

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2012

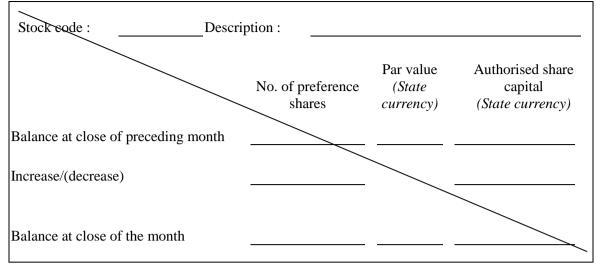
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Playmates Toys Limited
Date Submitted	5 November 2012

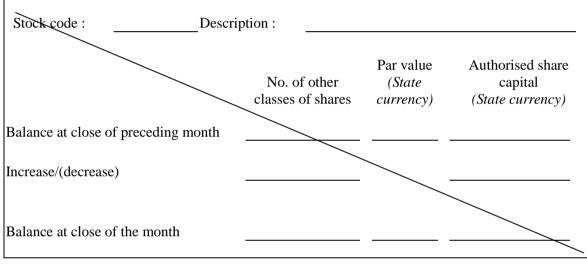
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>869</u> De	escription : Ordinar	y Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	h <u>3,000,000,000</u>	0.01	30,000,000.00
Increase/(decrease)	0	_	0
Balance at close of the month	3,000,000,000	0.01	30,000,000.00
(2) Stock code : De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) : **30,000,000.00**

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,152,000,000					
Increase / (decrease) during the month	932,000					
Balance at close of the month	1,152,932,000					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
(25/01/2008)						
Ordinary shares	-	932,000	-	-	932,000	26,983,000
(Note 1)						
2.						
shares			_			
(Note 1)						
(10010-1)						
3.						
<u> </u>						
<u> </u>						
shares						
(Note 1)						
		Te	otal A. (Ordi		932,000	
			(Prefer	ence shares)	-	
			(Other class)	-	
Total funds raised dur	ring the montl	h from exercise o	of			
options (HKD)	2		\$346,38	0.00		

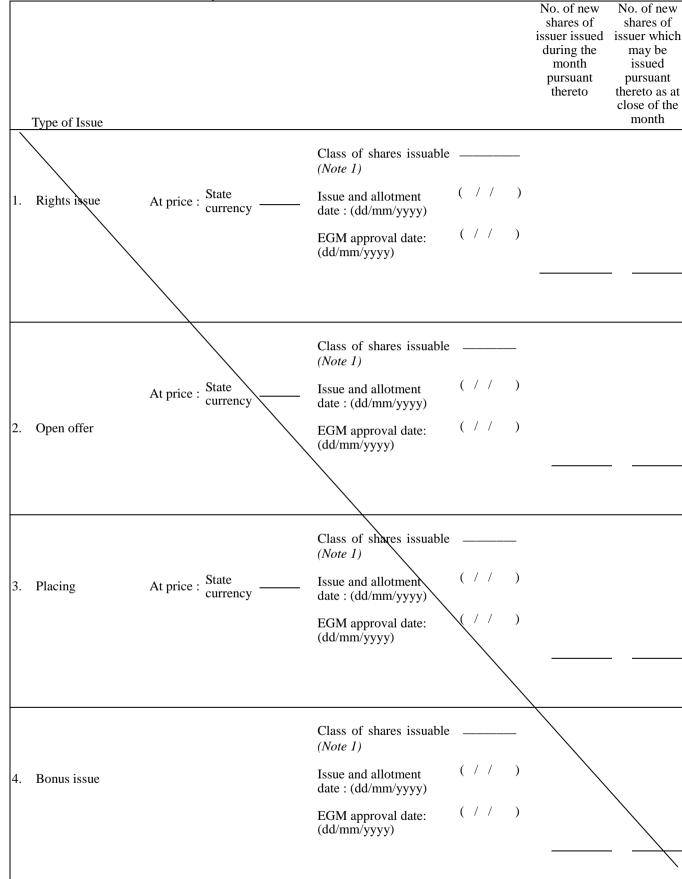
Warrants to Issue Shares of the	he Issuer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>	-				
<u> </u>	-				
					- <u> </u>
Stock code (if listed) Class of shares issuable (Nore 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>	-\				
	- \				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.	-	`			
	-	\backslash			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price			\mathbf{i}		
EGM approval date			\backslash		
(if applicable)					
(dd/mm/yyyy)	(/ /)		\backslash		
<u>+.</u>	_		\backslash		
	-				
(/ /)					
Stock code (if listed)					
Class of shares				\backslash	
issuable (<i>Note 1</i>)				Ň	\backslash
Subscription price					\mathbf{i}
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	Tot	al B. (Ordi	nary shares) rence shares)		-
		(110101	(Other class)		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertib	le into	Shares of the I	ssuer which are to		For Main Board	and GEM liste	a issuers
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond due 2	2016						
		US\$	5,000,000	0	5,000,000	0	57,142,857
Stock code (if listed)	N/A						
Class of shares issuable (<i>Note 1</i>)	Ordi	nary shares					
Subscription price		0.0875					
EGM approval date							
(if applicable) (dd/mm/yyyy))		(03/12/2009)					
2. (uu/ mm/ yyyy))		(03/12/2009)					
Stock code (iNisted)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price	\sum						
EGM approval date							
(if applicable) (dd/mm/yyyy)		$\langle \rangle$					
3.		$\overline{}$					
Stock code (if listed)			_ \				
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)		(/ /)					
4.		(/ /)					
					\sim		
						\leq	
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)		(/ /)					\sim
		(/ /)		Fotal C. (Ordin	nary shares) -		ì
				(Prefere	ence shares) -		
				(Other class) -		

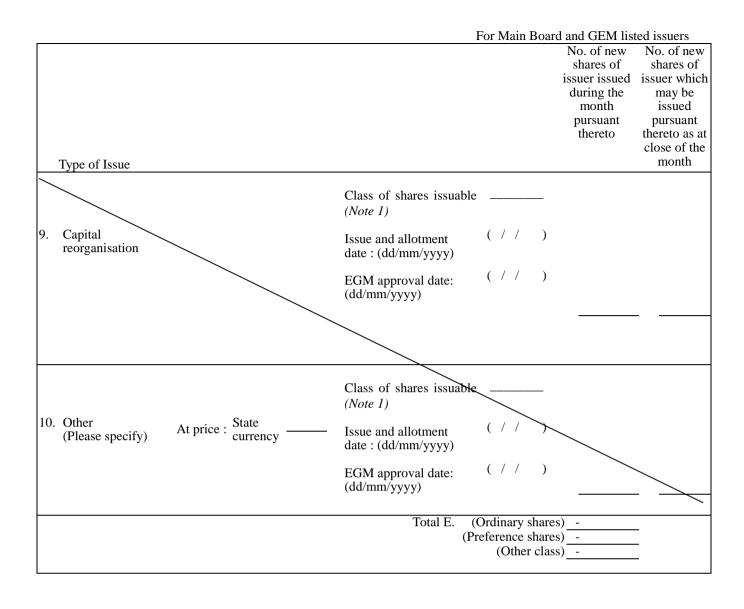
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2.		
3		
shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)	- - -	



Other Movements in Issued Share Capital

	Type of Issue		I	⊰or Mair	<u>n Board</u>	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		_		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							- /



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	932,000
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks	(if any):

Nil
Submitted by: <u>Ng Ka Yan</u>
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.