## **HKEX** 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/12/2016

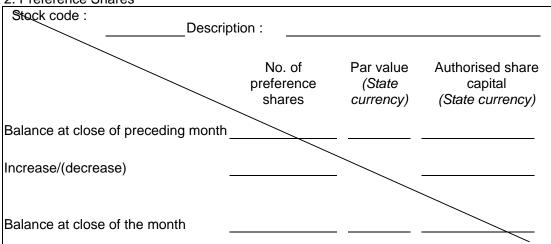
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Playmates Holdings Limited
Date Submitted	4 January 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>635</u> Descrip	tion : Ordinar	y Shares	
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	3,000,000,000	0.10	300,000,000.00
Increase/(decrease)	0	_	0
Balance at close of the month	3,000,000,000	0.10	300,000,000.00
(2) Stock code :Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

#### 2. Preference Shares



#### 3. Other Classes of Shares

Stock code :Descript	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (HKD):

300,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin		No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	216,000,000			
Increase/ (decrease) during the month	<u>(178,000)</u>			
Balance at close of the month	215,822,000			

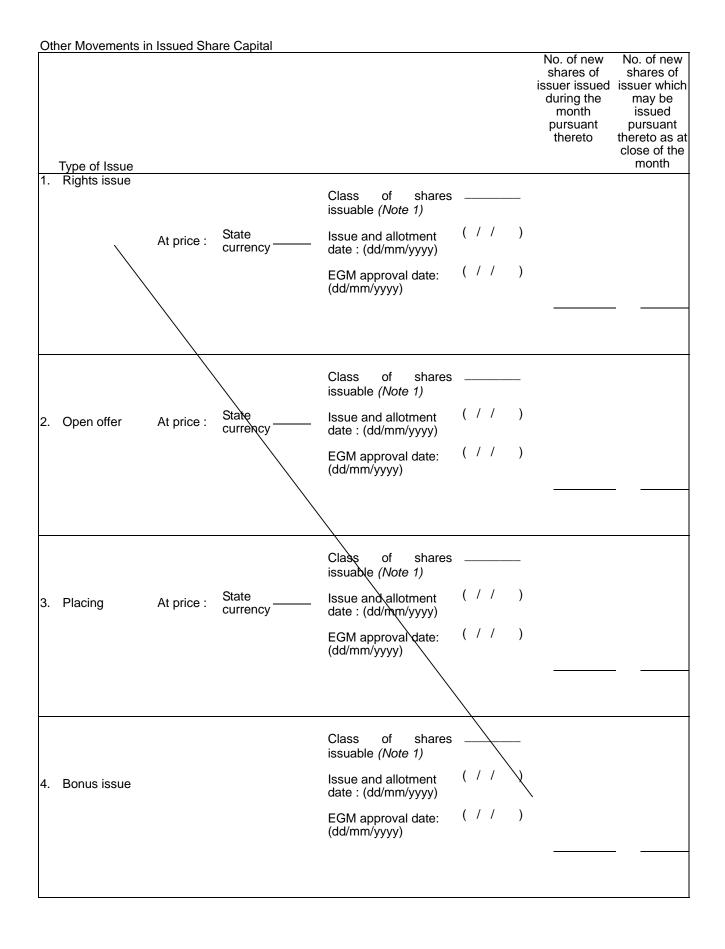
III. Details of Movements in Issued Share Capital

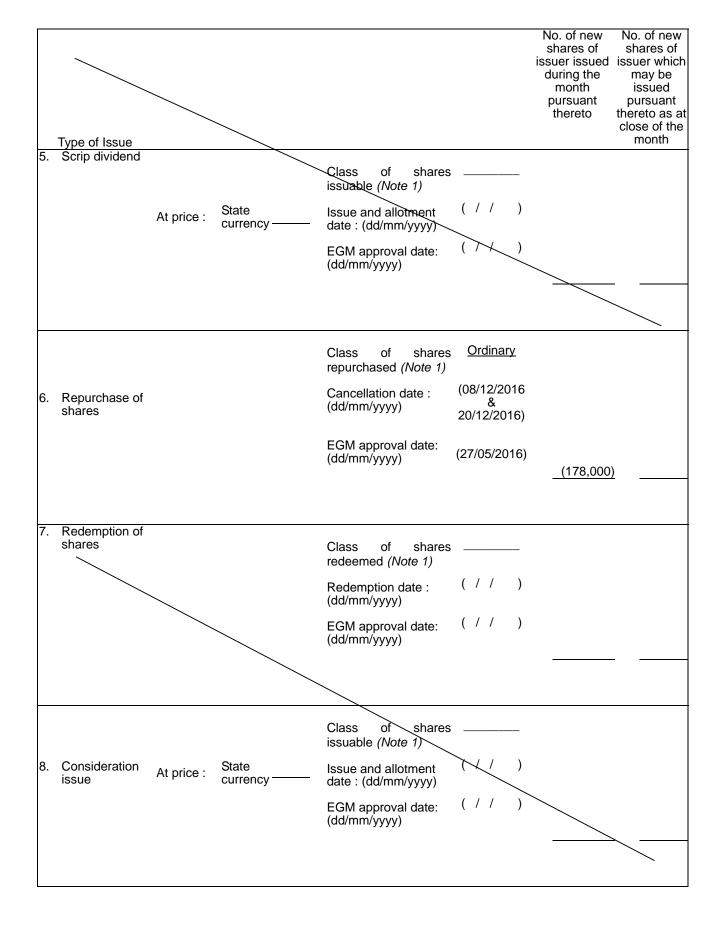
Share Options (und	er Share Opt	ion Schemes (	of the Issuer)			
Particulars of share option scheme including EGM approval date	<u> </u>	Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
			-	-	-	_
(Note 1)	`	$\overline{}$				
<u>2.</u>						
				$\geq$		
(Note 1) <u>3.</u>						
( / / ) shares						
(Note 1)		Tota	al A. (Ordina	ry shares)		
			(Preferenc	ce shares)		
Total funds raised d of options (HKD)	uring the mor	oth from exerci	ise 			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants					No. of new	No. of new
(Date of expiry - dd/mm/yyyy)					shares of issuer issued during the	shares of issuer which may be issued
	Currency	Nominal value at close of	Exercised	Nominal value	month pursuant	pursuant thereto as at
	of nominal value	preceding month	during the month	at close of the month	thereto	close of the month
1.	Value	month	month	month		montin
		<u> </u>				
Stock code (if listed)						
issuable (Note 1)	\					
EGM approval date (if applicable)		,				
(dd/mm/yyyy) 2.	<u> </u>	)				
	/					
( / / ) Stock code (if listed)		$\backslash$				
Class of shares						
issuable (Note 1) Subscription price		<u> </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3.	<b>, , , , ,</b>	,	$\backslash$			
			$\backslash$			
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)			$\backslash$			
Subscription price			·			
EGM approval date (if applicable)				$\backslash$		
(dd/mm/yyyy)	( / /	)		$\backslash$		
4.				$\backslash$		
				$\backslash$		
( / / )						
Stock code (if listed) Class of shares					$\backslash$	
issuable (Note 1)					$\backslash$	
Subscription price EGM approval date					$\backslash$	
(if applicable)	<i>.</i> .					
(dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares) <u>-</u>		_
			(Preferen	ice shares) -		-
			(U	other class) <u>-</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description					No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be
\					during the	issued
					month	pursuant
		Amount at			pursuant	thereto as at
	Currency of	close of	Converted	Amount at	thereto	close of the
	amount	preceding	during the	close of the		month
	outstanding	month	month	month		monun
	outstanding	monun	monun	monur		
1.	_					
\\						
	<b>\</b>					
	7					
Stock code (if listed)	_\				·	
	$\rightarrow$	<u> </u>				
Class of shares	$\backslash$					
issuable (Note 1)	<u>_</u>					
Subscription price						
EGM approval date	$\backslash$					
(if applicable)	$\backslash$					
(dd/mm/yyyy))	( / / \)					
2.						
	- \	<b>`</b>				
	_	$\backslash$				
		$\backslash$				
		<u> </u>				
Stock code (if listed)		$\backslash$				
Class of shares		_ \				
issuable (Note 1)		$\backslash$				
Subscription price		— \				
EGM approval date		— \				
(if applicable)		\	<b>\</b>			
(dd/mm/yyyy)	( 1 1 )		$\backslash$			
			$\backslash$			
3.	_		$\backslash$			
			$\backslash$			
			$\backslash$			
			$\backslash$			
Stock code (if listed)			·			
Class of shares			$\backslash$			
			$\backslash$	,		
issuable (Note 1)				$\backslash$		
Subscription price				$\backslash$		
EGM approval date				$\backslash$		
(if applicable)				$\backslash$		
(dd/mm/yyyy)	( / / )			$\backslash$		
4.				$\backslash$		
				$\backslash$		
				$\backslash$		
				$\backslash$		
					<u>}</u>	
Stock code (if listed)					$\backslash$	
Class of shares					$\backslash$	
					$\backslash$	
Subscription price					$\backslash$	
EGM approval date		—			Λ	
(if applicable)						
(dd/mm/yyyy)	( / / )					
		<u> </u>	otal C (Ordina	ary shares) <u>-</u>		
			(Proforen	ce shares) -		_
				ther class) -		_
			U)			-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 7)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	





Type of Issue	No. of new shares of issuer issued during the month bursuant pursuant thereto close of the month
9. Čapital reorganisation	Class of shares issuable (Note 1)
	Issue and allotment ( / / ) date : (dd/mm/yyyy)
	EGM approval date: ( / /  ) (dd/mm/yyyy)
	Class of shares issuable (Note 1)
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy)
	Total E. (Ordinary shares) <u>(178,000)</u> (Preference shares) - (Other class) -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	(178,000)
(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### Remarks (if any):

178,000 shares repurchased on 14 November 2016, 15 November 2016 and 5 December 2016 were cancelled on
8 December 2016 and 20 December 2016 respectively.

Submitted by: Ng Ka Yan

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.