



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Playmates Holdings Limited

Date Submitted 5 August 2013

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 635 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
|-------------------------------------|------------------------|-----------------|--------------------------------|
| Balance at close of preceding month | <u>3,000,000,000</u>   | <u>0.10</u>     | <u>300,000,000.00</u>          |
| Increase/(decrease)                 | <u>0</u>               |                 | <u>0</u>                       |
| Balance at close of the month       | <u>3,000,000,000</u>   | <u>0.10</u>     | <u>300,000,000.00</u>          |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|---|
| Balance at close of preceding month | _____                  | _____                      | _____                                     |
| Increase/(decrease)                 | _____                  |                            | _____                                     |
| Balance at close of the month       | _____                  | _____                      | _____                                     |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code : _____                  | Description : _____      |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    | _____                                  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____                  | Description : _____            |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          | _____                                  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*HKD*) : **300,000,000.00**

## II. Movements in Issued Share Capital

|                                      | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|--------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                      | (1)                    | (2) |                         |                                |
| Balance at close of preceding month  | <b>235,250,000</b>     |     |                         |                                |
| Increase/(decrease) during the month | <b>(460,000)</b>       |     |                         |                                |
| Balance at close of the month        | <b>234,790,000</b>     |     |                         |                                |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share Option Scheme 2002<br>(28/06/2002)<br>Ordinary shares<br>(Note 1)                               | -                         | -         | -                          | 3,400  | -  | 1,960,380   |
| <del>2.</del>  |                           |           |                            |        |  |   |
| <del>( / / )<br/>shares<br/>(Note 1)</del>   |                           |           |                            |        |  |   |
| 3.   |                           |           |                            |        |  |   |
| ( / / )<br>shares<br>(Note 1)  |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) | -      |  |   |
|  |                           |           | (Preference shares)        | -      |  |   |
|  |                           |           | (Other class)              | -      |  |   |
| Total funds raised during the month from exercise of options (HKD)                                       |                           |           |                            | 0      |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                   | Currency of<br>nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|--|--|
| 1.<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)   | _____                           |  |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  | _____                           |  |                                  |   |  |  |
| Subscription price   | _____                           |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                       | _____ ( / / )                   |  |                                  |   |  |  |
| 2.<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)   | _____                           |  |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  | _____                           |  |                                  |   |  |  |
| Subscription price   | _____                           |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                       | _____ ( / / )                   |  |                                  |   |  |  |
| 3.<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)   | _____                           |  |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  | _____                           |  |                                  |   |  |  |
| Subscription price   | _____                           |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                       | _____ ( / / )                   |  |                                  |   |  |  |
| 4.<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)   | _____                           |  |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  | _____                           |  |                                  |   |  |  |
| Subscription price   | _____                           |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                       | _____ ( / / )                   |  |                                  |   |  |  |
| Total B. (Ordinary shares) - _____<br>(Preference shares) - _____<br>(Other class) - _____ |                                 |  |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Total C. (Ordinary shares) - _____<br>(Preference shares) - _____<br>(Other class) - _____   |                                |                                    |                            |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |                     |   |               |   |  |   |   |   |  |   |   |   |
|---|--|---|---------------------|---|---------------|---|--|---|---|---|--|---|---|---|
| 1. _____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )  | _____  | _____   |                     |   |               |   |  |   |   |   |  |   |   |   |
| 2. _____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )  | _____  | _____   |                     |   |               |   |  |   |   |   |  |   |   |   |
| 3. _____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )  | _____  | _____   |                     |   |               |   |  |   |   |   |  |   |   |   |
| <table border="0" style="width: 100%;"> <tr> <td style="text-align: right;">Total D. (Ordinary shares)</td> <td style="text-align: center;">-</td> </tr> <tr> <td style="text-align: right;">(Preference shares)</td> <td style="text-align: center;">-</td> </tr> <tr> <td style="text-align: right;">(Other class)</td> <td style="text-align: center;">-</td> </tr> </table> | Total D. (Ordinary shares)   | -   | (Preference shares) | - | (Other class) | - | <table border="0" style="width: 100%;"> <tr> <td style="text-align: center;">-</td> </tr> <tr> <td style="text-align: center;">-</td> </tr> <tr> <td style="text-align: center;">-</td> </tr> </table> | - | - | - | <table border="0" style="width: 100%;"> <tr> <td style="text-align: center;">-</td> </tr> <tr> <td style="text-align: center;">-</td> </tr> <tr> <td style="text-align: center;">-</td> </tr> </table> | - | - | - |
| Total D. (Ordinary shares)  | -  |   |                     |   |               |   |  |   |   |   |  |   |   |   |
| (Preference shares)   | -  |   |                     |   |               |   |  |   |   |   |  |   |   |   |
| (Other class)   | -  |   |                     |   |               |   |  |   |   |   |  |   |   |   |
| -   |  |   |                     |   |               |   |  |   |   |   |  |   |   |   |
| -   |  |   |                     |   |               |   |  |   |   |   |  |   |   |   |
| -   |  |   |                     |   |               |   |  |   |   |   |  |   |   |   |
| -   |  |   |                     |   |               |   |  |   |   |   |  |   |   |   |
| -   |  |   |                     |   |               |   |  |   |   |   |  |   |   |   |
| -   |  |   |                     |   |               |   |  |   |   |   |  |   |   |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |

| Type of Issue           |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|--|--|---|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                   | ( / / )<br>( / / )   | _____   |
| 6. Repurchase of shares |                                 | Class of shares repurchased (Note 1) <u>Ordinary</u><br>Cancellation date : (04/07/2013) & (31/07/2013)<br>AGM approval date: (16/05/2013) |  | (460,000) 0   |
| 7. Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                               | ( / / )<br>( / / )   | _____   |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                   | ( / / )<br>( / / )   | _____   |



For Main Board and GEM listed issuers

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>  |  |   |
| 10. Other (Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> |  |   |
|                            |   | Total E. (Ordinary shares) (460,000)                                 |   |
|                            |   | (Preference shares) -  |   |
|                            |   | (Other class) -  |   |

|   |               |
|---|---------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1) (460,000) |
|   | (2) -         |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       | -             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | -             |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

250,000 shares and 210,000 shares were cancelled on 4 July 2013 and 31 July 2013 respectively. The shares cancelled on 4 July 2013 were repurchased on 18 June 2013 and 19 June 2013; and the shares cancelled on 31 July 2013 were repurchased on 15 July 2013.

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Submitted by: Ng Ka Yan

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*