

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Peking University Resources (Holdings) Company Limited

Date Submitted

02/01/2019

I. Movements in Authorised Share Capital

# 1. Ordinary Shares

1) Stock code : 00618 Description : <u>PKU RESOURCES</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	15,000,000,000	HK\$0.10	HK\$1,500,000,000.00			
Increase/(decrease)						
Balance at close of the month	15,000,000,000	HK\$0.10	HK\$1,500,000,000.00			
(2) Stock code : Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

#### 2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code : Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,500,000,000.00** 

# II. Movements in Issued Share Capital

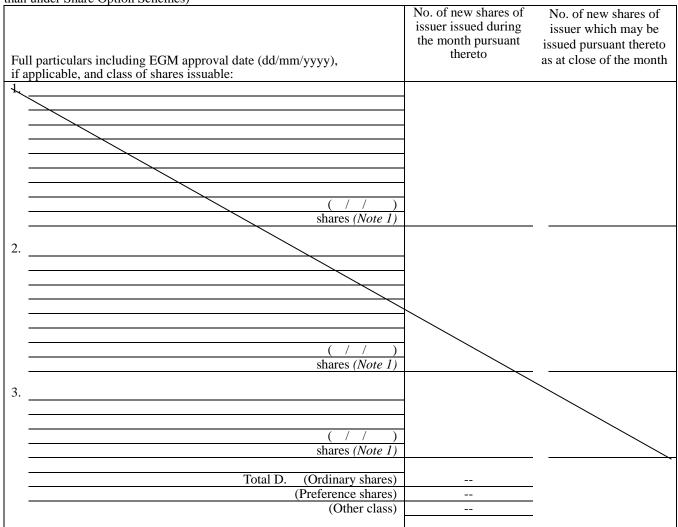
	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	6,416,155,647				
Increase/ (decrease) during the month					
Balance at close of the month	6,416,155,647				

## III. Details of Movements in Issued Share Capital

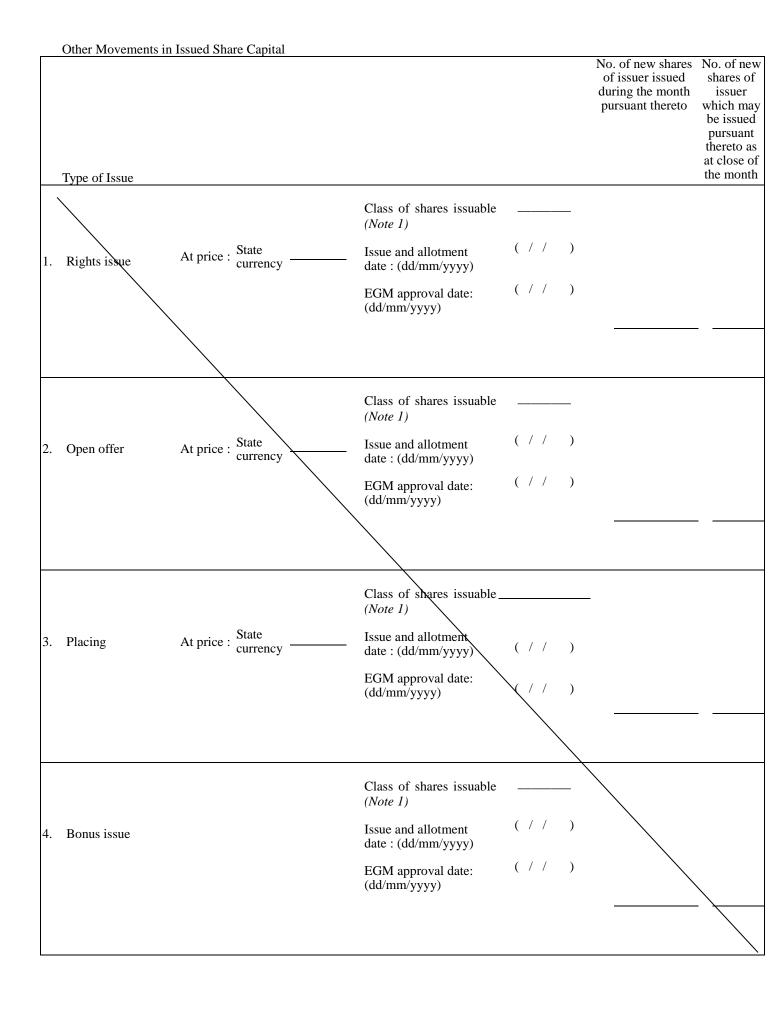
Share Options (under S	Share Option S	chemes of the	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
LExercise Price						
HK\$						
Meeting approved						
$\frac{1}{(//)}$						
Ordinary shares	$\sim$					
	$\rightarrow$		<u> </u>			
(Note 1)						
2 E anice Drive		$\sim$				
2.Exercise Price		$\sim$				
HK\$						
Meeting approved			$\sim$			
( / / )						
Ordinary shares						
(Note 1)						
(***** - )						
3.Exercise Price						
HK\$						
ΓΙΚΦ					$\sim$	
Meeting approved						
( / / )						
Ordinary shares			· .			
(Note 1)						$\sim$
			Total A. (Ord	linary shares)		
			(Prefe	erence shares)		
				(Other class)		
Total funds raised duri	ng the month f	from exercise o				
options (State currency			L			
options (state carrent,						

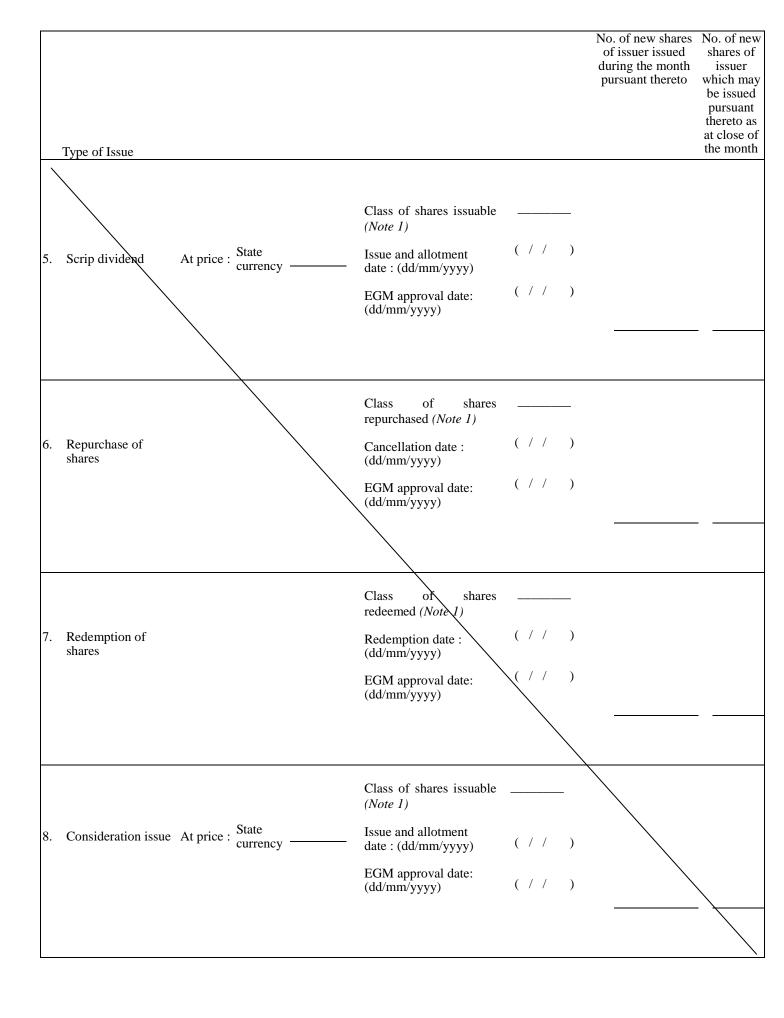
Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>						
		·		·		
( / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / ,	/ )				
2.	$\backslash$					
	$\backslash$					
( / / )						·
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )	Ň	$\backslash$				
Subscription price		$\overline{}$				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( )					
3.	( / /					
			$\backslash$			
			$\underline{\ }$			<u> </u>
( / / )						
Stock code (if listed) Class of shares			$\backslash$	<b>`</b>		
issuable (Note 1)				$\backslash$		
EGM approval date (if applicable)				$\sim$		
	( / ,	/ )		$\sim$		
4.					$\backslash$	
					$\backslash$	
( / / )					$\rightarrow$	
Class of shares						$\backslash$
issuable ( <i>Note 1</i> )						$\mathbf{i}$
Subscription price EGM approval date						$\backslash$
(if applicable)						$\backslash$
(dd/mm/yyyy)	( / ,	/ )				$\backslash$
		Total	B. (Ordi	nary shares)		
			(Prefere	ence shares)		
			(	Other class)		

Convertibles (i.e. Convertible inte	o Shares of the Is	suer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	-					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2.	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )		<b>`</b>			
	- - -					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>4.</u> 						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			(Preferenc	y shares) ee shares) ner class)	-	



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





	Type of Issue	Ċ	No. of new shares of issuer issued luring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable( <i>Note 1</i> )		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency —	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Total E. (Ordinary shares) (Preference shares)		
		(Other class)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sh	are Capital").)

Submitted by: Cheang Yee Wah Eva

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.