

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Peking University Resources (Holdings) Company Limited

Date Submitted

03/01/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00618 Description : <u>PKU RESOURCES</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	15,000,000,000	HK\$0.10	HK\$1,500,000,000.00				
Increase/(decrease)							
Balance at close of the month	15,000,000,000	HK\$0.10	HK\$1,500,000,000.00				
(2) Stock code : Descrip	otion : <u></u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

#### 2. Preference Shares

Stock code : Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,500,000,000.00** 

# II. Movements in Issued Share Capital

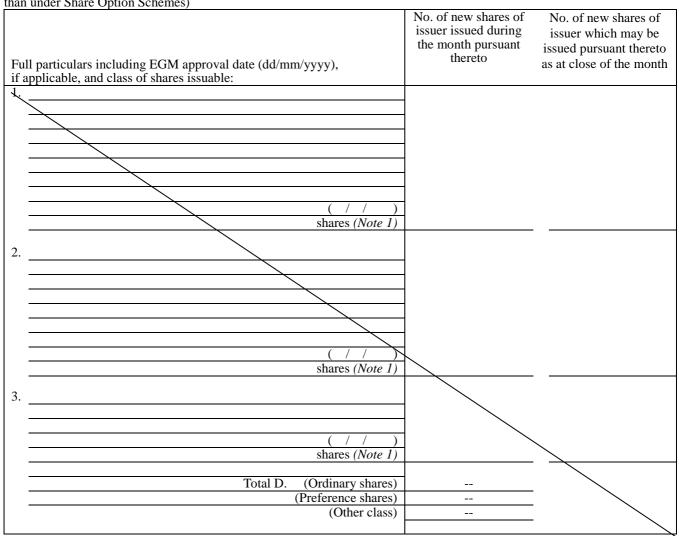
	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,988,248,671				
Increase/ (decrease) during the month	427,906,976				
Balance at close of the month	6,416,155,647				

## III. Details of Movements in Issued Share Capital

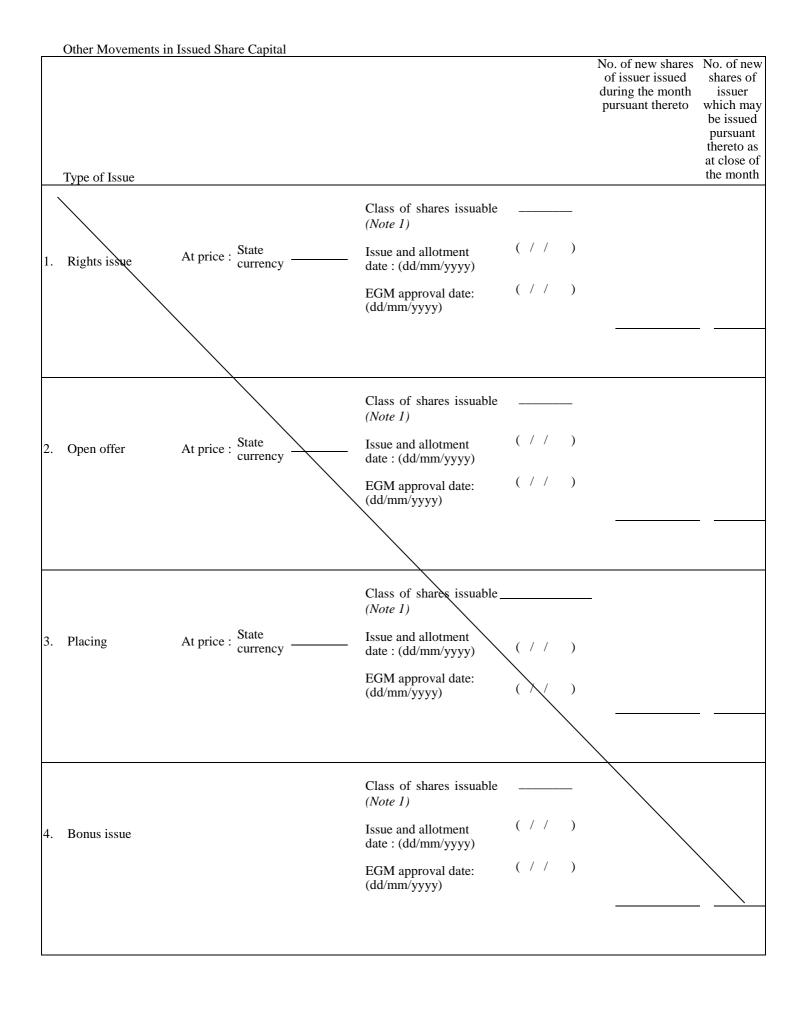
Share Options (under S	Share Option S	chemes of the l	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	]	Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<b>A.Exercise</b> Price						
HK\$						
Meeting approved						
Ordinary shares						
	$\rightarrow$		<u> </u>			
(Note 1)						
2.E. ' D'						
2.Exercise Price		$\searrow$				
HK\$						
Meeting approved						
( / / )						
Ordinary shares						
(Note 1)						
3.Exercise Price						
HK\$						
					<	
Masting any march					$\mathbf{i}$	
Meeting approved						
Ordinary shares						
(Note 1)					$\sim$	
			Total A. (Ord	linary shares)		$\backslash$
			(Prefe	rence shares)		$\mathbf{i}$
				(Other class)		
Total funds raised duri	ng the month f	rom exercise of		,		
options (State currency						
· · · · · · · · · · · · · · · · · · ·						$\sim$

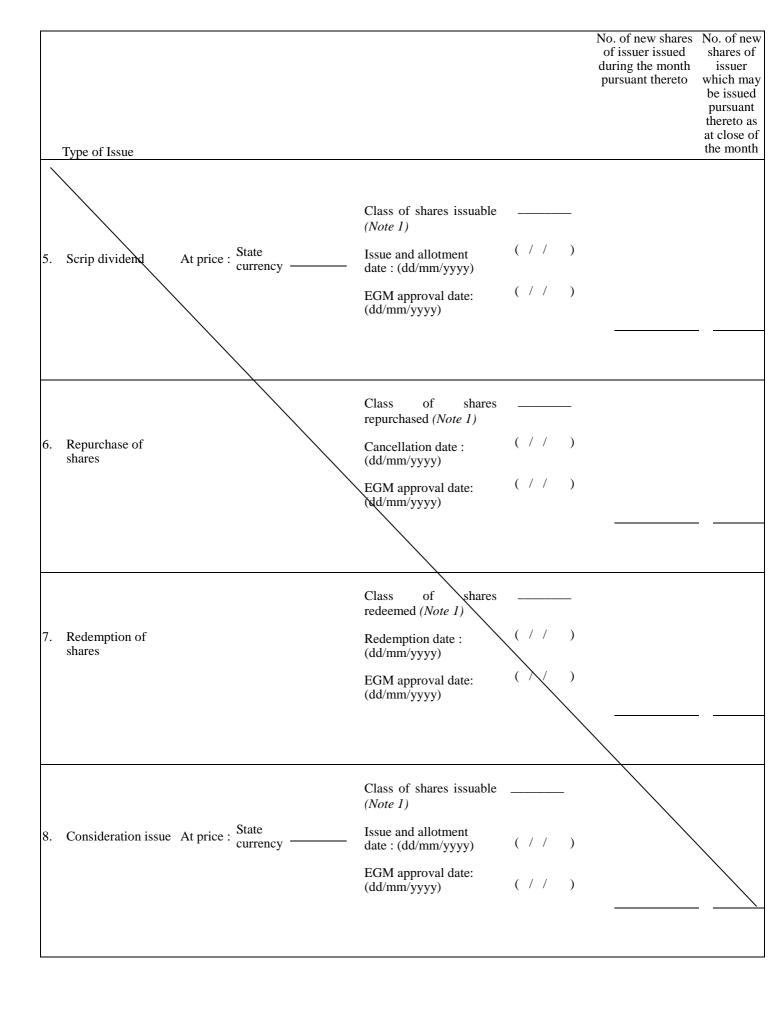
Warrants to Issue Shares of the Iss	uer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>x.</u>					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)					
2.					
	$\backslash$				
( / / )	<u> </u>				
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)					
3.					
( / / )	\	$\overline{\}$			
Stock code (if listed) Class of shares					
issuable (Note 1)					
		$\sim$			
EGM approval date (if applicable)		Ň			
	( / / )				
4.					
			$\backslash$	\ \	
Stock code (if listed) Class of shares				$\backslash$	
issuable (Note 1)				$\backslash$	
Subscription price EGM approval date				$\backslash$	
(if applicable)				$\backslash$	
(dd/mm/yyyy)	( / / )				$\mathbf{n}$
	Tota	1 B. (Ordir	nary shares)		. \
		(Prefere)	ence shares)		. \
		(			· \

Convertibles (i.e. Convertible int	to Shares of the Is	suer which are to	be Listed)			
Class and description 1. Consideration Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Bonds						
	HKD	122,000,000.00	122,000,000.00	NIL	283,720,930	NIL
Stock code (if listed)	N/A	, ,				
Class of shares						
issuable (Note 1)	Ordinary shares	3				
Subscription price	HK\$0.43					
SGM approval date						
(if applicable) (dd/mm/yyyy)	(05/12/2012)					
2. Subscription Convertible	(03/12/2012)					
Bonds						
l						
		62,000,000.00	62,000,000.00	NIL	144,186,046	NIL
Stock code (if listed)	N/A	02,000,000.00		THE	111,100,010	
Class of shares						
issuable (Note 1)	Ordinary shares	5				
Subscription price	HK\$0.43					
SGM approval date						
(if applicable)	(05/12/2012)					
(dd/mm/yyyy)	(05/12/2012)					
3.	_					
	_					
	_					
Stock code (if listed)			· ·			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
	. /		Total C. (Ordinar		906,976	
			(Preferenc	e shares)		
			(Oth	ner class)		



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuabl ( <i>Note 1</i> )	le		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares issuabl (Note 1)	le		
10.		ate Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		<u> </u>
		Total E.	· ·		
			(Preference share (Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	427,906,976
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

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Submitted by: <u>Tang Yuk Bo, Yvonne</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*