

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	Peking U	University Resources	(Holdings) C	ompany Limited
Date Submitted	03/11/20	17		
I. Movements in Authorised Sh	nare Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>00618</u>	Descrip	tion: PKU RE	SOURCES	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	15,000,000,000	HK\$0.10	HK\$1,500,000,000.00
Increase/(decrease)				
Balance at close of the month		15,000,000,000	HK\$0.10	HK\$1,500,000,000.00
(2) Stock code :	Descrip	tion: <u></u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/10/2017

2. Preference Shares			
Stock code : Descri	ption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			_
3. Other Classes of Shares			
Stock code : Descrip	ption: <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): HK\$1,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,988,248,671			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	5,988,248,671			

III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	·	Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	G . 1	Б . 1	C 11 1	, ı		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$						
Meeting approved						
(/ /)						
Ordinary shares						
(Note 1)						
2.Exercise Price						
HK\$						
Meeting approved						
Ordinary shares						
						-
(Note 1)				_		
2 F . D.						
3.Exercise Price						
HK\$						
Meeting approved						
(/ /)						
Ordinary shares						
(Note 1)					$\overline{}$	
(11016-1)			Total A. (Ord	linary charec)		
				rence shares)		
			`	· · · · · · · · · · · · · · · · · · ·		
				(Other class)		
Total funds raised dur	ing the month f	from exercise of	f			

Description of warrants	Currency of Nominal value at nominal close of value preceding month	Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy) \(\sqrt{\chi}\).	value preceding month	month	HIOHUI		
					<u> </u>
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.	_				
					· -
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)		\			
	(/ /)				
4.					
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
EGM approval date (if applicable)					
	(/ /)				
	Total	B. (Ordin	nary shares)		
		(Prefere	ence shares)		
		(Other class)		. \

Class and description 1. Consideration Convertible Bonds		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	— HKD	122,000,000.00	NIL	122,000,000.00	NIL	283,720,930
Stock code (if listed)	N/A	122,000,000.00		122,000,000.00	TVIL	203,720,730
Class of shares						
issuable (Note 1)	Ordinary share HK\$0.43	<u>s</u>				
Subscription price SGM approval date	HK\$0.43					
(if applicable)						
(dd/mm/yyyy)	(05/12/2012)					
2. Subscription Convertible						
Bonds	<u> </u>					
	_					
=	— HKD	62,000,000.00	NIL	62,000,000.00	NIL	144,186,046
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary share	<u>s</u>				
Subscription price SGM approval date	HK\$0.43					
SGM approval date (if applicable) (dd/mm/yyyy) 3.	(05/12/2012)					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordinar	ry shares)		
			(Preference	ce shares)		
			(Ot	her class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| No. of new shares of issuer issued during the month pursuant thereto | Sauer Shares issued pursuant thereto | Sauer Shares of issuer which may be issued pursuant thereto | Sauer Shares of issuer which may be issued pursuant thereto | Sauer Shares of issuer which may be issued pursuant thereto | Sauer Shares of issuer which may be issued pursuant thereto | Sauer Shares of issuer which may be issued pursuant thereto | Sauer Shares of issuer which may be issued pursuant thereto | Sauer Shares of issuer which may be issued pursuant thereto | Sauer Shares of issuer which may be issued pursuant thereto | Sauer Shares of issuer which may be issued pursuant thereto | Sauer Shares of issuer which may be issued pursuant thereto | Sauer Shares of issuer which may be issued pursuant thereto | Sauer Shares of issuer which may be issued pursuant thereto | Sauer Shares of issuer which may be issued pursuant thereto | Sauer Shares of issuer which may be issued pursuant thereto | Sauer Shares of issuer which may be issued pursuant thereto | Sauer Shares of issuer issued during the month pursuant thereto | Sauer Shares of issuer issued during the month pursuant thereto | Sauer Shares of issuer issued during the month pursuant thereto | Sauer Shares of issuer issued during the month pursuant | Sauer Shares of issuer issued during the month pursuant | Sauer Shares of issuer issued during the month pursuant | Sauer Shares of issuer issued during the month pursuant | Sauer Shares of issuer issued during the month pursuant | Sauer Shares of issuer issued during the month pursuant | Sauer Shares of issuer issued during the month pursuant | Sauer Shares of issuer issued during the month pursuant | Sauer Shares of issuer issued during the month pursuant | Sauer Shares of issuer issued during the month pursuant | Sauer Shares of issuer issued during the month pursuant | Sauer Shares of is

shares (Note 1)

(Ordinary shares) (Preference shares) (Other class)

Total D.

	Other Movements i	n Issued Sha	re Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue				Class of shares issuable				
					(Note 1)				
1.	Rights issue	At price :	State currency —		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		_			EGM approval date: (dd/mm/yyyy)	(/ /)		
									_
					Class of shares issuable				
					(Note 1)				
2.	Open offer	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
				`					-
					Class of shares issuable_ (Note 1)				
3.	Placing	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy))		
									_
					Class of shares issuable (Note 1)				
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
/	\						
			Class of shares issuable (Note 1)				
5.	Scrip dividend At	price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (\d/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy))		
			Class of shares issuable (Note 1)		-		
8.	Consideration issue At	price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto be issued pursuant thereto as at close of the month
	Class of shares issuable(Note 1)	
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordinary share (Preference share	
	(Other class	·

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Share (Capital").)

Remarks (if any):	
Submitted by:	Tang Yuk Bo, Yvonne
Title:	Company Secretary
(Director, Sec	retary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.