

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	y): <u>31/01/2020</u>							
To: Hong Kong Exchanges and Cle	earing Limited							
Peking University Resources (Holdings) Company Limited Name of Issuer (Incorporated in Bermuda with limited liability)								
Date Submitted 03/02/	2020							
I. Movements in Authorised Share (Capital							
1. Ordinary Shares								
(1) Stock code : <u>00618</u> Desc	ription: PKU RE	SOURCES						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mont	h <u>15,000,000,000</u>	HK\$0.10	HK\$1,500,000,000.00					
Increase/(decrease)								
Balance at close of the month	15,000,000,000	HK\$0.10	HK\$1,500,000,000.00					
(2) Stock code : Desc	ription :							
	No. of ordinary shares	Par value (State currency)	capital					
Balance at close of preceding mont	h							
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares							
Stock code :	Descrip	tion : <u></u>					
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of pr	eceding month_						
Increase/(decrease)	-		_				
Balance at close of th	e month						
3. Other Classes of S	hares						
Stock code :	Descrip	tion : <u></u>					
		No. of other classes of shares	Par value (State currency)	capital			
Balance at close of pr	eceding month_		_				
Increase/(decrease)	_		<u>_</u>				
Balance at close of the month							
Total authorised share capital at the end of the month (State currency): HK\$1,500,000,000.00							
II. Movements in Issue	ed Share Capita	I					
	No. of ordir	nary shares (2)	No of preferen shares	ce No. of other classes of shares			
Balance at close of preceding month	6,416,155,647						
Increase/ (decrease) during the month							
Balance at close of							

6,416,155,647

the month

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$ Meeting approved Ordinary shares (Note 1) 2.Exercise Price HK\$ Meeting approved (/ / Ordinary shares (Note 1) 3.Exercise Price HK\$ Meeting approved (/ / Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Warrants to Issue Shares of the	Issuer which	are to be Listed				
Class of stares issuable (Note 1) Subscription phoe EGM approval date (if applicable) (dd/mm/yyyy) 2. (of nominal	at close of preceding	during the	at close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of stares issuable (Note 1) Subscription phoe EGM approval date (if applicable) (dd/mm/yyyy) 2. (1						
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2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total B. (Ordinary shares) (Preference shares)	(if applicable)						
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. ($\overline{}$	<u> </u>		·		
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (\					
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3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)		, , ,	, \				
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)	,						- ·
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)		,	,				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)						$\overline{}$	<u> </u>
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)							
(if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)							
(dd/mm/yyyy) (/ / _) Total B. (Ordinary shares) (Preference shares)							
(Preference shares)		(/ /)				
(Preference shares)			Tatal F) /Ordina	ary charac)		
(Other class)			10tal E	o. (Olullia Preferen)	ary snares) ice shares)		_
							_

Convertibles (i.e. Convertible in	nto Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
	. <u> </u>		<u> </u>			
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares		\				
issuable (Note 1)		\rightarrow				
Subscription price EGM approval date		\				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.		\				
	•					
	•					
	•					
Stock code (if listed)			$\overline{}$			
Class of shares				_		
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	(, , ,)	<u></u>			\	
	•					
	•					
Stock code (if listed)	·					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					\
	, , ,	— т	otal C. (Ordina	ary shares)		`
				ce shares)		-
				ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4		
shares (Note 1)		
		·
2		
shares (Note 1)		
3		
	`	
shares (Note 1)		
Tatal Day (C. P		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ot	ner Movements i	n Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or issue			Class of sharesissuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
		_		EGM approval date: (/ / (dd/mm/yyyy))		
							_
				Class of sharesissuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
							_
				Class of sharesissuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyxy))		
				EGM approval date: (/ / / (dd/mm/yyyy))		
				Class of sharesissuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
						-	- \

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\	\						
		At price :	State	issuable (Note 1) Issue and allotment	(/ /))	
5.	Scrip dividend	At price.	currency——	date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
			\	Class of shares repurchased (Note 1)			
6.	Repurchase of shares				(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
							_
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /))	
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /		
				EGM approval date: (dd/mm/yyyy)	(/ /		

		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which may be
		during the	issued
		month	pursuant
		pursuant	thereto as at
		thereto	close of the
Type of Issue			month
	Class of shares		
	issuable (Note 1)		
9. Capital	Issue and allotment (/ /)		
reorganisation	date : (dd/mm/yyyy)		
	, , , , , , , , , , , , , , , , , , , ,		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		
			<u> </u>
	Class of shares		
	issuable (Note 1)		
10. Other State	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
(Please specify) At price : State currency	Issue and allotment (/ /	_	
(isase specify	date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		
	(33/11111/9999)		
	Total E. (Ordinary shares	2)	
	Total E. (Ordinary shares (Preference shares	· —	_
	•	,	_
	(Other class	s) <u> </u>	_
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1)	
	,		
	(2)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Rem	narks (if any):	
Subi	mitted by: Cheang Yee Wah Eva	
Title	: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.