

Monthly Return of Equity Issuer on Movements in Securities

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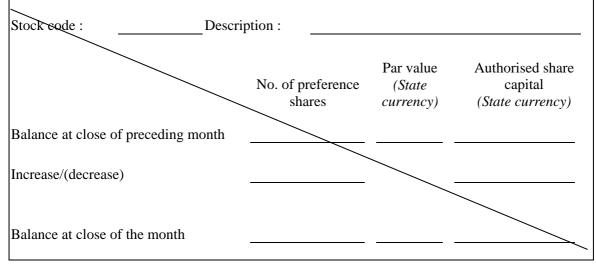
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Playmates Holdings Limited	
Date Submitted	5 April 2012	

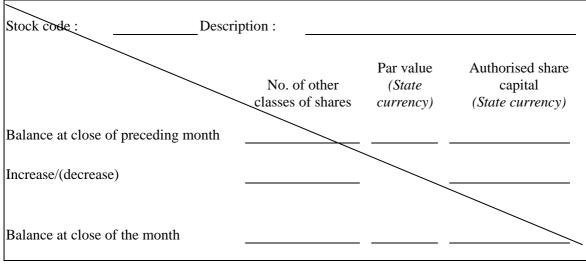
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>635</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	3,000,000,000	0.10	300,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	0.10	300,000,000.00
(2) Stock-code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) : **300,000,000.00**

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	246,690,000			
Increase/ (decrease) during the month	0			
Balance at close of the month	246,690,000			

III. Details of Movements in Issued Share Capital

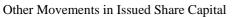
Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
2002						
(28/06/2002)						
Ordinary shares	_	_	-	_	-	2,145,700
(Note 1)						7 - 7
(
2						
`						
shares			<u> </u>			
(Note 1)						
-						
3.						
(/ /)						
shares						
(Note 1)						
(То	tal A (Ordir	ary shares)		
		10	(Prefere	nce shares)		
			(1 101010	Other class)	-	
Total funda naior d dara	ing the month	from overeign -		54101 01035)		
Total funds raised dur options (HKD)	ing the month	i from exercise o	1			
options (TKD)			-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /)	$\overline{}$					· · · · · · · · · · · · · · · · · · ·
Stock code (if listed)	\backslash	<u> </u>				
Class of shares issuable (<i>Note 1</i>)		\mathbf{i}				
Subscription price		$\overline{}$				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3.</u>			\backslash			
(/ /)		·	\rightarrow			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price				\sim		
EGM approval date (if applicable)				\sim		
(dd/mm/yyyy)	(/ /)		\sim		
4.					\backslash	
					\backslash	
(/ /)						· · · · · · · · · · · · · · · · · · ·
Stock code (if listed)					\backslash	
Class of shares issuable (<i>Note 1</i>)						\backslash
						\mathbf{i}
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				\mathbf{X}
	<u> </u>	,				
		Tota	(Prefere	nary shares) - ence shares) - Other class) -		

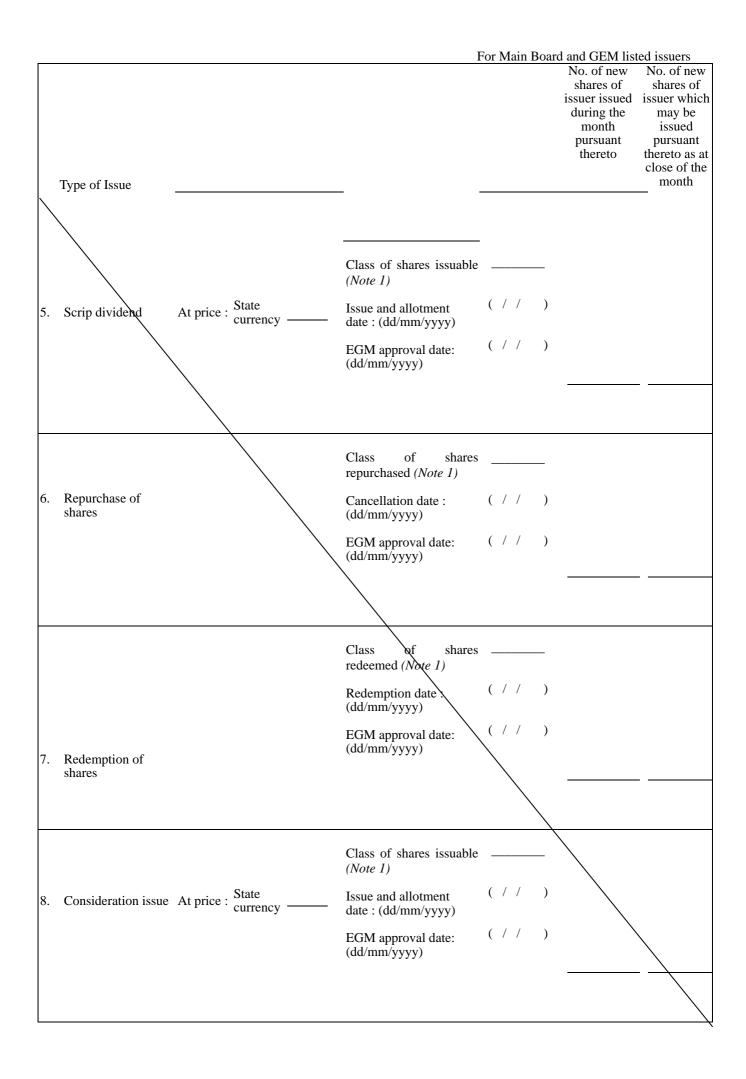
Convertibles (i.e. Convertible int	to Sharas of the I	suor which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>¥.</u>	_						
	_						
Stock code (if listed) Class of shares issuable (Nore 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy))	(/ /)						
<u>2.</u>							
	- \						
	- \						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
3.	_	\sim	\				
	_		\backslash				
	_						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date				\backslash			
(if applicable) (dd/mm/yyyy)	(/ /)						
<u>4.</u>							
	_						
Stock code (if listed)					\longrightarrow		
Class of shares issuable (<i>Note 1</i>)							
Subscription price						\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)						
			(Prefere	nary shares) <u>-</u> ence shares) <u>-</u> Other class) <u>-</u>			

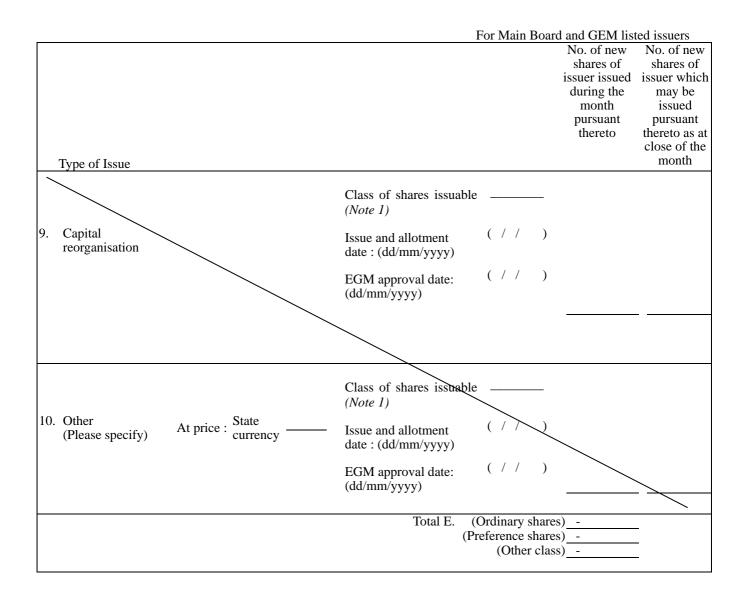
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	- - -	



	ner Movements in Iss Type of Issue	ued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
	Ň						
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					\ \		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks	(if	any):
Nil		

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Submitted by: <u>Ng Ka Yan</u>
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.