dd/mm/yyyy)	(05/12/2012)					
2. Subscription Convertible						
Bonds						
	HKD	62,000,000.00	NIL	62,000,000.00	NIL	144,186,046
Stock code (if listed)	N/A			, , .	<u>.</u>	
Class of shares						
issuable (<i>Note 1</i>)	Ordinary shares HK\$0.43	8				
Subscription price	НК\$0.43					
(if applicable)						
(dd/mm/yyyy)	(05/12/2012)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
0(11 /'01' + 1)						
Stock code (if listed)						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C. (Ordinar	ry shares) -	-	
					-	
				her class) -		



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)				
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: _____ Tang Yuk Bo, Yvonne

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.