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Unless otherwise defined, capitalised terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated 28 June 2019 (the "Prospectus") issued by Platt Nera International Limited (the "Company").

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for Shares or other securities of the Company. Prospective investors should read the Prospectus for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "US Securities Act") and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of, U.S. persons, except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation $S$ under the US Securities Act. There will be no public offer and is not currently intended to be any public offer of securities in the United States.

Potential investors of the Public Offer Shares should note that the Public Offer Underwriter has the right, at its sole and absolute discretion, to terminate the obligations under the Public Offer Underwriting Agreement upon giving notice in writing to the Company if any of the events set out in the section headed "Underwriting - Underwriting arrangements and expenses - Public Offer - Grounds for termination" in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Tuesday, 16 July 2019).

## platt nera

## Platt Nera International Limited

（Incorporated in the Cayman Islands with limited liability）

## SHARE OFFER

$$
\begin{array}{rll}
\text { Total number of Offer Shares } & : & 100,000,000 \text { Shares } \\
\text { Number of Placing Shares } & : & 90,000,000 \text { Shares } \\
\text { Number of Public Offer Shares } & : & 10,000,000 \text { Shares } \\
\text { Offer Price } & : & \text { HK } \$ 1.25 \text { per Offer Share } \\
& \text { (excluding brokerage fee of } 1.0 \%, \\
& \text { SFC transaction levy of } 0.0027 \% \text { and } \\
& \text { Stock Exchange trading fee of } 0.005 \% \text { ) } \\
\text { Nominal value }: & \text { HK } \$ 0.01 \text { each } \\
\text { Stock code }: & 1949
\end{array}
$$

Sponsor
Altus Capital Limited
Sole Bookrunner and Sole Lead Manager

潮商證券有限公司
ChaoShang Securities Limited

## Co－Lead Managers

## AFG

信達國暌
CINDA INTERNATIONAL


聯合證券
Head \＆Shoulders Securltles



晋立峰證券有限公司
Zeus Securities Limited

## ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

## SUMMARY

## Offer Price and net proceeds from the Share Offer

- The final Offer Price has been determined at HK\$1.25 per Offer Share (exclusive of brokerage of $1.0 \%$, SFC transaction levy of $0.0027 \%$ and Stock Exchange trading fee of $0.005 \%$ ), being the low-end of the stated range of the Offer Price in the Prospectus.
- Based on the final Offer Price of HK\$1.25 per Offer Share and 100,000,000 Shares offered by the Company (without taking into account any Shares to be allotted and issued upon the exercise of the Over-allotment Option), the net proceeds from the Share Offer to be received by the Company after deducting the underwriting commissions and other expenses payable by the Company in relation to the Share Offer, are estimated to be approximately HK $\$ 92.4$ million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed "Future plans and use of proceeds" in the Prospectus.


## Applications under the Public Offer

- The Offer Shares initially offered under the Public Offer have been moderately oversubscribed. A total of 12,047 valid applications were received pursuant to the Public Offer on WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS and to the HK eIPO WHITE Form Service Provider under the HK eIPO WHITE Form service (WWW.hkeipo.hk) for a total of 136,712,000 Public Offer Shares, equivalent to approximately 13.67 times of the total number of $10,000,000$ Public Offer Shares initially available for subscription under the Public Offer.


## Placing

- The Placing Shares initially offered under the Placing have been moderately oversubscribed. Subscriptions for a total of $153,572,000$ Placing Shares have been received, representing approximately 1.71 times of the total Placing Shares initially available for subscriptions under the Placing. The Offer Shares initially offered under the Placing are $90,000,000$ Offer Shares. The final number of Offer Shares under the Placing remains to be and comprises $90,000,000$ Shares, representing $90 \%$ of the total number of the Offer Shares initially available under the Share Offer. The final number of the Placing Shares allocated to 224 placees is $90,000,000$, representing $90 \%$ of the total number of the Offer Shares initially available under the Share Offer (without taking into account any Shares to be allotted and issued upon the exercise of the Over-allotment Option). A total number of 102 placees have been allotted two board lots Shares or less, representing approximately $45.5 \%$ of total number of placees under the Placing and approximately $0.3 \%$ of the total number of the Placing Shares under the Placing. A total of 142 placees have been allotted five board lots Shares or less, representing approximately $63.4 \%$ of total number of placees under the Placing and approximately $0.6 \%$ of the total number of the Placing Shares under the Placing.
- None of the Sponsor, the Sole Bookrunner, the Sole Lead Manager, the Underwriters or their respective affiliates, companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has been placed with any Placing Shares for its own benefit under the Share Offer. The Directors confirm that no Offer Shares have been allocated to applicants who are Directors, existing Shareholders or beneficial owners of Shares and/or any securities of the Company's subsidiaries and connected persons of the Company or their respective associates within the meaning of the Listing Rules, whether in their own names or through nominees. None of the Offer Shares subscribed by the placees and the public has been financed directly or indirectly by any of the Directors, Controlling Shareholders, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed for the Offer Shares is accustomed to taking instructions from any of the Directors, Controlling Shareholders, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. The Directors further confirm that the Placing has been conducted in compliance with the placing guidelines for equity securities as set out in the Placing Guidelines and no Placing Shares placed by or through the Sole Bookrunner, the Sole Lead Manager and the Underwriters under the Share Offer have been placed with any connected person (as such term is defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than $10 \%$ of the enlarged issued share capital of the Company immediately after the Share Offer. None of the placees under the Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Share Offer and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than $50 \%$ of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.


## Result of allocations

- The results of allocations under the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Public Offer Shares successfully applied for under WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS and through the HK eIPO WHITE Form Service Provider under the HK eIPO WHITE Form service, will be made available at the times and dates and in the manner specified below:
- in the announcement to be posted on the Company's website at ww.plattnera.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Monday, 15 July 2019;
- from the designated results of allocations website at ww.tricor.com.hk/ipo/result (alternatively: wWW.hkeipo.hk/iporesult) with a "search by ID" function on a 24 -hour basis from 9:00 a.m. on Monday, 15 July 2019 to 12:00 midnight on Sunday, 21 July 2019;
- by telephone enquiry line by calling (852) 36918488 between 9:00 a.m. and 6:00 p.m. from Monday, 15 July 2019 to Thursday, 18 July 2019 on a business day; and
- in the special allocation results booklets which will be available for inspection during opening hours from Monday, 15 July 2019 to Wednesday, 17 July 2019 at all the receiving bank's designated branches set out in the paragraph headed "Results of allocations" below in this announcement.


## Despatch/collection of Share certificates and refund cheques/e-Auto Refund payment instructions

- Applicants who have applied for $1,000,000$ Public Offer Shares or more on WHITE Application Forms and have provided all information required by their Application Forms and applicants who have applied for $1,000,000$ Public Offer Shares or more through the HK eIPO WHITE Form service by submitting an electronic application through the designated website www.hkeipo.hk and their applications are wholly or partially successful, may collect their Share certificate(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 15 July 2019 or such other date as announced by us.
- $\quad$ Share certificates for Public Offer Shares allotted to applicants using WHITE Application Forms or HK eIPO WHITE Form service which have applied for less than 1,000,000 Public Offer Shares, or which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched to those entitled to the address specified in the relevant WHITE Application Forms or in the relevant application instructions through the HK eIPO WHITE Form service by ordinary post at their own risks on Monday, 15 July 2019.
- Wholly or partially successful applicants on YELLOW Application Forms will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock account as instructed by the applicants in the YELLOW Application Forms on Monday, 15 July 2019, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Share certificate(s) for the Public Offer Shares allotted to applicants giving electronic application instructions to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Monday, 15 July 2019, or on any other date determined by HKSCC or HKSCC Nominees.
- Share certificates for the Public Offer Shares allotted to applicants using WHITE Application Forms which have applied for less than 1,000,000 Public Offer Shares or which are available but not collected in person within the time specified for collection, are expected to be despatched to the address specified on the relevant WHITE Application Forms by ordinary post at their own risk on or before Monday, 15 July 2019.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using YELLOW Application Forms and by giving electronic application instructions to HKSCC via CCASS should check the number of Public Offer Shares allocated to them and the amount of refund monies (if any) payable to them (if they applied by giving electronic application instructions to HKSCC via CCASS) with that CCASS Participant.
- Applicants on WHITE or YELLOW Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their WHITE or YELLOW Application Forms, may collect their refund cheque(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 15 July 2019 or such other date as announced by us.
- Refund cheques for wholly or partially successful or unsuccessful applicants (where applicable) on WHITE or YELLOW Application Forms who have applied for less than $1,000,000$ Public Offer Shares, or which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched to the address specified on the relevant WHITE or YELLOW Application Forms by ordinary post to those entitled at their own risks on Monday, 15 July 2019.
- For applicants who have applied through the HK eIPO WHITE Form service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions on Monday, 15 July 2019. For applicants who have applied through HK eIPO WHITE Form service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the HK eIPO WHITE Form application instructions in the form of refund cheque(s) by ordinary post and at their own risks on or before Monday, 15 July 2019.
- For applicants who have applied by giving electronic application instructions to HKSCC to apply on their behalf, all refund monies (if any) are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Monday, 15 July 2019.
- Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Tuesday, 16 July 2019, provided that the Share Offer has become unconditional in all respects and the right of termination described in the section headed "Underwriting Underwriting arrangements and expenses - Public Offer - Grounds for termination" in the Prospectus has not been exercised and has lapsed.
- The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application for the Offer Shares.


## Commencement of dealings

- Assuming that the Share Offer becomes unconditional in all respects at or before 8:00 a.m. in Hong Kong on Tuesday, 16 July 2019, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. (Hong Kong time) on Tuesday, 16 July 2019. The Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares will be 1949.

In view of the high concentration of shareholding in a small number of shareholders, Shareholders and prospective investors should be aware that the price of the Offer Shares could move substantially even with a small number of Offer Shares traded, and should exercise extreme caution when dealing in the Offer Shares.

## OFFER PRICE

The final Offer Price has been determined at HK\$1.25 per Offer Share (exclusive of brokerage of $1.0 \%$, SFC transaction levy of $0.0027 \%$ and Stock Exchange trading fee of $0.005 \%$ ), being the low-end of the stated range of the Offer Price in the Prospectus.

## NET PROCEEDS FROM THE SHARE OFFER

Based on the final Offer Price of HK\$1.25 per Offer Share and 100,000,000 Shares offered by the Company, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting commissions and estimated expenses paid and payable by the Company in connection with the Share Offer, are estimated to be approximately HK $\$ 92.4$ million. The Company currently intends to apply such net proceeds as follows:

- approximately $83.2 \%$ of the net proceeds, representing approximately HK $\$ 76.9$ million, will be used to finance the Group's projects;
- approximately $12.7 \%$ of the net proceeds, representing approximately HK $\$ 11.7$ million, will be used for repayment of the Group's existing borrowings (without early repayment penalty) to lower the Group's gearing ratio, thus resulting in improved financial positions and enhancing the Group's gearing headroom (which is limited given the current level of debts) when the Group undertakes more projects in the future; and
- approximately $4.1 \%$ of the net proceeds, representing approximately HK $\$ 3.8$ million, will be used for working capital and other general corporate purpose.

Please refer to the section headed "Future plans and use of proceeds" in the Prospectus for further details of the Company's intended use of net proceeds from the Share Offer.

## APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED UNDER THE PUBLIC OFFER

The Public Offer Shares initially offered under the Public Offer have been moderately oversubscribed. At the close of the application lists at 12:00 noon on Tuesday 9, July 2019, a total of 12,047 valid applications including application on WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS and through the HK eIPO WHITE Form Service Provider under the HK eIPO WHITE Form service (WWW.hkeipo.hk), for a total of $136,712,000$ Public Offer Shares have been received, equivalent to approximately 13.67 times of the total number of $10,000,000$ Public Offer Shares initially available for subscription under the Public Offer.

Of the 12,047 valid applications on WHITE and YELLOW Application Forms and by giving electronic application instructions given to HKSCC via CCASS and through the HK eIPO WHITE Form Service Provider under the HK eIPO WHITE Form service for a total of 136,712,000 Public Offer Shares:

- a total of 12,039 valid applications for a total of $105,712,000$ Public Offer Shares were for the Public Offer with an aggregate subscription amount based on the maximum Offer Price of HK $\$ 1.55$ (excluding brokerage, SFC transaction levy and Stock Exchange trading fee payable) of HK $\$ 5.0$ million or less, representing approximately 21.1 times of the total number of 5,000,000 Public Offer Shares initially available for allocation in pool A; and
- a total of 8 valid applications for a total of $31,000,000$ Public Offer Shares were for the Public Offer with an aggregate subscription amount based on the maximum Offer Price of HK\$1.55 (excluding brokerage, SFC transaction levy and Stock Exchange trading fee payable) of more than HK $\$ 5.0$ million, representing approximately 6.2 times of the total number of 5,000,000 Public Offer Shares initially available for allocation in pool B.

No applications have been rejected due to dishonoured cheques or rejection of electronic payment instructions. 8 multiple or suspected multiple applications have been identified. No invalid applications have been identified. No application for more than $50 \%$ of the Public Offer Shares initially available under the Public Offer (that is, more than $5,000,000$ Public Offer Shares) has been identified.

## PLACING

The Placing Shares initially offered under the Placing have been moderately over-subscribed. Subscriptions for a total of $153,572,000$ Placing Shares have been received, representing approximately 1.71 times of the total Placing Shares initially available for subscriptions under the Placing. The Offer Shares initially offered under the Placing are $90,000,000$ Offer Shares. The final number of Offer Shares under the Placing remains to be and comprises $90,000,000$ Shares, representing $90 \%$ of the total number of the Offer Shares initially available under the Share Offer. The final number of the Placing Shares allocated to 224 placees is $90,000,000$, representing $90 \%$ of the total number of the Offer Shares initially available under the Share Offer. A total of 102 placees have been allotted two board lots Shares or less, representing approximately $45.5 \%$ of total number of placees under the Placing and approximately $0.3 \%$ of the total number of the Placing Shares under the Placing. A total of 142 placees have been allotted five board lots Shares or less, representing approximately $63.4 \%$ of total number of placees under the Placing and approximately $0.6 \%$ of the total number of the Placing Shares under the Placing.

The shareholding distribution of the Company upon Listing is set forth as below:

Top 1, 5, 10 and 25 placees:

|  | Aggregate number of Placing Shares allocated | Approximate aggregate\% of the total number of Placing Shares allocated under the Placing | Approximate aggregate \% of the total number of Offer Shares under the Share Offer | Approximate aggregate \% of the entire issued share capital immediately upon Listing |
| :---: | :---: | :---: | :---: | :---: |
| Top placee | 7,076,000 | 7.86\% | 7.08\% | 1.77\% |
| Top 5 placees | 26,448,000 | 29.39\% | 26.45\% | 6.61\% |
| Top 10 placees | 42,362,000 | 47.07\% | 42.36\% | 10.59\% |
| Top 25 placees | 65,328,000 | 72.59\% | 65.33\% | 16.33\% |

Note: Any discrepancies in the table between the totals and the sums of amounts listed therein are due to rounding.
Top 1, 5, 10 and 25 Shareholders:

|  | Subscription | Number of Shares held following the Share Offer | Approximate aggregate\% of the total number of Placing Shares allocated | Approximate aggregate \% of the total number of Offer Shares | Approximate aggregate \% of the entire issued share capital upon Listing |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Top Shareholder | - | 300,000,000 | - | - | 75.00\% |
| Top 5 Shareholders | 22,422,000 | 322,422,000 | 24.91\% | 22.42\% | 80.61\% |
| Top 10 Shareholders | 39,962,000 | 339,962,000 | 44.40\% | 39.96\% | 84.99\% |
| Top 25 Shareholders | 64,478,000 | 364,478,000 | 71.64\% | 64.48\% | 91.12\% |


#### Abstract

In view of the high concentration of shareholding in a small number of shareholders, Shareholders and prospective investors should be aware that the price of the Offer Shares could move substantially even with a small number of Offer Shares traded, and should exercise extreme caution when dealing in the Offer Shares.


None of the Sponsor, the Sole Bookrunner, the Sole Lead Manager, the Underwriters or their respective affiliates, companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has been placed with any Placing Shares for its own benefit under the Share Offer. The Directors confirm that no Offer Shares have been allocated to applicants who are Directors, existing Shareholders or beneficial owners of Shares and/or any securities of the Company's subsidiaries and connected persons of the Company or their respective associates within the meaning of the Listing Rules, whether in their own names or through nominees. None of the Offer Shares subscribed by the placees and the public has been financed directly or indirectly by any of the Directors, Controlling Shareholders, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed for Offer Shares is accustomed to taking instructions from any of the Directors, Controlling Shareholders, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. The Directors further confirm that saved as disclosed in this announcement, the Placing has been conducted in compliance with the placing guidelines for equity
securities as set out in the Placing Guidelines in Appendix 6 to the Listing Rules and no Placing Shares placed by or through the Sole Bookrunner, the Sole Lead Manager and the Underwriters under the Share Offer have been placed with any connected person (as such term is defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than $10 \%$ of the enlarged issued share capital of the Company immediately after the Share Offer. None of the placees under the Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Share Offer and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than $50 \%$ of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors also confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

## OVER-ALLOTMENT OPTION

In connection with the Share Offer, the Company has granted the Over-allotment Option to the Placing Underwriters, which is exercisable by the Sole Bookrunner (for itself and on behalf of the other Placing Underwriters) at any time from the Listing Date until the 30th day after the last day for lodging applications under the Public Offer (i.e. 8 August 2019), to require the Company to allot and issue up to an aggregate of $15,000,000$ additional Shares, representing $15 \%$ of the Offer Shares initially available under the Share Offer, at the Offer Price to cover over-allocations in the Placing, if any. The Sole Bookrunner has confirmed to the Company that there has been no over-allocations of Shares in the Placing. Therefore, the Over-allotment Option will not be exercised and there will not be any stabilisation activities to be undertaken by the Sole Bookrunner, as stabilising manager, after the Listing in connection with the Share Offer.

## BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed "Structure and conditions of the Share Offer - Conditions of the Share Offer" in the Prospectus, valid applications made by the public on WHITE and YELLOW Application Forms and by giving electronic application instructions given to HKSCC via CCASS and through the HK eIPO WHITE Form Service Provider under the HK eIPO WHITE Form service will be conditionally allocated on the basis set out below:
Number of
Shares
applied for

## Number of valid applications

## Approximate <br> percentage allotted of the total number of Shares applied for

14.01\%

1,265 out of 9,032 applicants to receive 2,000 shares
97 out of 594 applicants to receive 2,000 shares $8.16 \%$
161 out of 766 applicants to receive 2,000 shares $7.01 \%$
25 out of 102 applicants to receive 2,000 shares $6.13 \%$
39 out of 128 applicants to receive 2,000 shares $6.09 \%$
12 out of 33 applicants to receive 2,000 shares $6.06 \%$
10 out of 25 applicants to receive 2,000 shares $5.71 \%$

## Number of Shares applied for

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16,000
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18,000
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20,000
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30,000
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40,000
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50,000
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500,000
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600,000
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1,000,000
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$$
1,500,000
$$

$$
2,000,000
$$

Number of valid
applications Basis of allotment/ballot Pool A

## Approximate percentage allotted of the <br> total number of Shares applied for

125 out of 12 applicants to receive 2,000 shares ..... 5.21\%
3415 out of 34 applicants to receive 2,000 shares ..... 4.90\%
19190 out of 191 applicants to receive 2,000 shares ..... 4.71\%
333180 out of 333 applicants to receive 2,000 shares ..... 3.60\%
614347 out of 614 applicants to receive 2,000 shares ..... 2.83\%
2516 out of 25 applicants to receive 2,000 shares ..... 2.56\%
1612 out of 16 applicants to receive 2,000 shares ..... 2.50\%
1815 out of 18 applicants to receive 2,000 shares ..... 2.38\%
1413 out of 14 applicants to receive 2,000 shares ..... 2.32\%
3 2,000 shares ..... 2.22\%
612,000 shares plus 4 out of 61 applicants to ..... 2.13\%receive an additional 2,000 shares
162,000 shares plus 14 out of 16 applicants to ..... 1.88\%receive an additional 2,000 shares
44,000 shares plus 3 out of 4 applicants to ..... 1.83\% receive an additional 2,000 shares
36,000 shares plus 1 out of 3 applicants to ..... 1.67\%receive an additional 2,000 shares
18,000 shares ..... 1.60\%
18,000 shares ..... 1.33\%
38,000 shares plus 2 out of 3 applicants to ..... 0.93\%receive an additional 2,000 shares
410,000 shares plus 1 out of 4 applicants to ..... 0.70\% receive an additional 2,000 shares
612,000 shares ..... $0.60 \%$
TOTAL: ..... 12,039

| Number of Shares applied for | $\begin{array}{r} \text { Number of } \\ \text { valid } \\ \text { applications } \end{array}$ | Basis of allotment/ballot Pool B | Approximate percentage allotted of the total number of Shares applied for |
| :---: | :---: | :---: | :---: |
| 3,500,000 | 6 | 616,000 shares | 17.60\% |
| 5,000,000 | 2 | 652,000 shares | 13.04\% |
| TOTAL | 8 |  |  |

The final number of Public Offer Shares is $10,000,000$ Offer Shares, representing $10 \%$ of the total number of the Offer Shares initially available under the Share Offer (without taking into account any Shares to be allotted and issued upon the exercise of the Over-allotment Option). The final number of Placing Shares is $90,000,000$ Offer Shares, representing $90 \%$ of the total number of the Offer Shares initially available under the Share Offer (without taking into account any Shares to be allotted and issued upon the exercise of the Over-allotment Option).

## RESULTS OF ALLOCATIONS

The results of allocations under the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Public Offer Shares successfully applied for under WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS and through the HK eIPO WHITE Form Service Provider under the HK eIPO WHITE Form service, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.plattnera.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Monday, 15 July 2019;
- from the designated results of allocations website at ww.tricor.com.hk/ipo/result (alternatively: www.hkeipo.hk/iporesult) with a "search by ID" function on a 24 -hour basis from 9:00 a.m. on Monday, 15 July 2019 to 12:00 midnight on Sunday, 21 July 2019;
- by telephone enquiry line by calling (852) 36918488 between 9:00 a.m. and 6:00 p.m. from Monday, 15 July 2019 to Thursday, 18 July 2019 on a business day; and
- in the special allocation results booklets which will be available for inspection during opening hours from Monday, 15 July 2019 to Wednesday, 17 July 2019 at all the receiving bank's designated branches set out below:

| District | Branch name | Address |
| :--- | :--- | :--- |
| Hong Kong Island | Head Office | 83 Des Voeux Road Central, <br> Central, <br> Hong Kong |
| Kowloon | Kowloon Main Branch | 618 Nathan Road, <br> Hong Kong |
|  | Tsim Sha Tsui Branch | 18 Carnarvon Road, <br> Hong Kong |
|  | Hung Hom Brach | 21 Ma Tau Wai Road, <br> Hong Kong |

Results of Applications Made by WHITE Application Forms or HK eIPO White Form
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants using WHITE Application Forms or HK eIPO White Form and the number of Public Offer Shares conditionally allotted to them．Applicants who have not provided their identification document numbers are notshown．
以白色申請表格或網上白表提出申請的配發結果
以下為使用白色申請表格或網上白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

| Identification | No．of | Identification | No．of | Identification | No．of | Identification | No．of |
| :--- | ---: | ---: | :--- | ---: | ---: | ---: | ---: |
| document | Shares | document | Shares | document | Shares | document | Shares |
| number（s） | allotted | number（s） | allotted | number（s） | allotted | number（s） | allotted |
| 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 |
| 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 |
| A8953581 | 2,000 |  |  |  |  |  |  |
| E4384761 | 2,000 |  |  |  |  |  |  |
| E9799307 | 2,000 |  |  |  |  |  |  |
| G0948690 | 2,000 |  |  |  |  |  |  |
| G255794A | 2,000 |  |  |  |  |  |  |
| K4911431 | 2,000 |  |  |  |  |  |  |
| K6336221 | 2,000 |  |  |  |  |  |  |
| K8391394 | 2,000 |  |  |  |  |  |  |
| Z7305797 | 2,000 |  |  |  |  |  |  |

Results of Applications Made by YELLOW Application Forms（Through Designated CCASS Clearing／Custodian Participants）
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing／Custodian Participants and the number of Public Offer Shares conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．以黃色申請表格提出申請的配發結果（透過指定中央結算系統結算／託管商參與者）
以下為使用黃色申請表格透過指定中央結算系統結算／託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

| Identification | No．of | Identification | No．of | Identification | No．of | Identification | No．of |  |
| :--- | ---: | :--- | :--- | :--- | :--- | :--- | ---: | ---: |
| document | Shares | document | Shares | document | Shares | document | Shares |  |
| number（s） | allotted | number（s） | allotted | number（s） | allotted | number（s） | allotted |  |
| 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 |  |
| 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 |  |
| E7137587 | 2,000 |  |  |  |  |  |  |  |

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants made bygiving Electronic Application Instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them．
Applicants who have not provided their identification document numbers are not shown．

## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number（s）
身份證明文件號碼
0002732 001012017 001121538 001186021 00120541 X 0021372 002153121 002180079 0030291 003060717 003070640 003086853 003151025 004064317 004067451 004125119 004180018 004192925 004252911 005299041 006083041 006122620 006148511 006176824 006203264 006661900 007056901 007072953 007214713 007245517 008060086 008105141 008132429 008145710 008201928 008270016 009102852 010026198 010144883 010170053 010179049 010192014 010197659 01021413 01060816 01072039 01101012 011014997 011040011 01110048 011103013 011143529 01115804 011201457 011232413 01123646 011259162 01146925 01153361 01155934 01191614 012050016 01206023 x 012100415 012107520 012140030 012198015 012221546 012224215 012607400 01276015

| No．of | dentification | No | Identification |
| :---: | :---: | :---: | :---: |
| Shares | document | Shares | document |
| allotted | number（s） | allotted | number（s） |
| 獲配發 | 身份證明 | 獲配發 | 身份證明 |
| 股份數目 | 文件號碼 | 股份數目 | 文件號碼 |
| 2，000 | 01303304 | 2，000 | 04032529 |
| 2，000 | 01305914 | 2，000 | 04062011 |
| 2，000 | 01306618 | 2，000 | 04063713 |
| 2，000 | 0159657 | 2，000 | 04070921 |
| 2，000 | 019490001 | 4，000 | 04081421 |
| 2，000 | 019490006 | 2，000 | 04090051 |
| 2，000 | 02011135 | 2，000 | 0410603 x |
| 2，000 | 02011543 | 2，000 | 04111510 |
| 2，000 | 02020012 | 2，000 | 04140771 |
| 2，000 | 02030057 | 2，000 | 04150846 |
| 2，000 | 02032618 | 2，000 | 04195937 |
| 2，000 | 02035945 | 2，000 | 04210317 |
| 2，000 | 02036697 | 2，000 | 04230029 |
| 2，000 | 02054419 | 2，000 | 04231049 |
| 2，000 | 0208125 X | 2，000 | 04246016 |
| 2，000 | 02095325 | 2，000 | 04260011 |
| 2，000 | 02113518 | 2，000 | 04277234 |
| 2，000 | 02120012 | 2，000 | 04280924 |
| 2，000 | 02124526 | 2，000 | 04281520 |
| 2，000 | 02130524 | 2，000 | 0501134 X |
| 2，000 | 02134060 | 2，000 | 05024517 |
| 2，000 | 0214001 X | 2，000 | 05027446 |
| 2，000 | 02152544 | 2，000 | 05030518 |
| 2，000 | 0216361 X | 2，000 | 05031043 |
| 2，000 | 02165450 | 2，000 | 05040098 |
| 2，000 | 02171472 | 2，000 | 05050057 |
| 2，000 | 02172712 | 2，000 | 05051226 |
| 2，000 | 02180054 | 2，000 | 0507001 X |
| 2，000 | 0220242 X | 2，000 | 05101569 |
| 2，000 | 02210025 | 2，000 | 0513001 x |
| 2，000 | 02210524 | 2，000 | 0515001 x |
| 2，000 | 02216420 | 2，000 | 0515004 X |
| 2，000 | 02232517 | 2，000 | 05160357 |
| 2，000 | 02242028 | 2，000 | 05202110 |
| 2，000 | 02246521 | 2，000 | 05228072 |
| 2，000 | 02248771 | 2，000 | 05234814 |
| 2，000 | 02252408 | 2，000 | 05237616 |
| 2，000 | 02280419 | 2，000 | 05243716 |
| 2，000 | 02281013 | 2，000 | 05270023 |
| 2，000 | 02290310 | 2，000 | 05281610 |
| 2，000 | 0246783 | 2，000 | 05294613 |
| 2，000 | 0280170 | 2，000 | 0530101 x |
| 2，000 | 03015156 | 2，000 | 0531144 X |
| 2，000 | 03023323 | 2，000 | 06030747 |
| 2，000 | 03023856 | 2，000 | 06041011 |
| 2，000 | 03050277 | 2，000 | 06051823 |
| 2，000 | 03061645 | 2，000 | 06051915 |
| 2，000 | 03064036 | 2，000 | 06060041 |
| 2，000 | 03076257 | 2，000 | 06064617 |
| 2，000 | 0308005 X | 2，000 | 06072024 |
| 2，000 | 03081441 | 2，000 | 06080033 |
| 2，000 | 03090859 | 2，000 | 06080538 |
| 2，000 | 03093417 | 2，000 | 06131516 |
| 2，000 | 03100262 | 2，000 | 06135221 |
| 2，000 | 03112022 | 2，000 | 06140019 |
| 2，000 | 03120024 | 2，000 | 06157786 |
| 2，000 | 03121430 | 2，000 | 06172938 |
| 2，000 | 03150055 | 2，000 | 06180019 |
| 2，000 | 03155013 | 2，000 | 06180033 |
| 2，000 | 03171229 | 2，000 | 06190024 |
| 2，000 | 03192629 | 2，000 | 06213934 |
| 2，000 | 03198848 | 2，000 | 06230838 |
| 2，000 | 0321062 X | 2，000 | $0627470 \times$ |
| 2，000 | 03211927 | 2，000 | 06275723 |
| 2，000 | 03212099 | 2，000 | 0701099 x |
| 2，000 | 03260338 | 2，000 | 07032418 |
| 2，000 | 03281699 | 2，000 | 0703925 |
| 2，000 | 03284813 | 2，000 | 07044012 |
| 2，000 | 0364610 | 2，000 | 07050630 |
| 2，000 | 04011516 | 2，000 | 07069714 |
| 2，000 | 04032422 | 2，000 | 07078625 |


| No．of | Identification | No．of |
| :---: | :---: | :---: |
| Shares | document | Shares |
| allotted | number（s） | allotted |
| 獲配發 | 身份證明 | 獲配發 |
| 股份數目 | 文件號碼 | 股份數目 |
| 2，000 | 07102016 | 2，000 |
| 2，000 | 07102774 | 2，000 |
| 2，000 | 07110017 | 2，000 |
| 2，000 | 0712311 X | 2，000 |
| 2，000 | 0712613 X | 2，000 |
| 2，000 | 07132021 | 2，000 |
| 2，000 | 07144038 | 2，000 |
| 2，000 | 0715001 X | 2，000 |
| 2，000 | 07152031 | 2，000 |
| 2，000 | 07170013 | 2，000 |
| 2，000 | 0718141 X | 2，000 |
| 2，000 | 07181552 | 2，000 |
| 2，000 | 07188575 | 2，000 |
| 2，000 | 07192573 | 2，000 |
| 2，000 | 07197416 | 2，000 |
| 2，000 | 07225019 | 2，000 |
| 2，000 | 07248247 | 2，000 |
| 2，000 | 07280728 | 2，000 |
| 2，000 | 07283059 | 2，000 |
| 2，000 | 08032061 | 2，000 |
| 2，000 | 08042418 | 2，000 |
| 2，000 | 08050534 | 2，000 |
| 2，000 | 08060419 | 2，000 |
| 2，000 | 08062029 | 2，000 |
| 2，000 | 08064720 | 2，000 |
| 2，000 | 08070018 | 2，000 |
| 2，000 | 08088326 | 2，000 |
| 2，000 | 08092511 | 2，000 |
| 2，000 | 08102255 | 2，000 |
| 2，000 | 08112846 | 2，000 |
| 2，000 | 08113621 | 2，000 |
| 2，000 | 08125331 | 2，000 |
| 2，000 | 08130027 | 2，000 |
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| 2，000 | 08137717 | 2，000 |
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| 2，000 | 08140057 | 2，000 |
| 2，000 | 08140812 | 2，000 |
| 2，000 | 08181539 | 2，000 |
| 2，000 | 08201135 | 2，000 |
| 2，000 | 08233112 | 2，000 |
| 2，000 | 08234214 | 2，000 |
| 2，000 | 08241839 | 2，000 |
| 2，000 | 08261024 | 2，000 |
| 2，000 | 08270550 | 2，000 |
| 2，000 | 08270834 | 2，000 |
| 2，000 | 08275497 | 2，000 |
| 2，000 | 08283523 | 2，000 |
| 2，000 | 08300013 | 2，000 |
| 2，000 | 08311936 | 2，000 |
| 2，000 | 08314625 | 2，000 |
| 2，000 | 09010023 | 2，000 |
| 2，000 | 09030031 | 2，000 |
| 2，000 | 09052418 | 2，000 |
| 2，000 | 09065727 | 2，000 |
| 2，000 | 09071011 | 2，000 |
| 2，000 | 09086391 | 2，000 |
| 2，000 | 09090331 | 2，000 |
| 2，000 | 0909051 X | 2，000 |
| 2，000 | 09092014 | 2，000 |
| 2，000 | 09110422 | 2，000 |
| 2，000 | 09115034 | 2，000 |
| 2，000 | 09115120 | 2，000 |
| 2，000 | 09126301 | 2，000 |
| 2，000 | 09131219 | 2，000 |
| 2，000 | 09160028 | 2，000 |
| 2，000 | 09171516 | 2，000 |
| 2，000 | 09173718 | 2，000 |
| 2，000 | 09180837 | 2，000 |
| 2，000 | 09184345 | 2，000 |

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants made bygiving Electronic Application Instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them．
Applicants who have not provided their identification document numbers are not shown．

## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identificatio
document
number（s）
身份證明
文件號碼
09184421 09194529 09200039 09230016 09243037 09250055 09250531 09260225 09261679 09265014 09270049 09288015 10015038 1002510 X 10030029 10030411 10030749 $1005002 x$ 10050031 10050056 10050612 10071248 1007531 X 10080463 10082414 10100894 10104003 X 101091644 10111045 10111915 10127124 10130053 10140437 101 4191X 10160345 10180422 1020161 X 1020658 x 10210045 10210627 10212919 102193746 10224643 1022554 X 10241218 10250695 1027002 X 10270151 10292469 10300440 103012012 103021713 103032436 10304211 X 103094111 103097212 10312850 103130027 10313619 103172842 104016845 104036658 104272927 105070305 10513001 X 106172938 106231551 106252111 10628005X 107132213 107235029


No．
Share
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2，000 12184918
2，000 12233384
2，000 12244316
2，000
Identification

## N Sh all 獲 股 <br> No．of Shares allotted獲配發股份數目

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2,000

Identification N
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股 Shares
allotted
獲配發
份數目 Identification
document
number（s）
身份證明
文件號碼

No．of Shares allotted獲配發股份數目 2，000 12，000
8，000
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Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants made bygiving Electronic Application Instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them．
Applicants who have not provided their identification document numbers are not shown．

## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification
document
number（s）
身份證明
文件號碼
320831196 32091119 330104196 33010619
33012419
330124196 330124198 330124198 330124198 330124199 330124199 330205197 33022619 33022619 33022619 33022619 33022619 33022619 33022619 33022619 33022619 33022619 33022619 33022619 33022619 33022619 33022619 33022619 33028319 33028319 33028319 33028319 33028319 33032719 33042519 33052119 330602197 33062419 33062419 33082319 33082519 332626197 340223198 340625032 34122719 35042719 350600198 35062719 35072119 36012319 362331199 367034956 37048119 37230119 39310599 395499002 395499004 395499005 395499006 395499009 395499010 395499013 395499015 395499016 395499017 395499018 395499020 395499021 395499022 395499024 401010017
 No．of
Shares
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股份數 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 4，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 4，000 2，000 2，000 2，000 2，000 2，000 6，000 2，000 2，000

Identification document number（s）身份證明文件號碼 401190016 40125112X 402051213 402113827 402161523 402185623 402262011 402274650 403294422 403311029 404020024 404094258 405051211 405071512 405134518 405206416 405292273 406060344 407113016 407183912 407236031 407244129 407264678 408052023 408052146 408062120 408074226 408140812 408182326 408224415 408244036 409122646 409214429 410162611 410221123 410232769 410724197 410823198 411119013 41115002 X 411218096 412014897 412046355 41215302X 412230049 41272719 41302319 42010619 42011719 42022219 42052119 42052119 42052119 2052119 42052119 42052119 42052119 42052119 42052119 42052119 42052119 42052119 4206219 42068319 42068319 42088119


No．of
Shares
allotted
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股份數目 2,000
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Shares
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Identification
document
number（s）
身份證明
文件號碼

No．of Shares allotted獲配發股份數目 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2,000
2,000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000 2，000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants made bygiving Electronic Application Instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them．
Applicants who have not provided their identification document numbers are not shown．

## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identificati
document
number（s）
身份證明
文件號碼
602408 －M 603016591 603113127 603290516 604062310 60420901 X 604253026 604272420 605064110 60610293X 606283863 607021815 607076133 607270422 607295027 608010028 608061720 60807231 X 608114315 608190521 608212915 608234461 608282618 608296620 609073016 61011319 61012171 X 610200016 610225538 61032719 611040043 611041554 611064831 611203442 611260663 611271813 612015122 612108018 612114167 61226908X 62010319 62010319 62010319 62010319 62242119 63010319 63010419 650304042 670719101 670913034 701076021 701090910 701103873 701117334 701184417 701250027 701290552 702015347 702076368 702082656 702280610 703030304 703062656 704123018 704173523 704255019 704293068 705050561 70510101 X 705182022 705183071

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| allotted | number（s） |
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| 股份數目 | 文件號碼 |
| 652，000 | 705202448 |
| 2，000 | 705254822 |
| 2，000 | 706084362 |
| 2，000 | 70612302X |
| 2，000 | 706220738 |
| 2，000 | 70627393X |
| 2，000 | 707070226 |
| 2，000 | 70712243 X |
| 2，000 | 707151636 |
| 2，000 | 707242129 |
| 2，000 | 707260014 |
| 2，000 | 708073725 |
| 2，000 | 708103235 |
| 2，000 | 708189069 |
| 2，000 | 709126811 |
| 2，000 | 709255916 |
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| 2，000 | 710120414 |
| 2，000 | 710190730 |
| 2，000 | 710200636 |
| 2，000 | 710253223 |
| 2，000 | 710721101 |
| 2，000 | 71081146 |
| 2，000 | 711024112 |
| 2，000 | 711028016 |
| 2，000 | 711084873 |
| 2，000 | 711161125 |
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| 2，000 | 805012012 |
| 2，000 | 805131820 |
| 2，000 | 805276830 |
| 2，000 | 806042026 |
| 2，000 | 806056821 |


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| Shares | document |
| allotted | number（s） |
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| 股份數目 | 文件號碼 |
| 2，000 | 806252462 |
| 2，000 | 807075342 |
| 2，000 | 807081528 |
| 2，000 | 807235317 |
| 2，000 | 808011587 |
| 2，000 | 80806192X |
| 2，000 | 808100154 |
| 2，000 | 808154458 |
| 2，000 | 808230019 |
| 2，000 | 80912104 X |
| 2，000 | 809163040 |
| 2，000 | 809212554 |
| 2，000 | 809250814 |
| 2，000 | 810080032 |
| 2，000 | 810090928 |
| 2，000 | 810121758 |
| 2，000 | 810130536 |
| 2，000 | 810206882 |
| 2，000 | 810223055 |
| 2，000 | 811023776 |
| 2，000 | 811030320 |
| 2，000 | 811110921 |
| 2，000 | 811122928 |
| 2，000 | 811130079 |
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| 616，000 | 903240278 |
| 616，000 | 90329383X |
| 12，000 | 904015023 |
| 10，000 | 904038529 |
| 10，000 | 904210045 |
| 10，000 | 90423002 X |
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| 8，000 | 905053022 |
| 6，000 | 905151927 |
| 2，000 | 905240231 |
| 2，000 | 90601212X |
| 2，000 | 90603212X |
| 2，000 | 906190419 |
| 2，000 | 90704553X |
| 2，000 | 907078625 |
| 2，000 | 907133055 |
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| 2，000 | 908120027 |
| 2，000 | 908134876 |
| 2，000 | 908139044 |
| 2，000 | 908140235 |
| 2，000 | 909092748 |
| 2，000 | 909154428 |
| 2，000 | 910026728 |
| 2，000 | 910063713 |
| 2，000 | 910156813 |

No．of
Shares
allotted
爑配發
股份數目
Identification
document
number（s）
身份證明
文件號碼

No．of Shares allotted獲配發股份數目 2，000
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Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
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## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

| Identification document | No．of Shares | Identification document | No．of Shares | Identification document | No．of Shares | Identification document | No．of Shares |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| number（s） | allotted | number（s） | allotted | number（s） | allotted | number（s） | allotted |
| 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 |
| 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 |
| D5916543 | 2，000 | I96447 | 616，000 | K3916189 | 2，000 | VCL012 82X | 2，000 |
| D6149953 | 2，000 | I96466 | 2，000 | K4114299 | 2，000 | VCL014003 | 2，000 |
| D6214291 | 2，000 | I96467 | 2，000 | K4289218 | 2，000 | VCL017643 | 2，000 |
| D6968148 | 2，000 | I96469 | 2，000 | K4514246 | 2，000 | VCL02182X | 2，000 |
| D6978240 | 4，000 | I96473 | 2，000 | K4542762 | 2，000 | VCL024 411 | 2，000 |
| D8542903 | 2，000 | I96754 | 2，000 | K4741641 | 2，000 | VCL026971 | 2，000 |
| E22 03247 | 2，000 | I96757 | 2，000 | K4774930 | 2，000 | VCL031872 | 2，000 |
| E5759041 | 2，000 | I96921 | 2，000 | K4799909 | 2，000 | VCL034033 | 2，000 |
| E9382732 | 2，000 | I97075 | 2，000 | K4885368 | 2，000 | VCL035261 | 2，000 |
| E968657A | 2，000 | I97381 | 2，000 | K5256860 | 2，000 | VCL040021 | 2，000 |
| G00 3219A | 2，000 | I97386 | 2，000 | K5629659 | 2，000 | VCL040328 | 2，000 |
| G0838984 | 2，000 | I97389 | 2，000 | K5767911 | 2，000 | VCL050 012 | 2，000 |
| G0883564 | 2，000 | I97390 | 2，000 | K6628559 | 2，000 | VCL050 016 | 2，000 |
| G1558470 | 2，000 | I97394 | 2，000 | K6653367 | 6，000 | VCL050 229 | 2，000 |
| G1830960 | 2，000 | I97401 | 2，000 | K6957641 | 2，000 | VCL053736 | 2，000 |
| G21 22625 | 2，000 | I97402 | 2，000 | K7254946 | 2，000 | VCL054091 | 2，000 |
| G21 93026 | 2，000 | IS1116647 | 4，000 | K8144184 | 2，000 | VCL054 456 | 2，000 |
| G30 59374 | 2，000 | IS1249536 | 2，000 | K8382395 | 2，000 | VCL060 816 | 2，000 |
| G3316873 | 2，000 | IS1749541 | 2，000 | K8592144 | 2，000 | VCL060912 | 2，000 |
| G3764566 | 6，000 | IS1816013 | 2，000 | K8930635 | 2，000 | VCL064142 | 2，000 |
| G39 92089 | 2，000 | IS2073641 | 2，000 | M0885504 | 2，000 | VCL071029 | 2，000 |
| G5192624 | 2，000 | IS2290334 | 2，000 | M0898266 | 2，000 | VCL071649 | 2，000 |
| G537739A | 2，000 | IS2771639 | 2，000 | M2861386 | 2，000 | VCL07174X | 2，000 |
| G54 92733 | 2，000 | IS3099110 | 2，000 | M4049808 | 2，000 | VCL072626 | 2，000 |
| G6297926 | 2，000 | IS3108522 | 2，000 | M4085464 | 2，000 | VCL072946 | 2，000 |
| G6412849 | 4，000 | IS3125186 | 2，000 | M4637505 | 2，000 | VCL080 033 | 2，000 |
| G80 31575 | 2，000 | IS3538286 | 2，000 | M4889938 | 2，000 | VCL08122X | 2，000 |
| GS1 38331B | 2，000 | IS3901179 | 2，000 | M6140314 | 2，000 | VCL081327 | 2，000 |
| H0977154 | 2，000 | IS3939063 | 2，000 | OS202366 | 2，000 | VCL083 050 | 2，000 |
| H130328 | 2，000 | IS4226752 | 2，000 | OS204046 | 2，000 | VCL087311 | 2，000 |
| H3658785 | 2，000 | IS4296223 | 2，000 | P0122517 | 2，000 | VCL090026 | 2，000 |
| H366811A | 2，000 | IS5597109 | 2，000 | P041206A | 2，000 | VCL091317 | 2，000 |
| H4315407 | 2，000 | IS5887301 | 4，000 | P2576566 | 2，000 | VCL092521 | 2，000 |
| H4773782 | 2，000 | IS6102234 | 2，000 | P4652413 | 4，000 | VCL096221 | 2，000 |
| I93678 | 2，000 | IS6527489 | 2，000 | P5614221 | 2，000 | VCL098649 | 2，000 |
| I93683 | 2，000 | IS6534842 | 2，000 | P6602898 | 2，000 | VCL100 230 | 2，000 |
| I 93930 | 2，000 | IS6626236 | 2，000 | P7621551 | 2，000 | VCL101310 | 2，000 |
| I93939 | 2，000 | IS6775243 | 2，000 | P7621691 | 2，000 | VCL105622 | 2，000 |
| I 93941 | 2，000 | IS6867715 | 2，000 | P7657408 | 2，000 | VCL110 034 | 2，000 |
| I94089 | 2，000 | IS6905544 | 2，000 | P7702152 | 2，000 | VCL111222 | 2，000 |
| I94246 | 2，000 | IS7332952 | 2，000 | P7735298 | 2，000 | VCL111244 | 2，000 |
| I94247 | 2，000 | IS7422878 | 2，000 | P7845190 | 2，000 | VCL120 431 | 2，000 |
| I94257 | 2，000 | IS7426858 | 2，000 | P8189076 | 2，000 | VCL122104 | 2，000 |
| I94386 | 2，000 | IS7493486 | 2，000 | P8189165 | 2，000 | VCL127124 | 2，000 |
| I 94388 | 2，000 | IS8031969 | 2，000 | P8429964 | 2，000 | VCL130545 | 2，000 |
| I94398 | 2，000 | IS8036322 | 2，000 | P9036915 | 2，000 | VCL131518 | 2，000 |
| I94399 | 2，000 | IS8279711 | 2，000 | P904473A | 2，000 | VCL132016 | 2，000 |
| I 94458 | 2，000 | IS8456183 | 2，000 | P9158409 | 2，000 | VCL134060 | 2，000 |
| I94642 | 2，000 | IS8476015 | 2，000 | P9868856 | 2，000 | VCL140014 | 2，000 |
| I94648 | 2，000 | IS8742711 | 2，000 | P9976721 | 2，000 | VCL141518 | 2，000 |
| I 94650 | 2，000 | IS8791123 | 2，000 | R0441979 | 2，000 | VCL141662 | 2，000 |
| I 94655 | 2，000 | IS8851151 | 2，000 | R0562865 | 2，000 | VCL144228 | 2，000 |
| I 94783 | 2，000 | IS8939094 | 2，000 | R072793 | 2，000 | VCL15001X | 2，000 |
| I94784 | 2，000 | IS9002893 | 2，000 | R1284559 | 2，000 | VCL150 032 | 2，000 |
| I 94785 | 2，000 | IS9127010 | 2，000 | R132710A | 2，000 | VCL150 667 | 2，000 |
| I 94787 | 2，000 | IS9133141 | 2，000 | R1665498 | 2，000 | VCL151828 | 2，000 |
| I95550 | 2，000 | IS9393997 | 2，000 | R5129272 | 2，000 | VCL153542 | 2，000 |
| I 95551 | 2，000 | IS9769276 | 2，000 | R5780720 | 2，000 | VCL160 028 | 2，000 |
| I 95565 | 2，000 | IS9956765 | 2，000 | R6169723 | 2，000 | VCL164111 | 2，000 |
| I95568 | 2，000 | J12028845 | 2，000 | R6171329 | 2，000 | VCL164249 | 2，000 |
| I 95573 | 2，000 | J12153911 | 2，000 | R6703932 | 2，000 | VCL165450 | 2，000 |
| I 95583 | 2，000 | K0431532 | 2，000 | R6778754 | 2，000 | VCL171624 | 2，000 |
| I95586 | 2，000 | K0912913 | 2，000 | R8398649 | 2，000 | VCL176311 | 2，000 |
| I95588 | 2，000 | K1062808 | 2，000 | V0337013 | 2，000 | VCL180 013 | 2，000 |
| I95599 | 2，000 | K1185268 | 2，000 | V0396109 | 2，000 | VCL180 229 | 2，000 |
| I95743 | 2，000 | K1412418 | 2，000 | V0447129 | 2，000 | VCL180 33X | 2，000 |
| I95830 | 2，000 | K1636553 | 2，000 | V0491047 | 2，000 | VCL181 41X | 2，000 |
| I95946 | 2，000 | K1923870 | 2，000 | V1009001 | 2，000 | VCL182538 | 2，000 |
| I95949 | 2，000 | K2035200 | 2，000 | VCL010016 | 2，000 | VCL186437 | 2，000 |
| I 95952 | 2，000 | K297049A | 2，000 | VCL010029 | 2，000 | VCL190022 | 2，000 |
| I96417 | 2，000 | K300497A | 2，000 | VCL012523 | 2，000 | VCL190024 | 2，000 |

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them．
Applicants who have not provided their identification document numbers are notshown．
透過中央結算系統向香港結算發出電子認購指示申請的配發結果
以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

| Identification | No．of | Identification | No．of | Identification | No．of | Identification |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| document | Shares | document | Shares | document | Shares | document |$\quad$ Shares

## DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES/ E-AUTO REFUND PAYMENT INSTRUCTIONS

Applicants who have applied for $1,000,000$ Public Offer Shares or more on WHITE Application Forms and have provided all information required by their Application Forms and applicants who have applied for $1,000,000$ Public Offer Shares or more through the HK eIPO WHITE Form service by submitting an electronic application through the designated website www.hkeipo.hk and their applications are wholly or partially successful, may collect their Share certificate(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 15 July 2019 or such other date as announced by us.

Share certificates for Public Offer Shares allotted to applicants using WHITE Application Forms or HK eIPO WHITE Form service which have applied for less than 1,000,000 Public Offer Shares, or which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched to those entitled to the address specified in the relevant WHITE Application Forms or in the relevant application instructions through the HK eIPO WHITE Form service by ordinary post at their own risks on Monday, 15 July 2019.

Wholly or partially successful applicants on YELLOW Application Forms will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts as instructed by the applicants in the YELLOW Application Forms on Monday, 15 July 2019, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Share certificate(s) for the Public Offer Shares allotted to applicants giving electronic application instructions to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Monday, 15 July 2019, or on any other date determined by HKSCC or HKSCC Nominees.

Share certificates for the Public Offer Shares allotted to applicants using WHITE Application Forms which have applied for less than 1,000,000 Public Offer Shares or which are available but not collected in person within the time specified for collection, are expected to be despatched to the address specified on the relevant WHITE Application Forms by ordinary post at their own risk on or before Monday, 15 July 2019.

Share certificates for the Public Offer Shares allotted to applicants giving electronic application instructions to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock accounts as instructed by them electronically, on Monday, 15 July 2019, or in the event of contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using YELLOW Application Forms and by giving electronic application instructions to HKSCC via CCASS should check the number of Public Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving electronic application instructions to HKSCC via CCASS) with that CCASS Participant.

Applicants on WHITE or YELLOW Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their WHITE or YELLOW Application Forms, may collect their refund cheque(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 15 July 2019 or such other date as announced by us.

Refund cheques for wholly or partially successful or unsuccessful applicants (where applicable) on WHITE or YELLOW Application Forms who have applied for less than 1,000,000 Public Offer Shares, or which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched to the address specified on the relevant WHITE or YELLOW Application Forms by ordinary post to those entitled at their own risks on Monday, 15 July 2019.

For applicants who have applied through the HK eIPO WHITE Form service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions on Monday, 15 July 2019. For applicants who have applied through HK eIPO WHITE Form service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the HK eIPO WHITE Form application instructions in the form of refund cheque(s) by ordinary post and at their own risks on or before Monday, 15 July 2019.

For applicants who have applied by giving electronic application instructions to HKSCC to apply on their behalf, all refund monies (if any) are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Monday, 15 July 2019.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Tuesday, 16 July 2019, provided that the Share Offer has become unconditional in all respects and the right of termination described in the section headed "Underwriting - Underwriting arrangements and expenses - Public Offer - Grounds for termination" in the Prospectus has not been exercised and lapsed. The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application for the Offer Shares.

## PUBLIC FLOAT

Immediately following the completion of the Share Offer, no less than $25 \%$ of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

## COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all respects at or before 8:00 a.m. in Hong Kong on Tuesday, 16 July 2019, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 16 July 2019. The Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares will be 1949.

By Order of the Board Platt Nera International Limited Prapan Asvaplungprohm Chairman and Executive Director

Hong Kong, 15 July 2019

As at the date of this announcement, the executive Directors are Mr. Prapan Asvaplungprohm, Mr. Wison Archadechopon, and the independent non-executive Directors are Mr. Tong Yee Ming, Mr. Cheung Pan and Mr. Julapong Vorasontharosoth.

