

## Monthly Return of Equity Issuer on Movements in Securities

	For the month ended (dd/mm/yyyy) :	30/04/2013
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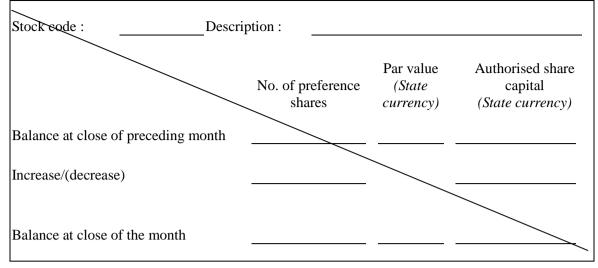
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Playmates Holdings Limited
Date Submitted	6 May 2013

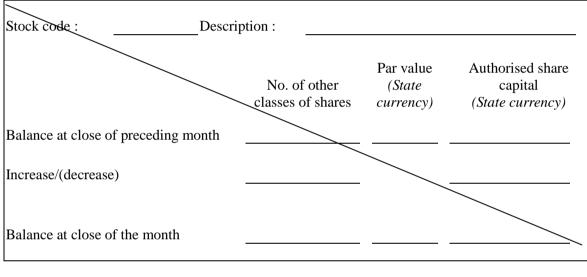
I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>635</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value ( <i>HKD</i> )	Authorised share capital ( <i>HKD</i> )				
Balance at close of preceding month	3,000,000,000	0.10	300,000,000.00				
Increase/(decrease)	0		0				
Balance at close of the month	3,000,000,000	0.10	300,000,000.00				
(2) Stock code : Descrip	tion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

## 2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) : **300,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	236,414,000					
Increase/ (decrease) during the month	(478,000)					
Balance at close of the month	235,936,000					

III. Details of Movements in Issued Share Capital

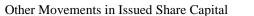
Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
2002						
(28/06/2002)						
Ordinary shares	_	_	_	_	_	1,963,780
(Note 1)						1,705,700
(Note 1)						
2						
<u>*</u>						
		_				
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)	-	
			(Prefere	ence shares)	-	
				Other class)	-	
Total funds raised du	ring the month	from exercise o				
options (HKD)	ing the month		0			
			0			
1						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>2.</u>						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable)	( / /	)			X	
					$\backslash$	
Class of shares						
Subscription price EGM approval date (if applicable)		)				
		Tota	(Prefere	nary shares) ence shares) Other class)		

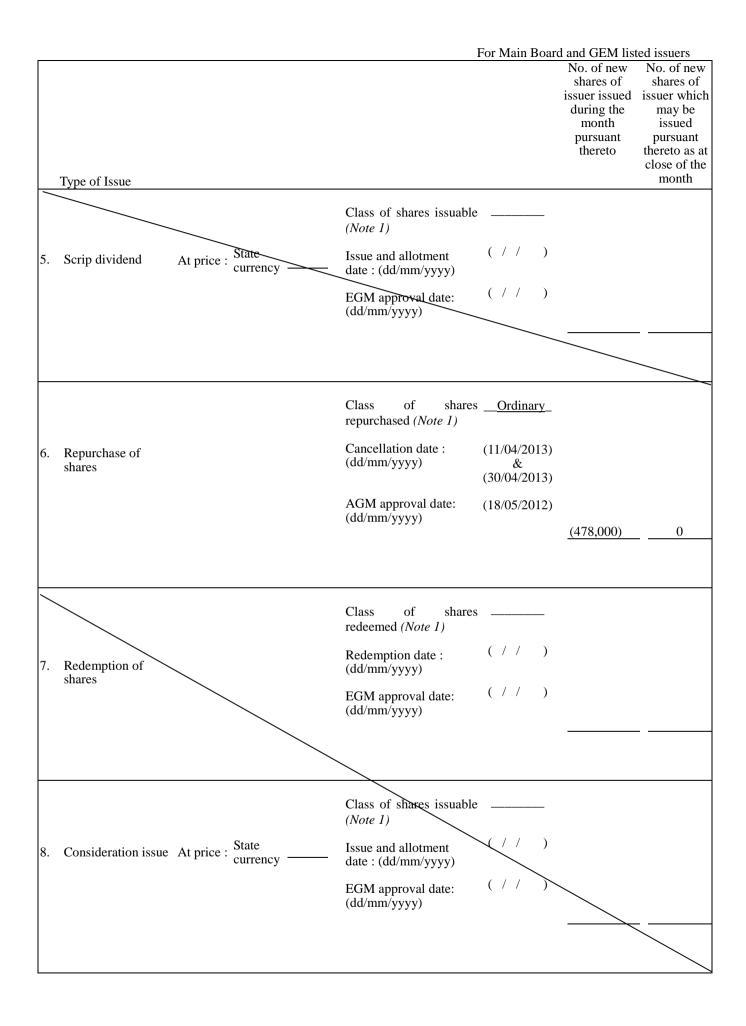
Convertibles (i.e. Convertible into	Channa of the I			For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>						
Stock code (if listed) Class of shares issuable ( <i>Nore 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	$\backslash$					
	$\backslash$					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )	\				
<u>3.</u>		$\backslash$	<b>`</b>			
			$\backslash$			
			$\backslash$			
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	( / / )			$\backslash$		
					$\backslash$	
Stock code (if listed)	<u> </u>				$\longrightarrow$	
Class of shares					$\backslash$	<b>`</b>
issuable (Note 1)						$\backslash$
Subscription price						$\backslash$
(if applicable)						
(dd/mm/yyyy)	( / / )		Fotal C (Ordin	nary shares) -		$\backslash$
			(Prefere	ence shares) - Other class) -		

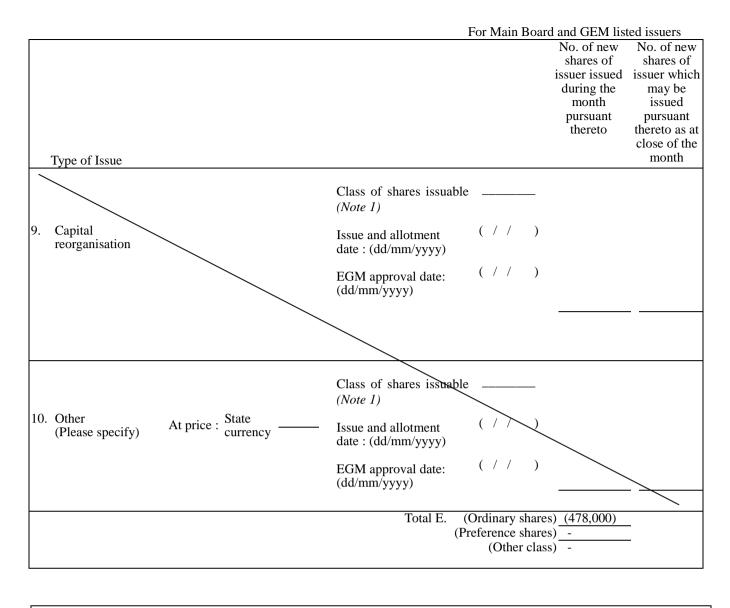
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	- - -	



	Type of Issue	aed Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )					
1.	Rightsissue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable ( <i>Note 1</i> )					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable (Note 1)					
3.	Placing	At price : State	Issue and allotnent date : (dd/mm/yyxy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
					$\overline{\ }$			
			Class of shares issuable ( <i>Note 1</i> )			_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		





Total $\frac{1}{10000000000000000000000000000000000$	(1)	(478,000)			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

360,000 shares and 118,000 shares were cancelled on 11 April 2013 and 30 April 2013 respectively. The shares cancelled on 11 April 2013 were repurchased on 2 April 2013 and the shares cancelled on 30 April 2013 were repurchased on 16 April 2013 and 17 April 2013.

Submitted by: <u>Ng Ka Yan</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.