

Monthly Return of Equity Issuer on Movements in Securities

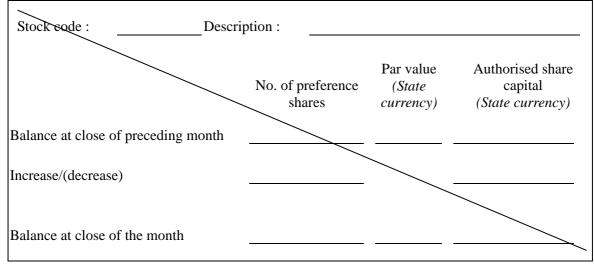
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Playmates Toys Limited
Date Submitted	3 January 2013

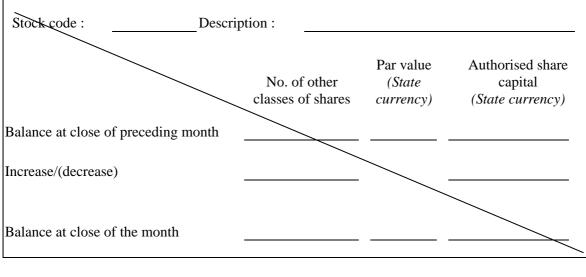
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>869</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	3,000,000,000	0.01	30,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	0.01	30,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*) : **30,000,000.00**

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,152,932,000					
Increase/ (decrease) during the month	336,000					
Balance at close of the month	1,153,268,000					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	na tha manth		thereto	as at close of the month
(dd/mm/yyyy) and —		Movement duri	ng the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
(25/01/2008)		226.000		2 < 0, 0, 0, 0	226.000	
Ordinary shares (Note 1)		336,000	-	260,000	336,000	27,689,666
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
(Note 1)		. <u> </u>		<u></u>		
		To	otal A. (Ordi	nary shares)	336,000	
			(Prefer	ence shares)	-	
				Other class)		
Total funds raised dur	ing the montl	n from exercise o	of			
options (HKD)	-		\$110,185	5.00		

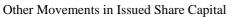
Warrants to Issue Shares of th	e Issuer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> ¥.</u>					
(/) Stock code (if listed) Class of shares					
issuable (Nore 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)					
<u>2.</u>					
	<u> </u>		<u> </u>		
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
		\rightarrow			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price			\mathbf{i}		
EGM approval date (if applicable)			\sim		
(dd/mm/yyyy)	(/ /)				
4.			\backslash		
			Ň	\backslash	
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					\
Subscription price					\mathbf{i}
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefer	nary shares) ence shares) (Other class)		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible			Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond due 20)16						
Class of shares issuable (<i>Note 1</i>)		US\$	5,000,000	0	0	0	0
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)			nary shares) _ ence shares) _ Other class) _		

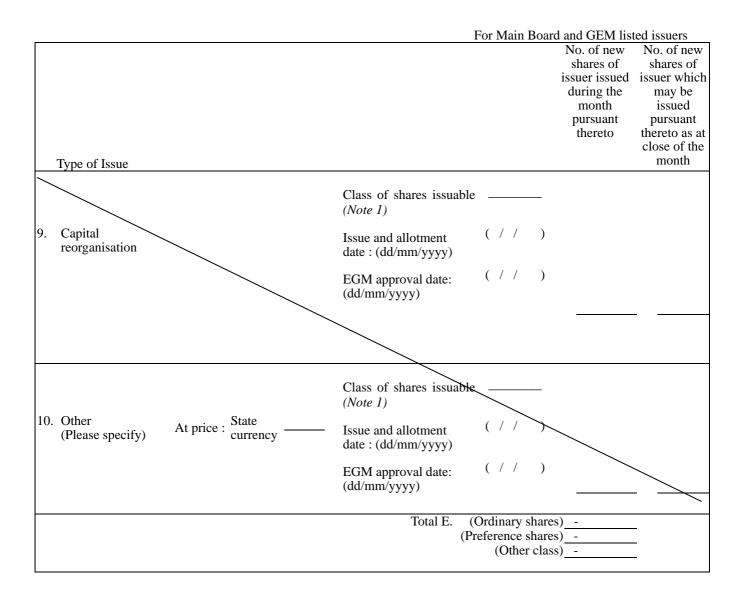
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
(/ /) shares (Note 1) Total D. (Ordinary shares)		
(Preference shares) (Other class)	-	



	ner Movements in Iss Type of Issue	suce Share Capitar				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		\ \	EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
2.	Open offer		EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)		/)		
						、	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue		I	For Main	Board	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		\backslash
							-



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	336,000
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Remarks (if any):
The principal amount of the Convertible Bond due 2016 was repaid in December 2012.

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*