HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2017

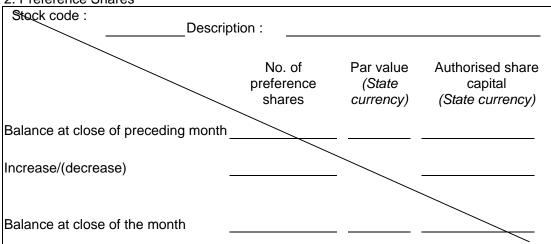
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Playmates Holdings Limited	
Date Submitted	3 November 2017	

I. Movements in Authorised Share Capital

1. Ordinary Shares (1)			
Stock code : <u>635</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	30,000,000,000	0.01	300,000,000.00
Increase/(decrease)	0	-	0
Balance at close of the month	30,000,000,000	0.01	300,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares

Stock code :Descript	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (HKD):

300,000,000.00

II. Movements in Issued Share Capital

	No. of ordin (1)	ary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	2,063,000,000			
Increase/ (decrease) during the month	(10,480,000)			
Balance at close of the month	2,052,520,000			

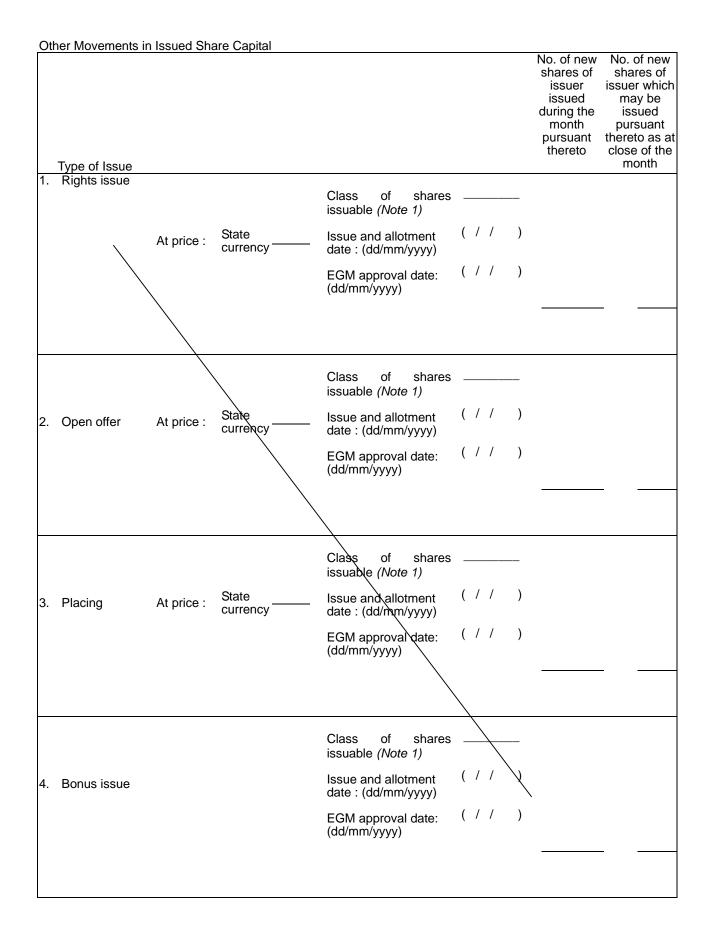
III. Details of Movements in Issued Share Capital

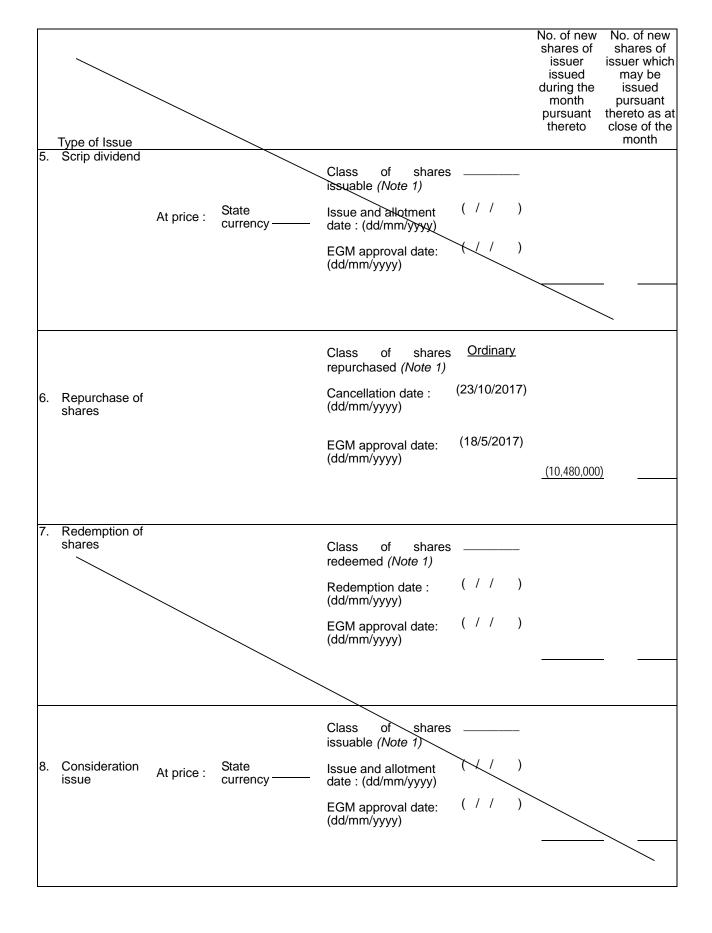
Share Options (und	er Share Opt	ion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM	of n				No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date (dd/mm/yyyy) and					_	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
	<					
(Note 1)		·				-
2.						
(/ /) shares (Note 1)				\geq		
<u>3.</u>						
						<
(/ /) shares						<u> </u>
(Note 1)		Tota	IIA. (Ordina	rv shares)	-	
			(Preferenc		-	
Total funds raised d of options (HKD)	uring the mo	nth from exerc	ise 			

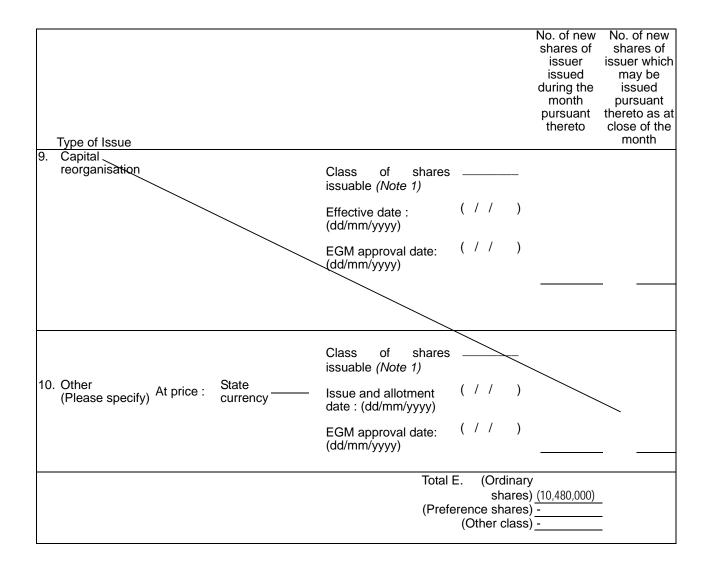
Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants					No. of new	No. of new
(Date of expiry - dd/mm/yyyy)					shares of issuer issued	shares of issuer which may be issued
	0	Nominal value			during the month	pursuant
	Currency of nominal	at close of preceding	Exercised during the	Nominal value at close of the	pursuant thereto	thereto as at close of the
	value	month	month	month		month
1.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	X / /)				
2.						
	/	<u> </u>				
(/ /) Stock code (if listed)		\backslash				
Class of shares		$\overline{}$				
issuable (Note 1)						
Subscription price						
EGM approval date		\backslash				
(if applicable) (dd/mm/yyyy)	(/ /					
3.		/	`			
			\backslash			
Stock code (if listed) Class of shares						
issuable (Note 1)			\backslash			
Subscription price				\backslash		
EGM approval date				\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)		\backslash		
<u>4</u> .		/		\backslash		
				\backslash		
(/ /)				\backslash	`	
Stock code (if listed) Class of shares					\backslash	
					\backslash	
<u> </u>					\backslash	
EGM approval date					Υ.	
(if applicable) (dd/mm/yyyy)	()				
(dd/1111//yyyy)		1				
		Total B	. (Ordina	ary shares) <u>-</u>		-
			(Preferen	ce shares) <u>-</u>		-
			(O	ther class) -		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description					No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be
\					during the	issued
					month	pursuant
		Amount at			pursuant	thereto as at
	Currency of	close of	Converted	Amount at	thereto	close of the
	amount	preceding	during the	close of the		month
	outstanding	month	month	month		monun
	outstanding	monun	monun	monur		
1.	_					
\\						
	\					
	7					
Stock code (if listed)	_\				·	
	\rightarrow	<u> </u>				
Class of shares	\backslash					
issuable (Note 1)	<u>_</u>					
Subscription price						
EGM approval date	\backslash					
(if applicable)	\backslash					
(dd/mm/yyyy))	(/ / \)					
2.						
	- \	`				
	_	\backslash				
		\backslash				
		<u> </u>				
Stock code (if listed)		\backslash				
Class of shares		_ \				
issuable (Note 1)		\backslash				
Subscription price		— \				
EGM approval date		— \				
(if applicable)		\	\			
(dd/mm/yyyy)	(1 1)		\backslash			
			\backslash			
3.	_		\backslash			
			\backslash			
			\backslash			
			\backslash			
Stock code (if listed)			·			
Class of shares			\backslash			
			\backslash	,		
issuable (Note 1)				\backslash		
Subscription price				\backslash		
EGM approval date				\backslash		
(if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)			\backslash		
4.				\backslash		
				\backslash		
				\backslash		
				\backslash		
					<u>}</u>	
Stock code (if listed)					\backslash	
Class of shares					\backslash	
					\backslash	
Subscription price					\backslash	
EGM approval date		—			Λ	
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		<u> </u>	otal C (Ordina	ary shares) <u>-</u>		
			(Proforen	ce shares) -		_
				ther class) -		_
			U)			-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 7)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	(10,480,000)
(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	lssued Share

Remarks (if any):

A total of 10,480,000 ordinary shares of HK\$0.01 each (repurchased on 7 September 2017,

8 September 2017, 13 September 2017, 14 September 2017, 18 September 2017,

19 September 2017, 21 September 2017, 22 September 2017, 25 September 2017,

26 September 2017 and 27 September 2017 respectively) were cancelled on 23 October 2017.

Submitted by: Ng Ka Yan

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.