

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy)	30/04/2020					
To : Hong Kong Exchanges	and Clea	ring Limited					
Name of Issuer Date Submitted	Peking University Resources (Holdings) Company Limited (Incorporated in Bermuda with limited liability) 04/05/2020						
I. Movements in Authorised	Share Ca	pital					
1. Ordinary Shares							
(1) Stock code : <u>00618</u>	_Descrip	otion: PKU RE	SOURCES				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	g month	15,000,000,000	HK\$0.10	HK\$1,500,000,000.00			
Increase/(decrease)	-						
Balance at close of the mon	th _	15,000,000,000	HK\$0.10	HK\$1,500,000,000.00			
(2) Stock code : <u></u>	_Descrip	otion : <u></u>					
		No. of ordinary shares	Par value (State currency)	capital			
Balance at close of precedir	g month						
Increase/(decrease)	-						
Balance at close of the mon	th						

2. Preference Shares				
Stock code :	Descript	tion : <u></u>		
		preference	(State	Authorised share capital (State currency)
Balance at close of pr	receding month_			
Increase/(decrease)	_			
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code :	Descript	tion : <u></u>		
		classes of	(State	Authorised share capital (State currency)
Balance at close of pr	receding month_			
Increase/(decrease)	_			
Balance at close of th	e month			
Total authorised share (State currency):	e capital at the er	nd of the month	HK\$1,	500,000,000.00
II. Movements in Issu	ed Share Capital	I		
	No. of ordin	nary shares (2)	No of preferences	ce No. of other classes of shares
Balance at close of preceding month	6,416,155,647	<u></u>		
Increase/ (decrease) during the month				
Balance at close of the month	6,416,155,647			

Share Options (und	ler Share Opt	tion Schemes	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
T.Exercise Price				•		
Meeting						
approved						
(/ /)						
Ordinary shares						
(Note 1)						
2.Exercise Price						
HK\$						
Meeting						
approved						
(/ /)						
Ordinary shares			-			-
(Note 1)						
O Evereine Dries						
3.Exercise Price HK\$						
ПГФ						
Meeting						
approved						
(/ /)						
Ordinary shares						
(Note 1)			·			-
(1010-1)		Tota	al A. (Ordina	rv shares)		
				ce shares)		
				ther class)		
Total funds raised o	luring the mo	nth from exerc	•	/		
of options (State cu						
. `	• /					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
	·					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price			•			
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2.	(/ /)				
<u>Z.</u>						
(/ /)						
Stock code (if listed) Class of shares	$\overline{}$		-			
issuable (Note 1)	`					
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.			•			
		`				
			$\overline{}$			_
(/ /) Stock code (if listed)						
Class of shares			. \	_		
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
(/ /)	·					
Stock code (if listed)			-			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)	-			
		Total E		ary shares)		=
				ice shares)		_
			(C	other class)		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	<u> </u>					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		$\overline{}$				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
	_					
	<u> </u>					
Stock code (if listed)			$ \overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(' ')					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ce shares)		=
			(O	ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month pursuant thereto issued pursuant thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month shares (Note 1) 2. shares (Note 1) 3. shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

	ner Movements i		ar o Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
		\		EGM approval date: (/ / (dd/mm/yyyy))		
							_
				Class of shares			
				issuable (Note 1)			
2.	Open offer	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / / (dd/mm/yyyy))		
							_
				Class of shares issuable (Note 1)	_		
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / / (dd/mm/yyyy))		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	lass of sharessuable (Note 1)		
	sue and allotment (/ /) ate : (dd/mm/yyyy)		
	GM approval date: (/ /) d/mm/yyyy)		
is	lass of shares suable (Note 1)		
	sue and allotment (/ /) ate : (dd/mm/yyyy)		
E0 (d	GM approval date: (/ /) d/mm/yyyy)		
	Total E. (Ordinary shares (Preference shares (Other class		
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E): (1)	<u></u>
	(2	2)	
Total increase / (decrease) in preference shares during	ng the month (i.e. Total of A to E):		

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- all money due to the listed issuer in respect of the issue of securities has been received by it; (i)
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock (ii) Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remai	rks (if any):
Submi	itted by: Cheang Yee Wah Eva
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.