HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2017

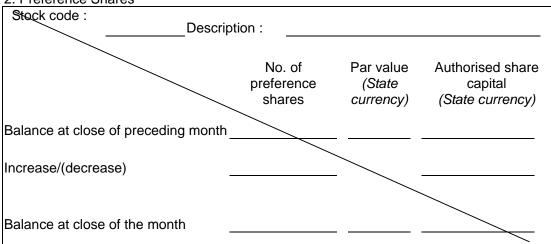
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Playmates Holdings Limited
Date Submitted	2 March 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>635</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	3,000,000,000	0.10	300,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	0.10	300,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	<u> </u>		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares

Stock code :Descript	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (HKD):

300,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	214,482,000				
Increase/ (decrease) during the month	(482,000)				
Balance at close of the month	214,000,000				

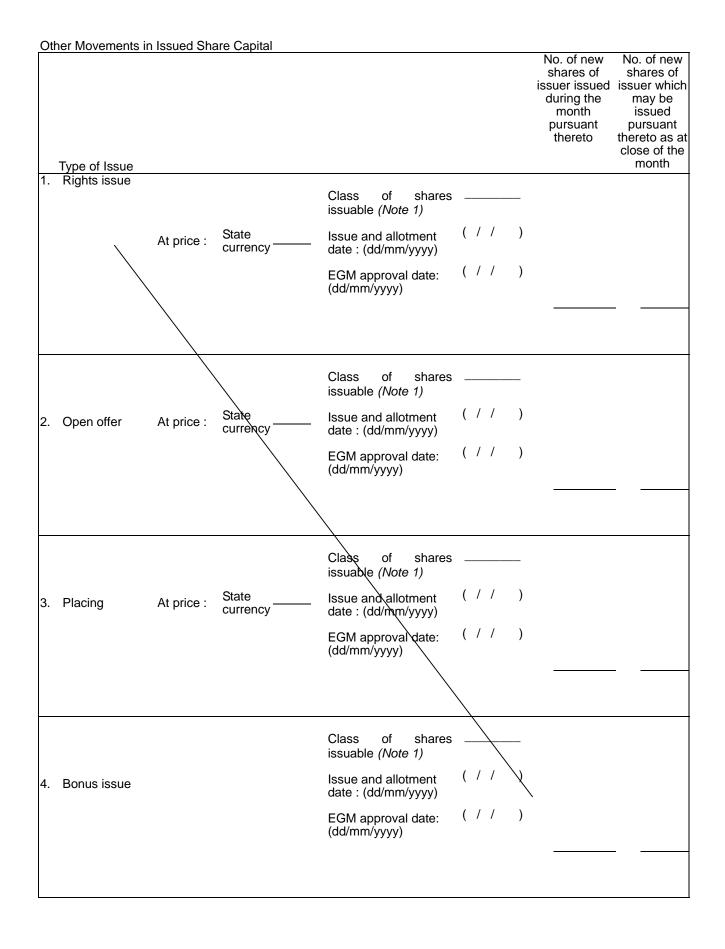
III. Details of Movements in Issued Share Capital

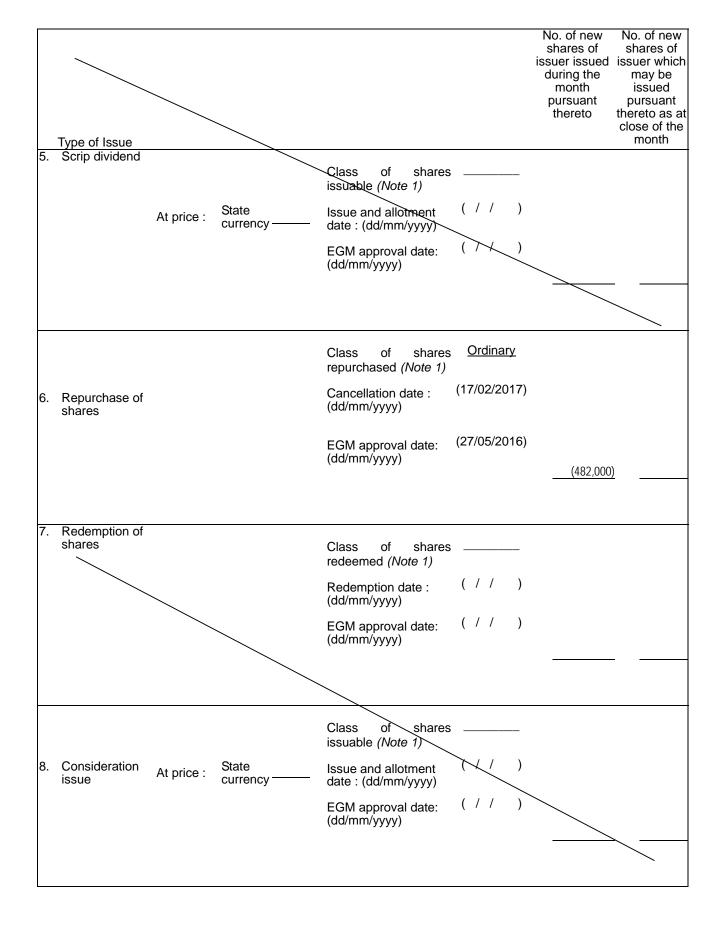
Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
Particulars of share option scheme including EGM approval date	Ν	Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
				-	-	_
(Note 1)	`	$\overline{}$				
<u>2.</u>						
(/ /) shares				\sum		
(Note 1) <u>3.</u>						
(/ /) shares						
(Note 1)		Tata	A (Ordina	m (ohoroo)		
		TOTA	(Preferenc	ce shares)		
Total funds raised d of options (HKD)	uring the mor	oth from exerc	ise 			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants					No. of new	No. of new
(Date of expiry - dd/mm/yyyy)					shares of issuer issued	shares of issuer which may be
					during the	issued
	<u> </u>	Nominal value			month	pursuant
	Currency	at close of	Exercised	Nominal value	pursuant	thereto as at
	of nominal	preceding	during the	at close of the	thereto	close of the
<u>_</u>	value	month	month	month		month
1.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
· · · ·	\					
Subscription price						
EGM approval date	\backslash					
(if applicable)	$\sum_{i=1}^{n} \sum_{j=1}^{n} \sum_{i=1}^{n} \sum_{i$					
(dd/mm/yyyy)	<u> </u>)				
2.	\backslash					
	\backslash					
	\backslash					
	\	\ ·				
Stock code (if listed)		\backslash				
		<u> </u>				
Class of shares		\backslash				
issuable (Note 1)		<u></u>				
Subscription price						
EGM approval date		\backslash				
(if applicable)		\backslash				
(dd/mm/yyyy)	(/ /					
3.		\backslash	\			
			\backslash			
			\backslash			
		·	\rightarrow			
			\backslash			
Stock code (if listed)			\backslash			
Class of shares			\backslash			
issuable (Note 1)			\	\backslash		
Subscription price				\backslash		
EGM approval date				\backslash		
(if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)		\backslash		
4.				\backslash		
				\backslash		
				\backslash		
		·				
. ,				\	\ \	
Stock code (if listed)					\backslash	
Class of shares					\backslash	
					\backslash	
Subscription price					\backslash	
EGM approval date					•	
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	6. (Ordina	ary shares) <u>-</u>		
			(Preferen	ce shares) -		
			С	ther class) -		-
			,0			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description					No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be
\					during the	issued
					month	pursuant
		Amount at			pursuant	thereto as at
	Currency of	close of	Converted	Amount at	thereto	close of the
	amount	preceding	during the	close of the		month
	outstanding	month	month	month		monun
	outstanding	monun	monun	monur		
1.	_					
\\						
	\					
	7					
Stock code (if listed)	_\				·	
	\rightarrow	<u> </u>				
Class of shares	\backslash					
issuable (Note 1)	<u>_</u>					
Subscription price						
EGM approval date	\backslash					
(if applicable)	\backslash					
(dd/mm/yyyy))	(/ / \)					
2.						
	- \	`				
	_	\backslash				
		\backslash				
		<u> </u>				
Stock code (if listed)		\backslash				
Class of shares		_ \				
issuable (Note 1)		\backslash				
Subscription price		— \				
EGM approval date		— \				
(if applicable)		\	\			
(dd/mm/yyyy)	(1 1)		\backslash			
			\backslash			
3.	_		\backslash			
			\backslash			
			\backslash			
			\backslash			
Stock code (if listed)			·			
Class of shares			\backslash			
			\backslash	,		
issuable (Note 1)				\backslash		
Subscription price				\backslash		
EGM approval date				\backslash		
(if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)			\backslash		
4.				\backslash		
				\backslash		
				\backslash		
				\backslash		
					<u>}</u>	
Stock code (if listed)					\backslash	
Class of shares					\backslash	
					\backslash	
Subscription price					\backslash	
EGM approval date		—			Λ	
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		<u> </u>	otal C (Ordina	ary shares) <u>-</u>		
			(Proforen	ce shares) -		_
				ther class) -		_
			U)			-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 7)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	





Type of Issue	shares of issuer issued is during the month pursuant thereto ti	No. of new shares of ssuer which may be issued pursuant hereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)	
	Issue and allotment (/ /) date:(dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	<u> </u>
	Total E. (Ordinary shares) <u>(482,000)</u> (Preference shares) - (Other class) -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	(482,000)
(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Submitted by: Ng Ka Yan

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.