

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Peking University Resources (Holdings) Company Limited

Date Submitted

01/06/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00618 Description : <u>PKU RESOURCES</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	15,000,000,000	HK\$0.10	HK\$1,500,000,000.00				
Increase/(decrease)							
Balance at close of the month	15,000,000,000	HK\$0.10	HK\$1,500,000,000.00				
(2) Stock code : Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code : Description :						
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

3. Other Classes of Shares

Stock code : Descri	iption : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,500,000,000.00**

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes of shares	
	(1)	(2)	shares		
Balance at close of preceding month	6,416,155,647				
Increase/ (decrease) during the month					
Balance at close of the month	6,416,155,647				

III. Details of Movements in Issued Share Capital

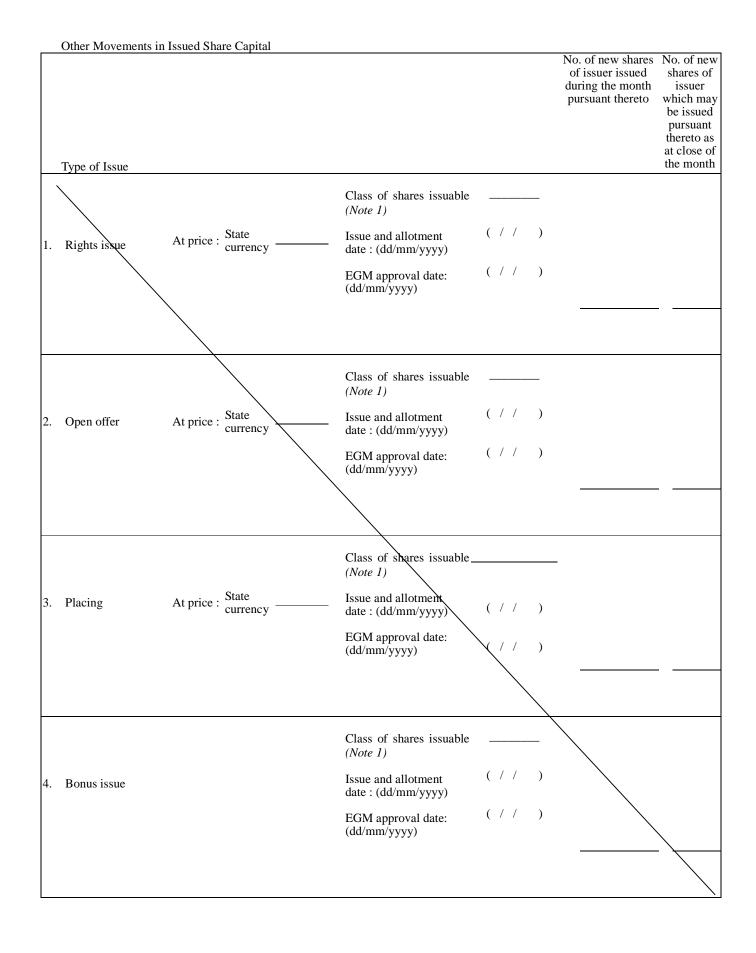
Share Options (under S	hare Option Sc	hemes of the l	[ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Ν	Iovement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
LExercise Price						
HK\$						
Meeting approved						
	<					
Ordinary shares						
(Note 1)	\rightarrow					
(Ivole I)						
2.Exercise Price						
HK\$						
Meeting approved				<		
(/ /)						
Ordinary shares						
(Note 1)						
3.Exercise Price						
HK\$						
						<
Meeting approved						\searrow
Ordinary shares						
			<u> </u>			
(Note 1)			T (1 A ())			
			Total A. (Ord			
				rence shares)		
				(Other class)		
Total funds raised durin		om exercise of	f			
options (State currency))					

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	-					
	-					<u> </u>
(/) Stock code (if listed) Class of shares issuable (<i>Nore 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
<u>2.</u>						
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
	-		\backslash			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4.	-				\backslash	
(/ /)				<u> </u>		
Class of shares issuable (<i>Note 1</i>)						
EGM approval date (if applicable) (dd/mm/yyyy)		·)				
		Total	(Prefer	nary shares) ence shares) Other class)		- -

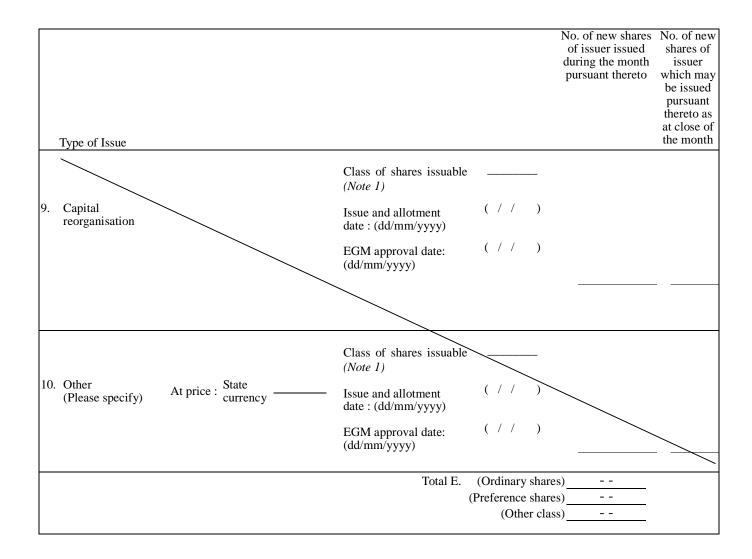
Convertibles (i.e. Convertible int		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
<u> </u>						
	_					
Stock code (if listed)					<u> </u>	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(//)					
2.						
	- \					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)		$\overline{\}$				
Subscription price		\rightarrow				
EGM approval date		— 🔪				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\	`			
3.			\backslash			
	_		\mathbf{i}			
			\sim			
Stock code (if listed)			<u> </u>			
Class of shares			\backslash	、		
issuable (Note 1)				\backslash		
Subscription price						
EGM approval date (if applicable)				\sim		
	(/ /)			\sim		
4.				\backslash		
					\backslash	
	_				\backslash	
Stock code (if listed)					\backslash	
Class of shares issuable (<i>Note 1</i>)						\backslash
Subscription price						\mathbf{i}
EGM approval date						\sim
(if applicable)						\mathbf{i}
(dd/mm/yyyy)	(/ /)		T-+-1 C (C 1			\sim
			Total C. (Ordinary	y shares) e shares)	-	
			(Preference) (Oth	er class) -	-	
			(01			

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
h		
\rightarrow		
<u> </u>		
shares (Note 1)		
2.		
shares (Note 1)		
3.		\searrow
shares (Note 1)		
Total D (Ordinary shares)	4	
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)



					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
	\backslash					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy))		
		Class of shares issuable (<i>Note 1</i>)		-		
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	\backslash	
						\



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	: -	
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Sha	re Capital").)

Submitted by: Cheang Yee Wah Eva

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.