

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Peking University Resources (Holdings) Company Limited

Date Submitted

03/12/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

| 1) Stock code : 00618 Description : <u>PKU RESOURCES</u> | | | | | | |
|--|------------------------|----------------------------------|---|--|--|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | 15,000,000,000 | HK\$0.10 | HK\$1,500,000,000.00 | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | 15,000,000,000 | HK\$0.10 | HK\$1,500,000,000.00 | | | |
| (2) Stock code : Descrip | otion : | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

2. Preference Shares

| Stock code : Descri | ption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : Descrip | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,500,000,000.00**

II. Movements in Issued Share Capital

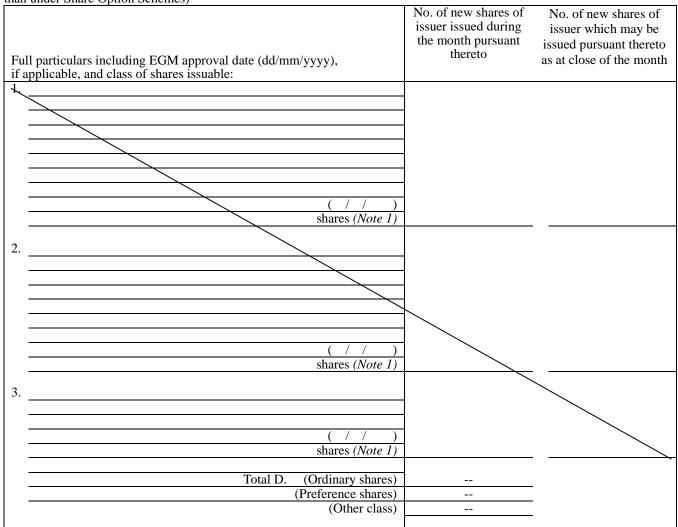
| | No. of ordina | ary shares | No of preference | No. of other classes | |
|--|---------------|------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 6,416,155,647 | | | | |
| Increase/ (decrease) during the month | | | | | |
| Balance at close of the month | 6,416,155,647 | | | | |

III. Details of Movements in Issued Share Capital

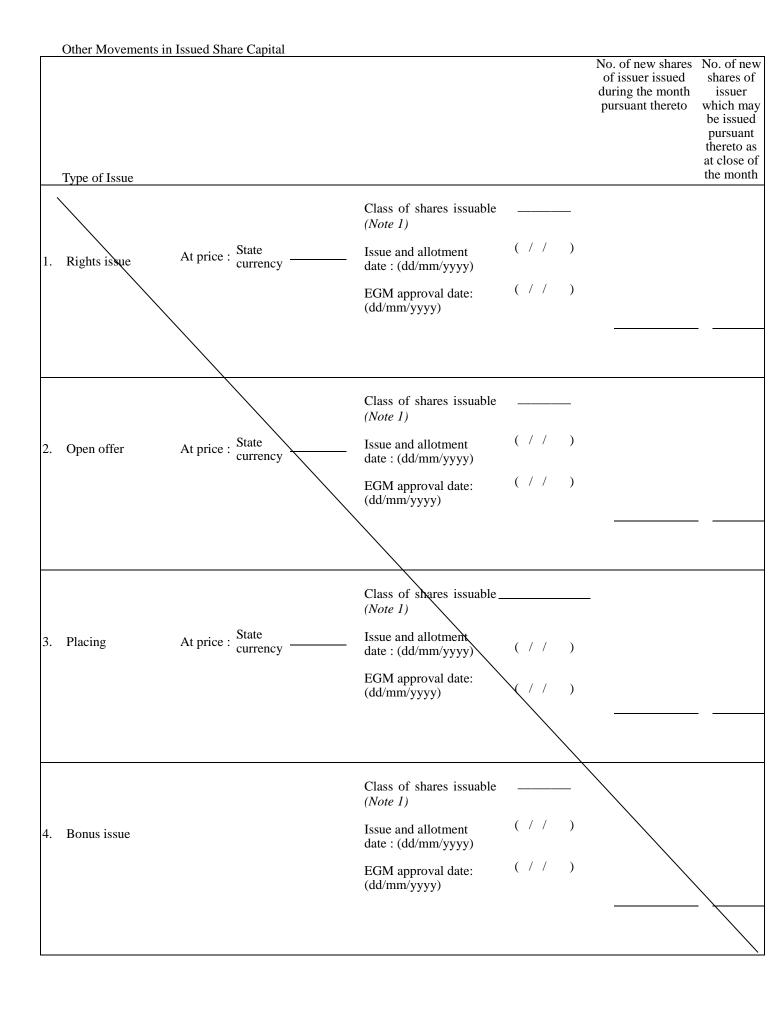
| Share Options (under S | Share Option S | chemes of the | (ssuer) | | | |
|-------------------------|----------------|-----------------|---------------|----------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| LExercise Price | | | | | | |
| HK\$ | | | | | | |
| | | | | | | |
| Meeting approved | | | | | | |
| $\frac{1}{(//)}$ | | | | | | |
| Ordinary shares | \sim | | | | | |
| | \rightarrow | | <u> </u> | | | |
| (Note 1) | | | | | | |
| 2 E anice Drive | | \sim | | | | |
| 2.Exercise Price | | \sim | | | | |
| HK\$ | | | | | | |
| | | | | | | |
| Meeting approved | | | \sim | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| (***** -) | | | | | | |
| 3.Exercise Price | | | | | | |
| HK\$ | | | | | | |
| ΓΙΚΦ | | | | | \sim | |
| | | | | | | |
| Meeting approved | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | · . | | | |
| (Note 1) | | | | | | \sim |
| | | | Total A. (Ord | linary shares) | | |
| | | | (Prefe | erence shares) | | |
| | | | | (Other class) | | |
| Total funds raised duri | ng the month f | from exercise o | | | | |
| options (State currency | | | L | | | |
| options (state carrent, | | | | | | |

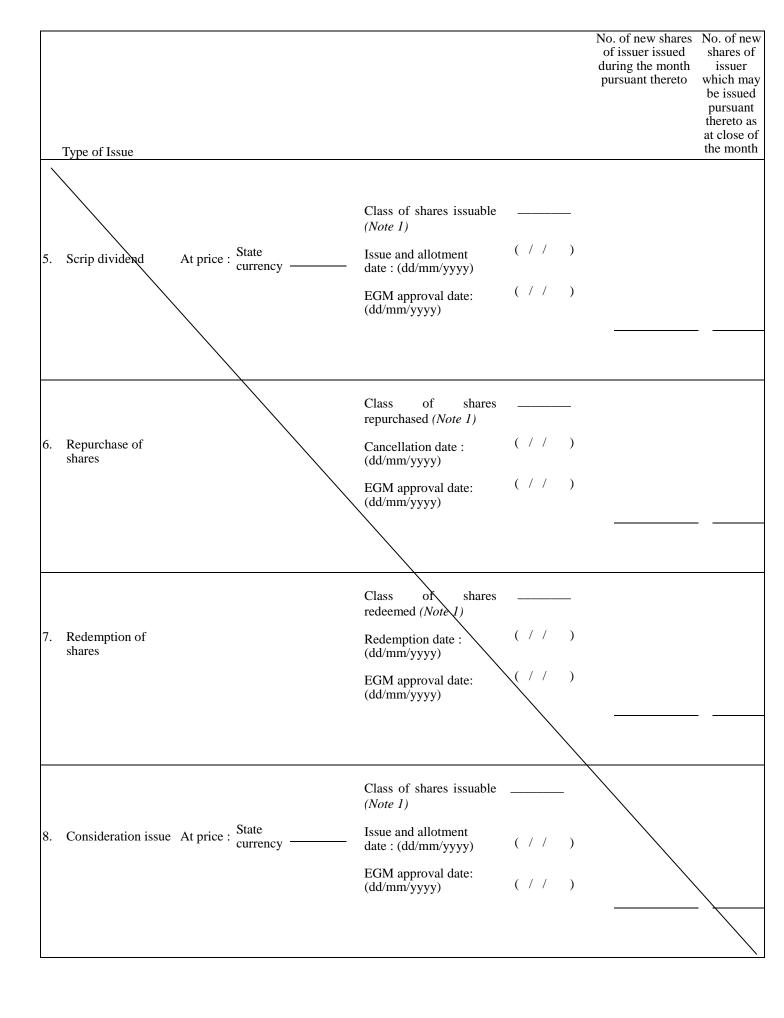
| Warrants to Issue Shares of the Iss | uer which are | to be Listed | | | | |
|--|---------------------------------|---|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>\.</u> | | | | | | |
| | | | | | | |
| | | · | | · | | |
| (/) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ , | /) | | | | |
| 2. | \backslash | | | | | |
| | \backslash | | | | | |
| (/ /) | | | | | | · |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ň | \backslash | | | | |
| Subscription price | | $\overline{}$ | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | () | | | | | |
| 3. | (/ / | | | | | |
| | | | \backslash | | | |
| | | | $\underline{\ }$ | | | <u> </u> |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | \backslash | ` | | |
| issuable (Note 1) | | | | \backslash | | |
| | | | | | | |
| EGM approval date (if applicable) | | | | \sim | | |
| | (/ , | /) | | \sim | | |
| 4. | | | | | \backslash | |
| | | | | | \backslash | |
| (/ /) | | | | | \rightarrow | |
| | | | | | | |
| Class of shares | | | | | | \backslash |
| issuable (<i>Note 1</i>) | | | | | | \mathbf{i} |
| Subscription price EGM approval date | | | | | | \backslash |
| (if applicable) | | | | | | \backslash |
| (dd/mm/yyyy) | (/ , | /) | | | | \backslash |
| | | Total | B. (Ordi | nary shares) | | |
| | | | (Prefere | ence shares) | | |
| | | | (| Other class) | | |
| | | | | | | |

| Convertibles (i.e. Convertible inte | o Shares of the Is | suer which are to | be Listed) | | | |
|---|--------------------------------------|--|-------------------------------|---------------------------------------|--|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | _ | | | | | |
| | - | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2. | - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | ` | | | |
| | - - - | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>4.</u> | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | (Preferenc | y shares) ee shares) ner class) | - | |



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





| | Type of Issue | Ċ | No. of new shares of issuer issued luring the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|--|---|---|
| | | Class of shares issuable(<i>Note 1</i>) | | |
| 9. | Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | | |
| | | Class of shares issuable (Note 1) | | |
| 10. | Other (Please specify) At price : State currency — | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | Total E. (Ordinary shares) (Preference shares) | | |
| | | (Other class) | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | |
|---|---------|-----------------|
| | (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | sued Sh | are Capital").) |

Submitted by: Cheang Yee Wah Eva

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.