

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mn	n/yyyy):	31/05/2012				
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Playmates Holdings Limited						
Date Submitted	5 June 2012	2				
I. Movements in Authorised Sl	nare Capital					
1. Ordinary Shares						
(1) Stock code : <u>635</u>	Description	on: Ordinary S	Shares			
	1	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding 1	month	3,000,000,000	0.10	300,000,000.00		
Increase/(decrease)	_	0		0		
Balance at close of the month	_	3,000,000,000	0.10	300,000,000.00		
(2) Stock-code :	Description	on:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding 1	month					
Increase/(decrease)	_					
Balance at close of the month						

## 2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*): 300,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	246,690,000					
Increase/ (decrease) during the month	(1,690,000)					
Balance at close of the month	245,000,000					

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme 2002 (28/06/2002) Ordinary shares 2,145,700 (*Note 1*) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) -(Preference shares) \_\_-(Other class) -Total funds raised during the month from exercise of options (HKD)

Warrants to Issue Shares of the Is	ssuer which are to	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	\ ( / /	)				
2.		,				
	_					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.	_					
-	_					
( / / )				<u> </u>		
Class of shares issuable ( <i>Note 1</i> )						
C-1						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.						
	_					
( / / )					$\overline{}$	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Tot	al B. (Ordi	nary shares)		_
			(Prefer	ence shares)		<del>-</del>
			(	(Other class)		-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\( \).</u>						
	_					
Stock code (if listed)						_
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	_\					
	_ \					
						_
Stock code (if listed) Class of shares		<u> </u>				
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	\				
3.	<u> </u>		\			
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.						
	<u> </u>					
Stock code (if listed)	<u> </u>				$\overline{}$	
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price		<u></u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(GG/111111/3333)	( ' ' )		Гotal С. (Ordin	nary shares)		
			(Prefere	ence shares) -		
			((	Other class) -		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
L		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	
(Other clubb)		

	ner Movements in Iss  Type of Issue	Samue Capani				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		·	EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				-
		Santa	(Note 1)	( / /	_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / State Issue and allotment Scrip dividend At price: currency date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares Ordinary repurchased (Note 1) Repurchase of Cancellation date: (17/05/2012) shares (dd/mm/yyyy) AGM approval date: (27/05/2011) (dd/mm/yyyy) (1,690,000)0 Class of shares redeemed (Note 1) ( / / ) Redemption date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Redemption of shares Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy)

	For Main Boar	d and GEM lis	ted issuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable(Note 1)		
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of shares issuable(Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinary share	es) (1,690,000)	
	(Preference share (Other class	es) -	<del>-</del> - -

Total-increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(1,690,000)
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):
The 1,690,000 shares cancelled on 17 May 2012 were repurchased on 26 March 2012, 27 March 2012, 28 March
2012, 29 March 2012, 30 March 2012, 13 April 2012, 16 April 2012, 17 April 2012, 18 April 2012, 19 April
2012, 20 April 2012, 23 April 2012, 3 May 2012, 4 May 2012, 7 May 2012 and 9 May 2012.
<del>-</del>
Submitted by:Ng Ka Yan
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.