

Monthly Return of Equity Issuer on Movements in Securities

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For the month ended (dd/mm/yyyy) :	31/01/2015	
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To : Hong Kong Exchanges and Clearing Limited

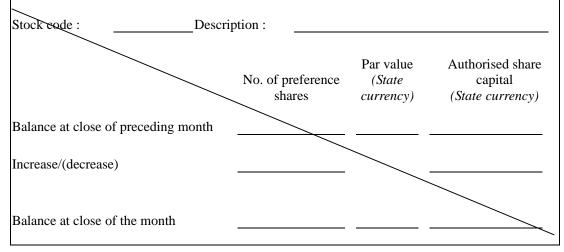
Name of Issuer Date Submitted

Playmates Holdings Limited	
5 February 2015	

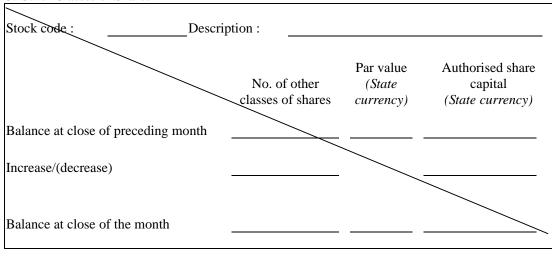
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>635</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (<i>HKD</i>)	Authorised share capital (HKD)
Balance at close of preceding month	3,000,000,000	0.10	300,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	0.10	300,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) : **300,000,000.00**

II. Movements in Issued Share Capital

	No. of ordi	nary shares	res No of preference No. of othe		
	(1)	(2)	shares	of shares	
Balance at close of preceding month	228,220,000				
Increase/ (decrease) during the month	(200,000)				
Balance at close of the month	228,020,000				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month	
(dd/mm/yyyy) and							
class of shares	C 1	F · 1	0 11 1	T 1			
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share							
Option Scheme							
2002							
(28/06/2002)							
Ordinary shares	-					1,515,470	
(Note 1)							
2							
shares			_				
(Note 1)	<u>.</u>						
(1000 1)							
3.							
5.							
shares							
(Note 1)							
		То	otal A. (Ordin	ary shares)			
			(Prefere	nce shares)	-		
			(0	Other class)	-		
Total funds raised dur	ing the month	from exercise of	of				
options (HKD)			0.00				

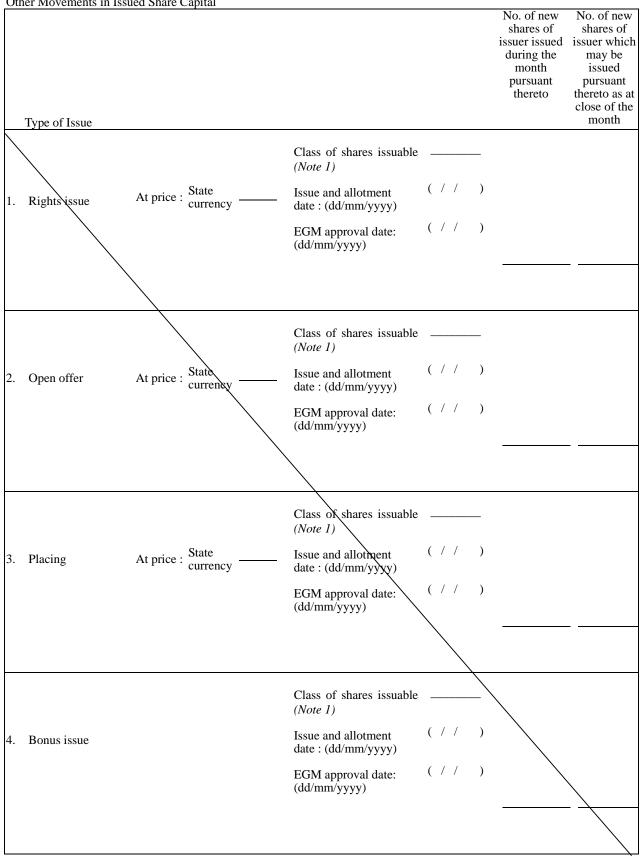
Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at Nominal value pursuant close of the at close of Exercised Nominal value at Currency of thereto Description of warrants nominal preceding during the close of the month (Date of expiry - dd/mm/yyyy) value month month month 1.\ /) (Stock code (if listed) Class of shares issuable (Note) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2 / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) 4. / (/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) -(Preference shares) -(Other class) -

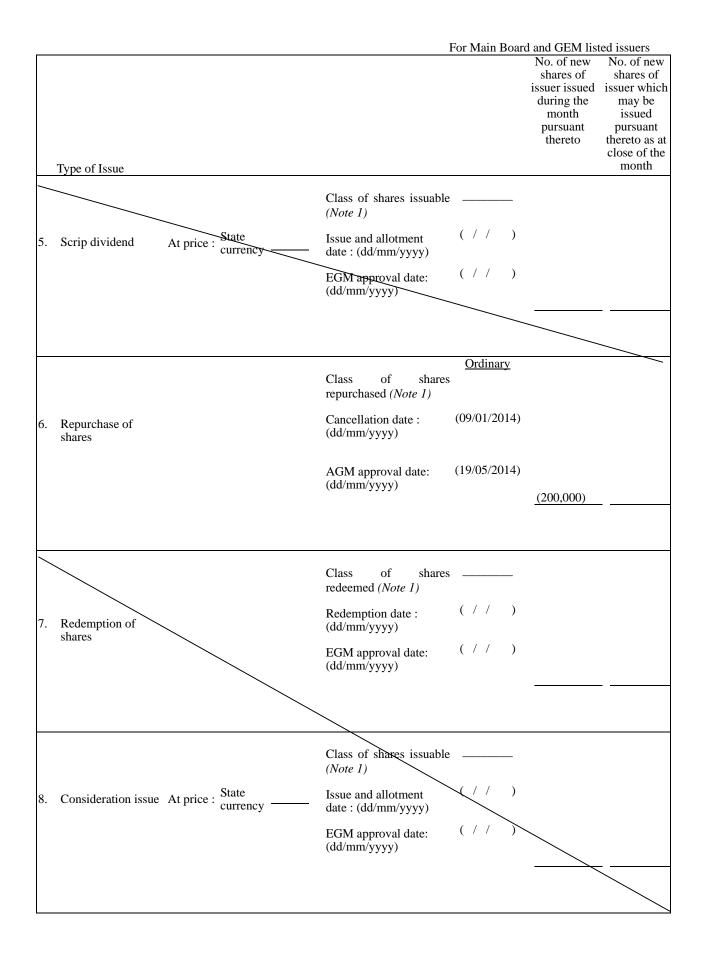
For Main Board and GEM listed issuers

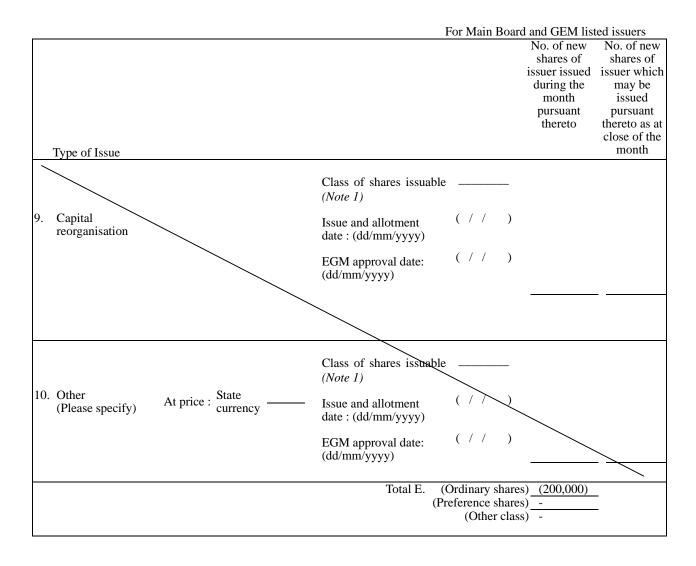
Convertibles (i.e. Convertible ir	to Charge of the	laanaa mihiah aaa ta		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>						
<u> </u>						
\rightarrow						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	_ \					
	_ \					
Steals and a (if listed)		·				
Stock code (if listed)						
issuable (Note 1)		\backslash				
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)		\backslash				
3.		— \				
			\backslash			
			\backslash			
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price				\mathbf{i}		
EGM approval date						
(if applicable)				\sim		
	(/ /)			\sim		
4.	—			· · · · · · · · · · · · · · · · · · ·	\backslash	
-					\mathbf{i}	
					\sim	
Stock code (if listed)		·			$\overline{}$	
Class of shares						\backslash
issuable (<i>Note 1</i>) Subscription price						\backslash
EGM approval date						\backslash
(if applicable)						\backslash
(dd/mm/yyyy)	(/ /)					\setminus
			Total C. (Ordin	nary shares) <u>-</u> ence shares) <u>-</u>		-
			(Preiere	Other class) -		-
			e			-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	-	
(Other class)	-	







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(200,000)
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):

200,000 shares repurchased on 5 December 2014 and 8 December 2014 were cancelled on

9 January 2015.

Submitted by: <u>Ng Ka Yan</u>
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.