

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2018							
To: Hong Kong Exchanges and	Clearing	Limited					
Name of Issuer	Peking U	niversity Resources	(Holdings) C	ompany Limited			
Date Submitted	02/10/202	18					
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>00618</u>	Descript	tion: PKU RES	SOURCES				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	onth _	15,000,000,000	HK\$0.10	HK\$1,500,000,000.00			
Increase/(decrease)	-						
Balance at close of the month	-	15,000,000,000	HK\$0.10	HK\$1,500,000,000.00			
(2) Stock code :	_Descript	tion: <u></u>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	Balance at close of preceding month						
Increase/(decrease)	-						
Balance at close of the month							

2. Preference Shares			
Stock code : Descrip	otion : _ <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descrip	otion:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): <u>HK\$1,500,000,000.00</u>

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,416,155,647			
Increase/ (decrease) during the month				
Balance at close of the month	6,416,155,647			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of Particulars of share No. of new shares of option scheme issuer issued during issuer which may be issued pursuant thereto including EGM the month pursuant approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed LExercise Price HK\$ Meeting approved Ordinary shares (*Note 1*) 2.Exercise Price HK\$ Meeting approved Ordinary shares (*Note 1*) 3.Exercise Price HK\$ Meeting approved Ordinary shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) - -(Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)		f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\(\frac{\text{\text{Date of expiry - dd/\text{\text{Imin}}\text{\text{yyyy}}}{\text{\text{\text{\text{\text{\text{\text{Imin}}\text{\tin}}\text{\tint{\text{\tin\text{\texiclex{\text{\texi}\text{\text{\texi}}\text{\text{\texitt{\ti}\tex{\ti}\texitt{\text{\texit{\text{\text{\tin\tint{\text{\texi}	value	preceding monui	ШОПШ	month		
	- -					
		·				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
2.	-\					
-	-					
				- <u></u>		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)	(/					
3.						
	_	`				
(/ /)	_	. -	$\overline{}$			
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
4.	_			`		
	- -					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	7 1	/				
(dd/mm/yyyy)	(/	/)				
		Total		nary shares)		-
				ence shares) Other class)		-

Convertibles (i.e. Convertible in Co		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
2.						
	_ \					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		\				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\	_			
3.	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
	<u> </u>					
Stock code (if listed)					_	
Class of shares						_
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordinar	w charec)	. <u>-</u>	
					· -	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
Shares (11010-1)		
3.		
	1	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	•	

	Other Movements in	Issued Sha	are Capital					
	Tune of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
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	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\	\					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
5.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		-		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

Туре	e of Issue	of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\		Class of shares issuable(Note 1)	
9. Cap	rital ganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares issuable (Note 1)	
10. Othe (Ple	er At price : State currency	Issue and allotment date: (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Total E. (Ordinary shares)	
		(Preference shares)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sha	are Capital").)

Remarks (if any):		
Submitted by:	Cheang Yee Wah Eva	
Title:	Company Secretary	
(Director, Sec	cretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.